

RESULTS OF GENERAL MEETING

Verity Resources Limited (ASX: **VRL**) (**Verity** or **the Company**) held its General Meeting of Shareholders of the Company today, 6 June 2025 at 832 High Street, Kew East, Victoria 3101.

Resolutions 1 to 3 were passed on a poll.

In accordance with the ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001, details of proxies and poll votes cast for each resolution are attached.

-Ends-

This announcement has been authorised for release by the Board of Verity Resources Limited.

For further information, please contact:

Verity Resources Limited

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About Verity Resources

Verity Resources owns 100% of the Monument Gold project located near Laverton in Western Australia. This project currently has a JORC-compliant (2012) Inferred resource of 3.257 Mt @ 1.4 g/t for 154,000 ounces Au. (inferred resources calculated by CSA Global in 2021 to JORC 2012 compliance using a 0.5 g/t cut-off grade; see 2 August 2021 ASX announcement "Mineral Resources Estimate declared for Monument Gold Project "for further information).

Verity Resources also holds a supply critical metals portfolio via a joint venture that includes rare earth elements, lithium, gold, base and precious metals in Brazil, including licences in the "Lithium Valley" and Poços de Caldas in the state of Minas Gerais, globally known as prolific lithium and rare earth elements districts respectively. The Company also owns 70% of the Pimenta Project, a potential large-scale REE project in eastern Minas Gerais.

Verity Resources also holds large base and precious metals projects in the Limpopo Mobile Belt in Botswana, a district known for hosting major nickel and copper-producing operations. The Company's Botswana portfolio contains three flagship projects where high-grade Cu-Ag (Airstrip and Dibete) and a Maiden JORC Inferred Resource (Maibele North) have been discovered. Maibele North currently hosts a JORC (2012) inferred resource of 2.4Mt @ 0.72% Ni and 0.21% Cu + PGE's + Co + Au and is located within 50km of the Selebi-Phikwe mine recently acquired by TSX-listed Premium Nickel Resources Ltd (TSX-V:PNRL).



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Disclosure of Proxy Votes

Verity Resources Limited
General Meeting
Friday, 06 June 2025



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

			Proxy Votes				Poll Results (if applicable)			Results
Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
1 RATIFICATION OF PLACEMENT SHARES UNDER LISTING RULE 7.1 CAPACITY	P	61,691,991	61,587,239 99.83%	64,751 0.10%	3,958	40,001 0.06%	61,587,239 99.89%	64,751 0.11%	3,958	Carried
2 RATIFICATION OF PLACEMENT SHARES UNDER LISTING RULE 7.1A CAPACITY	P	61,691,991	61,587,239 99.83%	64,751 0.10%	3,958	40,001 0.06%	61,587,239 99.89%	64,751 0.11%	3,958	Carried
3 APPROVAL TO ISSUE PLACEMENT OPTIONS	P	61,691,991	61,587,239 99.83%	64,751 0.10%	3,958	40,001 0.06%	61,587,239 99.89%	64,751 0.11%	3,958	Carried

