



16 June 2025

The Manager  
Market Announcement Office  
ASX Limited ("ASX")

### Results of General Meeting

Aruma Resources Limited (ASX: AAJ) (the Company) advises that at the General Meeting of shareholders held today, all resolutions put to the meeting were carried by the required majority on a poll.

The results of the poll and valid proxy voting are set out in the attached table.

Resolutions 1 and 2, for the ratification of the tranche 1 Placement completed on 24 April 2025, contained typographical errors and were therefore not put to the meeting today. As a consequence, the meeting considered resolutions 3 to 8, which were voted on and passed. The meeting was then adjourned to 30 June 2025 to enable shareholders to consider resolutions 1 and 2 with the corrected wording, as set out in the following addendum to the original notice of meeting released to ASX on 15 May 2025.

Authorised for release by the Board of Aruma Resources Limited

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#### Aruma Resources Ltd

ACN 141 335 364  
ASX: AAJ

#### Issued Capital

277,572,714S hares  
54,930,003 Listed options  
55,500,000 Unlisted options  
10,835,000 Performance rights

#### Registered Office

Units 8-9, 88 Forrest Street  
Cottesloe WA 6011  
T: + 61 8 9321 0177  
E: info@arumaresources.com

#### Board and Management

JAMES MOSES – Non-Executive Chairman  
GRANT FERGUSON – Managing Director  
BRETT SMITH – Non-Executive Director



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Resolutions voted on at the meeting					If decided by poll					Proxies received			
Resolution		Result	Voting method	Type	Voted for		Voted against		Abstained	For	Against	Abstain	Discretion
No	Short description				Number	%	Number	%	Number	Number	Number	Number	Number
1	Ratification of Prior Issue of Tranche 1 Placement Shares – LR 7.1	-	-	Ordinary	Resolution not yet put to the meeting					19,860,077	402,359	5,800	19,831
2	Ratification of Prior Issue of Tranche 1 Placement Shares – LR 7.1A	-	-	Ordinary	Resolution not yet put to the meeting					19,860,077	402,359	5,800	19,831
3	Approval to Issue Tranche 2 Placement Shares	Carried	Poll	Ordinary	19,928,575	98.0	402,359	2.0	5,800	19,860,077	402,359	5,800	19,831
4	Approval to Issue Placement Options	Carried	Poll	Ordinary	19,928,575	98.0	402,359	2.0	5,800	19,860,077	402,359	5,800	19,831
5	Approval for Director Participation in Placement – James Moses	Carried	Poll	Ordinary	27,502,093	98.4	434,859	1.6	25,800	27,433,595	434,859	25,800	19,831
6	Approval for Director Participation in Placement – Brett Smith	Carried	Poll	Ordinary	29,141,748	98.5	434,859	1.5	25,800	29,073,250	434,859	25,800	19,831
7	Approval to Issue Options to GBA Capital	Carried	Poll	Ordinary	29,161,748	98.9	334,859	1.1	105,800	29,093,250	334,859	105,800	19,831
8	Approval to Issue Performance Rights - Grant Ferguson	Carried	Poll	Ordinary	28,501,748	96.6	994,859	3.4	105,800	28,433,250	994,859	105,800	19,831

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# ARUMA RESOURCES LIMITED

## ACN 141 335 364

### ADDENDUM TO NOTICE OF GENERAL MEETING

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Aruma Resources Limited (ACN 141 335 364) (**Company**) hereby gives notice to Shareholders that, in relation to the notice of general meeting released on the ASX on 15 May 2025 (**Notice**) in respect of the Company's general meeting of members held at 10:15am (AEST) on 16 June 2025 (**Meeting**), the Directors have resolved to amend Resolutions 1 and 2 of the Notice (**Amended Resolutions**) on the terms set out in this Addendum.

Capitalised terms in this Addendum have the same meaning as given in the Notice except as otherwise defined.

This Addendum is supplemental to the Notice and should be read in conjunction with the Notice. Apart from the amendments set out below, all Resolutions and the Explanatory Statement in the original Notice remain unchanged.

#### **Purpose of Addendum**

The purpose of this Addendum is to correct typographical errors contained in Resolutions 1 and 2 of the Notice. The Company is required to amend the number of Placement Shares to be ratified for the purposes of Listing Rule 7.4 under Resolutions 1 and 2 due to an administrative error.

#### **Adjournment of Meeting**

The Company adjourned the Meeting to the extent required for this Addendum to be considered in order for Shareholders to have adequate time to consider the Amended Resolutions before the voting on Resolutions 1 and 2.

Therefore, the Amended Resolutions will be put to Shareholders at a further meeting on **10:15am (WST) on 30 June 2025 at Units 8- 9, 88 Forrest Street, Cottesloe, WA 6011.**

All other items of business contained within the Company's Notice were considered and put to Shareholders at the Meeting at 10:15am (AEST) on 16 June 2025.

#### **Proxy Form**

The Company confirms that there have been no changes to the Proxy Form previously dispatched to Shareholders. To vote by proxy on Resolutions 1 and 2, please complete and sign the enclosed Proxy Form and return by the time and in accordance with the instructions set out on the Proxy Form. If you have already provided a Proxy Form and you do not wish to change your vote, you do not need to take any action.

#### **Enquiries**

Shareholders are requested to contact the Company Secretary on +61 8 9321 0177 if they have any queries in respect of the matters set out in these documents.

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**BUSINESS OF THE MEETING**

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The agenda of the Meeting is amended by replacing Resolutions 1 and 2 of the Notice:

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**1. RESOLUTION 1 – RATIFICATION OF PRIOR ISSUE OF TRANCHE 1 PLACEMENT SHARES – LISTING RULE 7.1**

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

*“That, for the purposes of Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 33,308,725 Placement Shares on the terms and conditions set out in the Explanatory Statement.”*

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**2. RESOLUTION 2 – RATIFICATION OF PRIOR ISSUE OF TRANCHE 1 PLACEMENT SHARES – LISTING RULE 7.1A**

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

*“That, for the purposes of Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 22,205,817 Placement Shares on the terms and conditions set out in the Explanatory Statement.”*

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**Voting Exclusion Statements**

In accordance with Listing Rule 14.11, the Company will disregard any votes cast in favour of the Resolution set out below by or on behalf of the following persons:

<b>Resolution 1 – Ratification of prior issue of Tranche 1 Placement Shares – Listing Rule 7.1</b>	A person who participated in the issue or an associate of that person or those persons.
<b>Resolution 2 – Ratification of prior issue of Tranche 1 Placement Shares – Listing Rule 7.1A</b>	A person who participated in the issue or an associate of that person or those persons.

However, this does not apply to a vote cast in favour of the Resolution by:

- (a) a person as a proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with the directions given to the proxy or attorney to vote on the Resolution in that way; or
- (b) the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or
- (c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
  - (i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and
  - (ii) the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

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## EXPLANATORY STATEMENT

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The Explanatory Statement is amended by replacing Section 1.1 and Section 2 of the Notice:

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### 1. BACKGROUND TO RESOLUTIONS 1 TO 7

#### 1.1 General

On 16 April 2025, the Company announced that it received firm commitments from sophisticated and professional investors to raise up to approximately \$900,000 (before costs) (**Placement**) through the issue of an aggregate of 105,882,353 fully paid ordinary Shares at an issue price of \$0.0085 per Share (**Placement Shares**), together with one free attaching unlisted Option for each Share subscribed for and issued, exercisable at \$0.017 each on or before 30 June 2028 (**Placement Options**).

The Placement is to be completed in two tranches:

- (a) 55,514,542 Placement Shares, which were issued on 24 April 2025, comprising:
  - (i) 33,308,725 Placement Shares issued pursuant to the Company's existing placement capacity under Listing Rule 7.1 (being the Shares the subject of Resolution 1); and
  - (ii) 22,205,817 Placement Shares issued pursuant to the Company's existing placement capacity under Listing Rule 7.1A (being the Shares the subject of Resolution 2)(together, **Tranche 1**),
- (b) up to 44,485,458 Placement Shares to unrelated participants in the Placement, subject to shareholder approval pursuant to Resolution 3 (**Tranche 2**);
- (c) up to 100,000,000 Placement Options to unrelated participants in the Placement subject to shareholder approval pursuant to Resolution 4; and
- (d) an aggregate of up to 5,882,353 Placement Shares and up to 5,882,353 Placement Options to the Directors participating in the Placement, comprising:
  - (i) up to 4,705,882 Placement Shares and up to 4,705,882 Placement Options to Mr James Moses subject to shareholder approval pursuant to Resolution 5; and
  - (ii) up to 1,176,471 Placement Shares and up to 1,176,471 Placement Options to Mr Brett Smith subject to shareholder approval pursuant to Resolution 6.

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### 2. RESOLUTIONS 1 AND 2 – RATIFICATION OF PRIOR ISSUE OF TRANCHE 1 PLACEMENT SHARES – LISTING RULES 7.1 AND 7.1A

#### 2.1 General

Resolutions 1 and 2 seek Shareholder ratification for the purposes of Listing Rule 7.4 for the issue of an aggregate of 55,514,542 Placement Shares at an issue price of \$0.0085 each to raise \$471,873 (before costs).

33,308,725 Placement Shares were issued pursuant to the Company's capacity under Listing Rule 7.1 (being, the subject of Resolution 1) and 22,205,817 Placement Shares were issued on 24 April 2025 pursuant to the Company's placement capacity under Listing Rule 7.1A.

#### 2.2 Listing Rules 7.1 and 7.1A

Broadly speaking, and subject to a number of exceptions, Listing Rule 7.1 limits the amount of equity securities that a listed company can issue without the approval of its shareholders over any 12-month period to 15% of the fully paid ordinary securities it had on issue at the start of that 12-month period.

Under Listing Rule 7.1A however, an Eligible Entity can seek approval from its members, by way of a special resolution passed at its annual general meeting, to increase this 15% limit by an extra 10% to 25%. The Company obtained this approval at its annual general meeting held on 29 November 2024.

The issue does not fit within any of the exceptions set out in Listing Rule 7.2 and, as it has not yet been approved by Shareholders, it effectively uses up part of the 25% limit in Listing Rules 7.1 and 7.1A, reducing the Company's capacity to issue further equity securities without Shareholder approval under Listing Rule 7.1 and 7.1A for the 12 month period following the date of the issue.

### 2.3 Listing Rule 7.4

Listing Rule 7.4 allows the shareholders of a listed company to approve an issue of equity securities after it has been made or agreed to be made. If they do, the issue is taken to have been approved under Listing Rule 7.1 and so does not reduce the company's capacity to issue further equity securities without shareholder approval under that rule.

The Company wishes to retain as much flexibility as possible to issue additional equity securities in the future without having to obtain Shareholder approval for such issues under Listing Rule 7.1. Accordingly, the Company is seeking Shareholder ratification pursuant to Listing Rule 7.4 for the issue.

### 2.4 Technical information required by Listing Rule 14.1A

If Resolutions 1 and 2 are passed, the issue will be excluded in calculating the Company's combined 25% limit in Listing Rules 7.1 and 7.1A, effectively increasing the number of equity securities the Company can issue without Shareholder approval over the 12-month period following the date of the issue.

If Resolutions 1 and 2 are not passed, the issue will be included in calculating the Company's combined 25% limit in Listing Rules 7.1 and 7.1A, effectively decreasing the number of equity securities the Company can issue without Shareholder approval over the 12-month period following the date of the issue.

### 2.5 Technical information required by Listing Rule 7.5

REQUIRED INFORMATION	DETAILS
<b>Names of persons to whom Securities were issued or the basis on which those persons were identified/selected</b>	Professional and sophisticated investors who were identified through a bookbuild process, which involved GBA Capital seeking expressions of interest to participate in the capital raising from non-related parties of the Company. The Company confirms that no Material Persons were issued more than 1% of the issued capital of the Company.
<b>Number and class of Securities issued</b>	55,514,542 Shares were issued on the following basis: (a) 33,308,725 Placement Shares were issued under Listing Rule 7.1 (ratification of which is sought under Resolution 1); and (b) 22,205,817 Placement Shares issued pursuant to Listing Rule 7.1A (ratification of which is sought under Resolution 2).
<b>Terms of Securities</b>	The Placement Shares were fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares.
<b>Date(s) on or by which the Securities were issued</b>	24 April 2025.
<b>Price or other consideration the Company received for the Securities</b>	\$0.0085 per Placement Share for Placement Shares issued pursuant to Listing Rule 7.1 and Listing Rule 7.1A.

REQUIRED INFORMATION	DETAILS
<b>Purpose of the issue, including the intended use of any funds raised by the issue</b>	Refer to Section 1.3 for details of the proposed use of funds.
<b>Summary of material terms of agreement to issue</b>	The Placement Shares were not issued under an agreement.
<b>Voting Exclusion Statement</b>	Voting exclusion statements apply to Resolutions 1 and 2.
<b>Compliance</b>	The issues did not breach Listing Rule 7.1.

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## GLOSSARY

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**Addendum** means this addendum to the Notice.

**Amended Resolutions** means Resolutions 1 and 2 of this Addendum.

**Meeting** means the Company's general meeting of members to be held at 10:15am (AEST) on 16 June 2025.

**Notice** means the notice of general meeting released by the Company on the ASX on 15 May 2025.

**Proxy Form** means the proxy form annexed to the Notice.



Your proxy voting instruction must be received by **10.15am (AEST) on Saturday, 14 June 2025**, being **not later than 48 hours** before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

## SUBMIT YOUR PROXY

Complete the form overleaf in accordance with the instructions set out below.

### YOUR NAME AND ADDRESS

The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: <https://investor.automic.com.au/#/home> Shareholders sponsored by a broker should advise their broker of any changes.

### STEP 1 – APPOINT A PROXY

If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

### DEFAULT TO THE CHAIR OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form, including where the Resolutions are connected directly or indirectly with the remuneration of Key Management Personnel.

### STEP 2 - VOTES ON ITEMS OF BUSINESS

You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

### APPOINTMENT OF SECOND PROXY

You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

### SIGNING INSTRUCTIONS

**Individual:** Where the holding is in one name, the Shareholder must sign.

**Joint holding:** Where the holding is in more than one name, all Shareholders should sign.

**Power of attorney:** If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.

**Companies:** To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.

**Email Address:** Please provide your email address in the space provided.

**By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.**

### CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at <https://automicgroup.com.au>.

### Lodging your Proxy Voting Form:

#### Online

Use your computer or smartphone to appoint a proxy at <https://investor.automic.com.au/#/loginsah> or scan the QR code below using your smartphone

**Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting Form.**



#### BY MAIL:

Automic  
GPO Box 5193  
Sydney NSW 2001

#### IN PERSON:

Automic  
Level 5, 126 Phillip Street  
Sydney NSW 2000

#### BY EMAIL:

[meetings@automicgroup.com.au](mailto:meetings@automicgroup.com.au)

#### BY FACSIMILE:

+61 2 8583 3040

#### All enquiries to Automic:

#### WEBSITE:

<https://automicgroup.com.au>

#### PHONE:

1300 288 664 (Within Australia)  
+61 2 9698 5414 (Overseas)

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## STEP 1 - How to vote

### APPOINT A PROXY:

I/We being a Shareholder entitled to attend and vote at the General Meeting of ARUMA RESOURCES LIMITED, to be held at 10.15am (AEST) on Monday, 16 June 2025 at Room 26L – Wynyard, Level 26 1 Bligh Street, SYDNEY NSW 2000 hereby:

**Appoint the Chair of the Meeting (Chair)** OR if you are not appointing the Chair of the Meeting as your proxy, please write in the box provided below the name of the person or body corporate you are appointing as your proxy or failing the person so named or, if no person is named, the Chair, or the Chair's nominee, to vote in accordance with the following directions, or, if no directions have been given, and subject to the relevant laws as the proxy sees fit and at any adjournment thereof.

### The Chair intends to vote undirected proxies in favour of all Resolutions in which the Chair is entitled to vote.

Unless indicated otherwise by ticking the "for", "against" or "abstain" box you will be authorising the Chair to vote in accordance with the Chair's voting intention.

### AUTHORITY FOR CHAIR TO VOTE UNDIRECTED PROXIES ON REMUNERATION RELATED RESOLUTIONS

Where I/we have appointed the Chair as my/our proxy (or where the Chair becomes my/our proxy by default), I/we expressly authorise the Chair to exercise my/our proxy on Resolution 8 (except where I/we have indicated a different voting intention below) even though Resolution 8 is connected directly or indirectly with the remuneration of a member of the Key Management Personnel, which includes the Chair.

## STEP 2 - Your voting direction

Resolutions	For	Against	Abstain
1 RATIFICATION OF PRIOR ISSUE OF TRANCHE 1 PLACEMENT SHARES – LISTING RULE 7.1	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2 RATIFICATION OF PRIOR ISSUE OF TRANCHE 1 PLACEMENT SHARES – LISTING RULE 7.1A	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3 APPROVAL TO ISSUE TRANCHE 2 PLACEMENT SHARES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4 APPROVAL TO ISSUE PLACEMENT OPTIONS	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5 APPROVAL FOR DIRECTOR PARTICIPATION IN PLACEMENT – MR JAMES MOSES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6 APPROVAL FOR DIRECTOR PARTICIPATION IN PLACEMENT – MR BRETT SMITH	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7 APPROVAL TO ISSUE OPTIONS TO GBA CAPITAL	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8 APPROVAL TO ISSUE PERFORMANCE RIGHTS – MR GRANT FERGUSON	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**Please note:** If you mark the abstain box for a particular Resolution, you are directing your proxy not to vote on that Resolution on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll.

## STEP 3 – Signatures and contact details

Individual or Securityholder 1

Securityholder 2

Securityholder 3

Sole Director and Sole Company Secretary

Director

Director / Company Secretary

Contact Name:

Email Address:

Contact Daytime Telephone

Date (DD/MM/YY)

**By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).**