

20 June 2025

New World Resources Limited

ABN: 23 108 456 444

ASX Code: NWC



CAML ON-MARKET PURCHASE AND OFFER PRICE INCREASE

New World Resources Limited (ASX: NWC) (“**New World**” or the “**Company**”) refers to the proposed acquisition of 100% of the issued share capital of New World by Central Asia Metals Plc (LON: CAML) (“**CAML**”), by way of an Australian Scheme of Arrangement announced on 21 May 2025 (and as revised on 20 June 2025) (the “**Scheme**”) and an off-market takeover bid under Chapter 6 of the Corporations Act 2001 (Cth) that will be run in parallel, but not in substitution, to the Scheme (the “**Takeover Offer**”), as announced on 20 June 2025.

Following market close today, the Company was notified by CAML that it had bought on market today a total of 178,800,056 New World shares, representing approximately 5.0% of the issued capital of the Company, at \$0.055 per New World share. CAML has also advised that it proposes an increase to the cash consideration payable by CAML under both the Scheme and Takeover Offer from \$0.053 to \$0.055 per New World share.

A separate Deed of Variation to the Scheme Implementation Deed between New World and CAML is intended to be executed to formalise the price increase, and the Company will make a further ASX release at that time.

The Company expects that CAML will also file a notice of initial substantial holder in due course.

This announcement has been authorised for release by the Managing Director, Nick Woolrych.

Further Information

For further information please contact:

Nick Woolrych
Managing Director/CEO
New World Resources Limited
Phone: +61 432 492 020
Email: nwoolrych@newworldres.com

Nicholas Read
Read Corporate
Media Inquiries:
Phone: +61 419 929 046
Email: nicholas@readcorporate.com.au

For personal use only

Directors and Officers

Richard Hill Chairman	Gil Clausen Non-Executive Director
Nick Woolrych Managing Director & CEO	Tony Polglase Non-Executive Director
Mike Haynes Non-Executive Director	Ian Cunningham Company Secretary

Capital Structure

Shares: 3,573m
Share Price: A\$0.056

Projects

Antler Copper Project, Arizona, USA
Javelin VMS Project, Arizona, USA
Tererro Copper-Gold-Zinc Project, New Mexico, USA

Contact

215 Hay Street
Subiaco, WA
Australia 6008
Ph: +61 8 9226 1356
Info@newworldres.com
www.newworldres.com

Forward Looking Statements

Any forward-looking information contained in this news release is made as of the date of this announcement. Except as required under applicable securities legislation, New World does not intend, and does not assume any obligation, to update this forward-looking information. Any forward-looking information contained in this announcement is based on numerous assumptions and is subject to all of the risks and uncertainties inherent in the Company's business, including risks inherent in resource exploration and development. As a result, actual results may vary materially from those described in the forward-looking information. Readers are cautioned not to place undue reliance on forward-looking information due to the inherent uncertainty thereof.

Not an Offer in the United States

This announcement has been prepared for publication in Australia and may not be released to US wire services or distributed in the United States. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this announcement have not been, and will not be, registered under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration requirements of the US Securities Act and applicable US state securities laws.