

Market Announcement

24 June 2025

MTM Critical Metals Limited (ASX: MTM) – Trading Halt

Trading in the securities of MTM Critical Metals Limited ('MTM') will be halted at the request of MTM, pending the release of an announcement by MTM.

Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of:

- the commencement of normal trading on Thursday, 26 June 2025; or
- the release of the announcement to the market.

MTM's request for a trading halt is attached below for the information of the market.

Issued by

ASX Compliance

24 June 2025

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Request for Trading Halt (MTM)

Pursuant to ASX Listing Rule 17.1, MTM Critical Metals Limited (**MTM** or the **Company**) requests the implementation of a trading halt of the Company's securities commencing prior to the commencement of trading on Tuesday 24th June 2025.

MTM provides the following information for the purposes of ASX listing rule 17.1:

- (a) MTM requests a trading halt pending an institutional investment round to support the Company's next phase of growth in the U.S.
- (b) MTM requests that the trading halt remain in place until the earlier of:
 - (i) MTM making an announcement to the market regarding the capital raise; or
 - (ii) the commencement of trading on 26th June 2025.
- (c) MTM expects to finalise the details around the capital raise during the trading halt period.
- (d) The Company is not aware of any reason why the trading halt should not be granted.
- (e) The Company is not aware of any other information necessary to inform the market about the trading halt, or that the ASX has asked for.

This announcement has been authorised for release by the Board of Directors.

Please contact me if you require any further information.

Yours sincerely

SIMON ADAMS
Company Secretary
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