

19 June 2025

Completion of wholesale placement and commencement of Share Purchase Plan (SPP)

Staude Capital Global Value Fund Limited (ASX: GVF) (**GVF, Global Value Fund** or the **Company**) is pleased to announce that it has successfully completed a placement of shares to wholesale investors. The Company expects to issue 12,617,970 new shares at a price of \$1.34 per share, raising total proceeds of \$16,908,079.

The new shares will rank equally with existing fully paid ordinary shares of GVF and will be issued within the Company's placement capacity under ASX Listing Rule 7.1A.

Proceeds raised from the placement will be invested using the Company's proven discount capture strategy, providing shareholders with exposure to a diversified portfolio of carefully selected global assets, all trading at significant discounts to their intrinsic value. The investment manager has considerable expertise in finding such investments and in identifying or creating catalysts that will be used to unlock this value for its investors.

In addition to the wholesale placement, a Share Purchase Plan (SPP) has opened today for existing GVF shareholders. The SPP allows eligible shareholders to apply for up to \$30,000 of new GVF shares without incurring any brokerage or other charges.

New shares offered under the SPP will be issued at the lower of:

- A price of \$1.34 per share, which is in line with the Company's Net Tangible Asset backing before tax (pre-tax NTA) per share as at 31 May 2025.
- Or the pre-tax NTA per share on 11 July 2025, being the day the SPP closes.

For more information, please contact:

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Approved for release by the Board of Directors of Staude Capital Global Value Fund Limited.

About GVF

Staude Capital Global Value Fund Limited (ASX: GVF) is a listed investment company that provides shareholders with the opportunity to invest globally through a portfolio of securities purchased at a discount to their underlying asset value. By capturing this discount for its shareholders, the Company aims to provide an alternative source of market outperformance compared to more common stock selection strategies.

For more information, visit www.globalvaluefund.com.au