

11th June 2025

UPDATE: LINCOLN GOLD PROJECT DUE DILIGENCE AND COMPLETION

Haranga Resources Limited (**ASX:HAR, "Haranga" or "the Company"**) advises, that due diligence in respect of the acquisition of the Lincoln Gold Project (Refer Announcement ASX: 25 March 2025¹) (**Acquisition**) is near complete. The Company notes that as at today, no material issues have been identified from the due diligence investigations.

The Company is working towards completion of due diligence and finalisation of other conditions precedent, including HAR shareholder approval, which was received at the General Meeting earlier today (ASX: 11 June 2025). The Company anticipates that the conditions precedent will be finalised on or about 30th June 2025.

Early works have begun for the preparation of drilling and the Company will aim to provide a timetable post completion.

Following the approvals of all resolutions at the General Meeting, the Company is planning to issue the T2 Placement Shares on the 18th June 2025.

This ASX Announcement has been authorised for release by the Board of Haranga Resources Limited.

Kyla Garic
Company Secretary
HARANGA RESOURCES LIMITED

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ASX Announcements referenced to directly in this release.

1. Information relating to the proposed purchase of the Lincoln Gold Project taken from the report titled "Haranga Secures Richest Section of Historic Mother Lode" released on the ASX on 25th of March 2025 and available to view on <https://haranga.com/investors/asx-announcements/>

Disclaimer

Forward-looking statements are statements that are not historical facts. Words such as "expect(s)", "feel(s)", "believe(s)", "will", "may", "anticipate(s)", "potential(s)" and similar expressions are intended to identify forward-looking statements. These statements include, but are not limited to statements regarding future production, resources or reserves and exploration results. All of such statements are subject to certain risks and uncertainties, many of which are difficult to predict and generally beyond the control of the Company, that could cause actual results to differ materially from those expressed in, or implied or projected by, the forward-looking information and statements. These risks and uncertainties include, but are not limited to: (i) those relating to the interpretation of drill results, the geology, grade and continuity of mineral deposits and conclusions of economic evaluations, (ii) risks relating to possible variations in reserves, grade, planned mining dilution and ore loss, or recovery rates and changes in project parameters as plans continue to be refined, (iii) the potential for delays in exploration or development activities or the completion of feasibility studies, (iv) risks related to commodity price and foreign exchange rate fluctuations, (v) risks related to failure to obtain adequate financing on a timely basis and on acceptable terms or delays in obtaining governmental approvals or in the completion of development or construction activities, and (vi) other risks and uncertainties related to the Company's prospects, properties and business strategy. Investors are cautioned not to place undue reliance on these forward-looking statements that speak only as of the date hereof, and the Company does not undertake any obligation to revise and disseminate forward-looking statements to reflect events or circumstances after the date hereof, or to reflect the occurrence of or non-occurrence of any events.

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