

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holderTo Company Name/Scheme **Canyon Resources Limited**ACN/ARSN **140 087 261****1. Details of substantial holder (1)**

Name **Eagle Eye Asset Holdings Pte. Ltd. (EEA), Falcon Eye Trustees Pte. Ltd. as trustee for the Growmax Trust (FET), A2MP Investments DMCC (A2MP) as an associate of EEA, Mr. Gagan Gupta (GG) as an associate of EEA**

ACN/ARSN (if applicable) **UEN 202017880Z / UEN 202112254Z / Reg. No. DMCC200788**

There was a change in the interests of the substantial holder on **20/06/2025**

The previous notice was given to the company on **09/06/2025**

The previous notice was dated **09/06/2025**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	758,943,154	49.43%	872,072,236	52.90%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
20/06/2025	EEA	Exercise of options	7,919,035.74	113,129,082 fully paid ordinary shares	113,129,082
17/06/2025	A2MP (refer to Annexure C)	Shares have been transferred by EEA to A2MP as part of an intra-group consolidation of holdings. A2MP is a wholly owned subsidiary of EEA.	-	425,065,000 fully paid ordinary shares	425,065,000
24/06/2025	A2MP (refer to Annexure C)	Shares have been transferred by	-	290,929,148 fully paid ordinary	290,929,148

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		EEA to A2MP as part of an intra-group consolidation of holdings. A2MP is a wholly owned subsidiary of EEA.		shares	
	GG - Refer to Annexures A & B				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
EEA	EEA	EEA	Registered holder of the securities	113,129,082 fully paid ordinary shares	113,129,082
A2MP	A2MP	A2MP	Registered holder of the securities. A2MP is an associate of EEA pursuant to section 9 of the Corporations Act 2001	715,994,148 fully paid ordinary shares	715,994,148
GG	GG	GG	Registered holder of the securities. GG is an associate of EEA pursuant to section 9 of the Corporations Act 2001	42,949,006 fully paid ordinary shares	42,949,006

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
A2MP	Added - A2MP is a wholly owned subsidiary of EEA

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
EEA & FET	14 Robinson Road #12-01/-2, Far East Finance Building, Singapore, 048545
A2MP	25010-25060, JBC2, Cluster V, JLT, Dubai, UAE
Mr. Gagan Gupta	Villa E-71, Emirates Hills 3, Dubai, UAE

Signature

print name **GAURAV GUPTA**capacity **Director**

sign here


date **24/06/2025**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ANNEXURE A

(to Form 604 dated 24th June 2025)

In the Form 604 lodged on 9th June 2025, GG's shareholding was incorrectly stated as **43,930,385** fully paid ordinary shares.

It has since come to light that this figure was the result of an error on the part of GG's bankers, which led to an overstatement of his shareholding by 981,379 shares.

As of 9th June 2025, GG actually held **42,949,006** fully paid ordinary shares. GG has not acquired any further shares since that date.

Accordingly:

- (a) Part 2 of this Form 604 dated 23rd June 2025 reflects the correct total number of shares held by Eagle Eye Asset Holdings Pte. Ltd. and its associates (i.e., GG) as at the date of the last notice.
- (b) Part 4 of this Form 604 dated 23rd June 2025 reflects the correct number of shares held by GG.
- (c) **Annexure B** sets out the corrected version of "*Annexure A*" which was appended to the Form 604 dated 9th June 2025.

ANNEXURE B
(Corrected "Annexure A" to the Form 604 dated 9th June 2025)

Date of Change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Class and Number of Securities affected	Person's votes affected
12/05/2025	GG	On-market purchase	\$234,886.30	1,067,665 fully paid ordinary shares	1,067,665
13/05/2025	GG	On-market purchase	\$273,963.98	1,144,894 fully paid ordinary shares	1,144,894
15/05/2025	GG	On-market purchase	\$109,181.28	419,928 fully paid ordinary shares	419,928
15/05/2025	GG	On-market purchase	\$361,009.47	1,335,514 fully paid ordinary shares	1,335,514
16/05/2025	GG	On-market purchase	\$123,950.78	458,542 fully paid ordinary shares	458,542
19/05/2025	GG	On-market purchase	\$419,251.86	1,556,844 fully paid ordinary shares	1,556,844
20/05/2025	GG	On-market purchase	\$469,695.01	1,649,100 fully paid ordinary shares	1,649,100
23/05/2025	GG	On-market purchase	\$20,833.14	83,030 fully paid ordinary shares	83,030
26/05/2025	GG	On-market purchase	\$78,935.09	297,192 fully paid ordinary shares	297,192
27/05/2025	GG	On-market purchase	\$50,171.02	190,000 fully paid ordinary shares	190,000
29/05/2025	GG	On-market purchase	\$48,705.17	190,000 fully paid ordinary shares	190,000
30/05/2025	GG	On-market purchase	\$48,871.42	190,000 fully paid ordinary shares	190,000
02/06/2025	GG	On-market purchase	\$56,655.39	212,771 fully paid ordinary shares	212,771
05/06/2025	GG	On-market purchase	\$4,531,250.00	18,125,000 fully paid ordinary shares	18,125,000

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ANNEXURE C

(to Form 604 dated 24th June 2025)

A2MP is a wholly owned subsidiary of EEA.

It is an investment platform focused on supporting the growth of Africa's minerals and metals sector by prioritising local processing and value addition. Its aim is to shift away from the traditional model of raw material exports and instead contribute to building a more resilient industrial base, reducing import dependence, and supporting broader economic development across the continent.

A2MP's strategy involves diversifying investments across base metals, precious minerals, and energy transition minerals, while building a connected value chain through logistics partnerships, skills development, and infrastructure.

A2MP also works with Development Financial Institutions (DFIs) to secure long-term funding through tailored financing structures. Sustainability is a key consideration in its operations, with attention given to environmental standards, social impact, and good governance.

The overall approach is designed to create both commercial value and broader developmental benefits in the regions where A2MP is active.