

ASX Announcement

13 June 2025

Brookfield Divests ~23.2% of Dalrymple Bay Infrastructure

Please see attached an announcement on BIP Bermuda Holdings IV Limited's (**Brookfield**) agreement to sell approximately 23.2% of the stapled securities in Dalrymple Bay Infrastructure Limited (ASX:DBI).

-ENDS-

Authorised for release by the Disclosure Committee of Dalrymple Bay Infrastructure Limited

More information

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About Dalrymple Bay Infrastructure

Dalrymple Bay Infrastructure (DBI) through its foundation asset, the Dalrymple Bay Terminal (DBT), aims to provide safe and efficient terminal infrastructure and services for producers and consumers of high quality Australian coal exports. DBT, as the world's largest metallurgical coal export facility, serves as a global gateway from the Bowen Basin and is a critical link in the global steelmaking supply chain. By providing operational excellence and options for capacity expansions to meet expected strong export demand for metallurgical coal, DBI intends to deliver value to security holders through stable cashflows and ongoing investment to support distributions and growth. dbinfrastucture.com.au

Forward Looking Statements

This announcement contains certain forward-looking statements with respect to the financial condition, operations and business of the Company and certain plans and objectives of the management of DBI. Forward-looking statements can be identified by the use of forward-looking terminology, including, without limitation, the terms "believes", "estimates", "anticipates", "expects", "predicts", "intends", "plans", "goals", "targets", "aims", "outlook", "guidance", "forecasts", "may", "will", "would", "could" or "should" or, in each case, their negative or other variations or comparable terminology. These forward-looking statements include all matters that are not historical facts. Such forward looking statements involve known and unknown risks, uncertainties and other factors which because of their nature may cause the actual results or performance of the Company to be materially different from the results or performance expressed or implied by such forward looking statements. Actual results may materially vary from any forecasts in this announcement. No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this announcement. To the maximum extent permitted by law, none of DBI, its directors, employees or agents, nor any other person accepts any liability, including, without limitation, any liability arising out of fault or negligence, for any loss arising from the use of the information contained in this announcement. In particular, no representation or warranty, express or implied is given as to the accuracy, completeness or correctness, likelihood of achievement or reasonableness of any forecasts, prospects or returns contained in this announcement nor is any obligation assumed to update such information. Such forecasts, prospects or returns are by their nature subject to significant uncertainties and contingencies. Before making an investment decision, you should consider, with or without the assistance of a financial adviser, whether an investment is appropriate in light of your particular investment needs, objectives and financial circumstances.

Brookfield

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BIP Bermuda Holdings IV Limited, a subsidiary of Brookfield Infrastructure Partners (“**Brookfield**”), entered into a block trade agreement with Barrenjoey Markets Pty Limited to underwrite the sale of 115,000,000 stapled securities in Dalrymple Bay Infrastructure (“**DBI**”), representing ~23.2% of the stapled securities in DBI.

Following the sale Brookfield remains the largest securityholder in DBI with a ~26.25% interest.

Brookfield listed DBI on the ASX in 2020, retaining a ~49% interest. It has not sold any securities since that time. Brookfield has agreed to an escrow period of 180 days for its remaining holdings, subject to customary exceptions set out in the block trade agreement.

Brookfield continues to regard DBI as an attractive investment managed by an exceptional team led by CEO Michael Riches. Brookfield’s sale of securities materially increases the number of securities freely tradable on the ASX, making DBI’s inclusion in the S&P ASX 200 more likely in the near term.

Brookfield confirms it is not in possession of any information that a reasonable person would expect to have a material effect on the price or value of DBI’s securities.

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