

Results of General Meeting

Felix Gold Limited (ASX: FXG) advises that in accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001 (Cth), the results of the resolutions put to shareholders at today's General Meeting are set out in the attached summary.

Each of the resolutions put to the General Meeting were carried by a poll.

This announcement has been authorised for release by the Company Secretary.

ENDS

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About Felix Gold

Felix Gold Limited (ASX: FXG) is an ASX-listed gold and antimony exploration business operating in the highly endowed Tintina Gold Province of Alaska in the United States.

Our flagship asset is a substantial landholding in the world-class Fairbanks Gold District, where historical gold production exceeds 16 Moz. In Fairbanks, our tenements sit within one of the largest gold production centres in the entire Tintina belt and lie in close proximity to both Kinross Gold's Tier 1 gold mine, Fort Knox, and the rapidly growing Freegold Ventures' discovery, Golden Summit. We hold four key projects across over 392 km² of tenure in the heart of this premier gold production district.

Felix's key projects are located only 20 minutes from our operational base in the central mining services hub of Fairbanks City, Alaska. This base is a huge advantage for Felix with its existing infrastructure, low-cost power, skilled workforce and long history of gold production.

Felix's value proposition is simple: we are striving to be the premier metals exploration business in the Tintina Province through the aggressive pursuit and realisation of Tier 1 gold discoveries as well as aiming for near-term antimony production.

All amounts are in Australian dollars unless otherwise indicated.

Visit the [Felix Gold website](https://www.felixgold.com) for more information.

FELIX GOLD LIMITED
GENERAL MEETING – 17 JUNE 2025

| Resolution details | | Instructions given to validly appointed proxies (as at proxy close) | | | | Number of votes cast on the poll (where applicable) | | | Resolution Result | If s250U applies |
|---|--------------------|--|-----------|-----------------------|-----------|--|-----------|-----------|--------------------------|---------------------|
| Resolution | Resolution Type | For | Against | Proxy's Discretion | Abstain | For | Against | Abstain* | Carried / Not Carried | |
| 1. Ratification of the issue of 49,165,587 Placement Shares | Ordinary | 143,758,955 | 5,563,737 | 900,000 | 1,973,890 | 144,658,955 | 5,563,737 | 1,973,890 | Carried | NA |
| | | 95.70% | 3.70% | 0.60% | | 96.30% | 3.70% | | | |
| 2. Ratification of the issue of 32,875,823 Placement Shares | Ordinary | 142,113,955 | 1,880,714 | 900,000 | 7,301,913 | 143,013,955 | 1,880,714 | 7,301,913 | Carried | NA |
| | | 98.08% | 1.30% | 0.62% | | 98.70% | 1.30% | | | |
| 3. Approval to issue 27,636,010 Placement Shares | Ordinary | 147,381,978 | 1,880,714 | 960,000 | 1,973,890 | 148,341,978 | 1,880,714 | 1,973,890 | Carried | NA |
| | | 98.11% | 1.25% | 0.64% | | 98.75% | 1.25% | | | |
| 4. Approval to issue 10,967,742 Broker Options to Petra Capital Pty Limited or its nominee(s) | Ordinary | 151,257,683 | 93,214 | 900,000 | 205,685 | 152,157,683 | 93,214 | 205,685 | Carried | NA |
| | | 99.35% | 0.06% | 0.59% | | 99.94% | 0.06% | | | |
| 5. Approval to issue 3,290,322 Broker Options to Reach Corporate or its nominee(s) | Ordinary | 151,257,683 | 93,214 | 900,000 | 205,685 | 152,157,683 | 93,214 | 205,685 | Carried | NA |
| | | 99.35% | 0.06% | 0.59% | | 99.94% | 0.06% | | | |