

ASX Announcement

29 MAY 2025



Cancellation of meeting

M3 Mining Limited (ASX: M3M) (**M3 Mining** or the **Company**) wishes to provide an update in relation to the requisitioned shareholder meeting under Section 249D.

The Company advises that it has received correspondence from Resmin Pty Ltd (ACN 127 131 220) and Mr Simon Peter Eley (together the, Eley Requisitioners), advising the withdrawal of its notice under Section 249D of the Corporations Act 2001 (Cth) ("Corporations Act") (Notice).

The Company also advises that it has received correspondence from Stevsand Pty Ltd (ACN 062 565 931), Formica Investments Pty Ltd <The Formica Family S/F A/C> (ACN 008 982 830), and Stevsand Investments Pty Ltd <Steven Formica Family A/C> (ACN 009 076 224) (together the, Formica Requisitioners), advising the withdrawal of its notice under Section 249D of the Corporations Act 2001 (Cth) ("Corporations Act") (Notice).

The Company confirms that as a result of the withdrawal of both Notices, the requisitioned Section 249D meeting scheduled to be held on Friday 30 May 2025 **will no longer proceed**.

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Registered Address

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Projects

Edjudina Gold Project (100% Owned)
Victoria Bore Copper Project (100% Owned)

Shares on Issue	83.8M
Share Price	\$0.029
Market Cap	\$2.4M
ASX Code	M3M



-END-

This announcement has been authorised for issue by the Board of M3 Mining Limited in accordance with ASX Listing Rule 15.5.

For further information please contact:

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Non-Executive Director

M3 Mining Ltd

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About M3 Mining

M3 Mining Limited (ASX:M3M) is a Perth-based mineral exploration company focused on creating value for shareholders through exploration and development of a high-quality base metal and gold exploration portfolio. M3 Mining's projects are strategically located in regions surrounded by majors and has experienced minimal modern, systematic exploration across both projects. The Company's strategy is to apply a systematic approach to the assessment and prioritisation of its projects, all of which have the potential to produce material discoveries.

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