

Results of General Meeting

Vital Metals Limited ABN 32 112 032 596 (ASX: **VML**) ("**Vital**", "**Vital Metals**" or "**the Company**") confirms that all Resolutions put to the General Meeting of the Company held earlier today were decided by poll and approved by the required majority.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, details of the Resolutions and the proxy votes received in respect of each Resolution are as set out in the attached proxy summary.

- ENDS-

Contact:

Ms Louisa Martino
Company Secretary
Vital Metals Limited
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This announcement has been approved by the Company Secretary.

About Vital Metals

Vital Metals Limited (ASX: VML) is developing the large Nechalacho Rare Earth Project in Canada's Northwest Territories. Nechalacho has the potential to underpin a significant rare earths supply chain for North America with responsibly sourced critical minerals for the green economy transformation.

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Disclosure of Proxy Votes

Vital Metals Limited
General Meeting
Thursday, 26 June 2025



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

			Proxy Votes				Poll Results (if applicable)			Results
Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
1 RATIFICATION OF THE CONVERTIBLE LOAN AGREEMENT TO ISSUE SHARES TO ASIA PACIFIC HOLDINGS LIMITED	P	152,035,896	105,548,190 69.42%	28,093,250 18.48%	8,969,049	18,394,456 12.10%	132,646,683 82.52%	28,093,250 17.48%	16,769,049	Carried
2 RATIFICATION OF PRIOR ISSUE OF CONVERTIBLE LOAN OPTIONS TO ASIA PACIFIC HOLDINGS LIMITED	P	152,360,139	114,348,190 75.05%	19,293,250 12.66%	8,644,806	18,718,699 12.29%	141,770,926 88.02%	19,293,250 11.98%	16,444,806	Carried
3 CONSOLIDATION OF CAPITAL	P	157,335,945	113,004,964 71.82%	26,304,213 16.72%	3,669,000	18,026,768 11.46%	349,425,769 93.00%	26,304,213 7.00%	3,679,000	Carried

