

11 June 2025

ASX Announcement

Appointment of new Chief Financial Officer

Perpetual Limited (Perpetual, Perpetual Group or the Company) (ASX:PPT) today announced the appointment of Suzanne Evans as Chief Financial Officer (CFO), succeeding Chris Green. Ms Evans joins from First Sentier Investors where she held both CFO and strategy roles since 2017, including most recently as Chief Financial & Strategy Officer. Prior to that, she held senior executive roles at Lend Lease and Challenger Limited, including in investor relations, strategy and finance.

Managing Director and Chief Executive Officer of Perpetual, Bernard Reilly, said: “We are pleased to welcome Suzanne to the business as we progress the implementation of our new operating model and drive efficiencies. Suzanne brings a deep understanding of financial operations, corporate strategy and transformation, particularly in asset management and diversified financial services organisations. She brings extensive experience across finance, strategy and investor relations roles spanning both listed and unlisted companies.

“Suzanne will take over from Chris Green, who has played a critical leadership role throughout his tenure at Perpetual, which spans nearly 20 years, initially as Chief Executive of our Corporate Trust business, and in more recent years, as Perpetual’s CFO. Chris has been a highly valued member of the executive team and a dedicated leader over a time of significant change. On behalf of the Board and management, we thank Chris for his contribution and commitment to Perpetual.”

Ms Evans will commence in the CFO role on 1 July 2025, and at that point Chris Green will move to an advisory role to support the transition and other strategic initiatives, finishing with Perpetual towards the end of the calendar year.

-Ends -

This announcement was authorised for release by Perpetual's Chief Executive Officer and Managing Director.

For more information please contact:

Investors:

Susie Reinhardt
Head of Investor Relations
Perpetual Limited
+61 2 9125 7047
susie.reinhardt@perpetual.com.au

Media:

Jon Snowball
Sodali & Co
+61 477 946 068
jon.snowball@sodali.com

About Perpetual Group

Perpetual Limited (Perpetual Group) is an ASX listed (ASX:PPT) global financial services firm operating a multi-boutique asset management business, as well as wealth management and trustee services businesses.

Perpetual Group owns leading asset management brands including Perpetual, Pental, Barrow Hanley, J O Hambro, Regnan, Trillium and TSW.

Perpetual Group's wealth management business services high-net worth clients, not for profits, and private businesses through brands such as Perpetual Private, Fordham and Jacaranda Financial Planning.

Perpetual Group's corporate trust division provides services to managed funds, the debt market and includes a growing digital business, encompassing Laminar Capital.

Headquartered in Sydney, Perpetual services its global client base from offices across Australia as well as internationally from Asia, Europe, the United Kingdom and United States.

For personal use only