

EGM – Results of Meeting

In accordance with ASX Listing Rule 3.13.2 and Section 251AA(2) of the Corporations Act, Mighty Kingdom Limited (ASX: MKL) advises the details of the resolutions and proxies received in respect of the business considered by the Shareholders of the Company at the Extraordinary General Meeting held on 20 June, 2025.

The Company notes a minor amendment to correct a point of drafting in Resolution 4 was moved at the Meeting, and an amended Resolution 4 was passed as follows:

*That for the purposes of Listing Rule 7.1 and all other purposes, approval is given for the Company to issue up to that number of Shares equal to \$2,000,000 based on an issue price of not less than 80% of the volume weighted average market price of Shares calculated over the last 10 days on which sales were recorded before the day on which the issue was **agreed** ~~made~~ and a minimum issue price of \$0.005 per Shares on the terms and conditions set out in the Explanatory Memorandum.*

This announcement has been authorised for release by Shannon Robinson, Non-Executive Chair.

For further information, please contact

Shannon Robinson

Non Executive Chair

Mighty Kingdom Limited

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The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Ratification of prior issue of Shares in the 2025 Placement – Listing Rule 7.4	Ordinary	122,966,425 99.29%	500,146 0.41%	377,135 0.30%	2,836	125,825,868 99.60%	500,146 0.40%	2,836	Carried
2 Approval to issue Options to Cerberus Advisory, Financial Advisor – Listing Rule 10.11	Ordinary	120,954,207 94.81%	6,245,698 4.90%	377,135 0.29%	2,836	121,369,205 95.11%	6,245,698 4.89%	2,447,281	Carried
3 Approval to issue Options to the Joint Lead Managers – Listing Rule 7.1	Ordinary	72,152,861 91.59%	6,245,698 7.93%	377,135 0.48%	40,066,153	75,012,304 92.31%	6,245,698 7.69%	40,066,153	Carried
4 Approval to issue Shares in the Additional Placement – Listing Rule 7.1	Ordinary	126,702,959 99.32%	496,946 0.39%	377,135 0.29%	2,836	129,562,402 99.62%	496,946 0.38%	2,836	Carried
5 Approval to change Company Name	Special	121,693,056 95.39%	5,506,540 4.32%	368,246 0.29%	12,034	124,543,610 95.77%	5,506,540 4.23%	12,034	Carried
6 Consolidation of Capital	Ordinary	121,694,833 95.39%	5,511,206 4.32%	367,801 0.29%	6,036	124,507,079 95.73%	5,549,069 4.27%	6,036	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.