

26 May 2025

ASX announcement

Lucapa Diamond Company Limited (Administrators Appointed) ACN 111 501 663 ('the Company') ('Lucapa')
ASX Code: LOM

We refer to the appointment of Richard Tucker and Paul Pracilio of KordaMentha as Joint and Several Voluntary Administrators ('Administrators') of the below entities:

- Lucapa Diamond Company Limited (ACN 111 501 663)
- Heartland Diamonds Pty Ltd (ACN 656 511 232)
- Australian Natural Diamonds Pty Ltd (ACN 648 368 334)
- Brooking Diamonds Pty Ltd (ACN 615 466 736)
(all Administrators Appointed)

The Administrators give notice that they intend to rely on the relief set out in ASIC (*Australian Securities and Investment Commission*) Corporations (Externally-Administered Bodies) Instrument 2015/251 (the 'Instrument') which provides for the deferral of:

- financial reporting obligations under Part 2M.3 of the Corporations Act 2001 (Cth) (the 'Act'); and
- the requirements under section 250N of the Act to hold an Annual General Meeting once in every financial year (the 'AGM').

Important: The AGM for Lucapa in respect of 2025 ('Lucapa AGM') will not be held on 29 May 2025 as previously scheduled.

Deferral of Financial Reporting Obligations

The Administrators give notice that they intend to rely on the relief set out in the Instrument which provides for the deferral of financial reporting obligations for a minimum period of 6 months and up to a maximum period of 24 months from the date of the appointment of the Administrators.

In accordance with the Instrument, the financial reporting obligations of Lucapa under Part 2M.3 of the Act are deferred from 22 May 2025 (being the date of the appointment of the Administrators) until:

1. 22 November 2025, if the external administration ends on or prior to that date (being the date that is 6 months after the date of the appointment of the Administrators); or
2. if the external administration extends beyond 22 November 2025, the earlier of:
 - a. 24 months from the date of the appointment of the Administrators (being 22 May 2027);
 - b. if a deed administrator is appointed, the day on which a director has the right to, or is able to, perform or exercise all or most of the management powers or functions of a director under a deed of company arrangement or with the consent of the deed administrator; or
 - c. the day the external administration ends,

(the 'Deferral Period').

Subject to the conditions set out in section 8(3) of the Instrument, during the Deferral Period, Lucapa does not have to comply with any of the following obligations under Part 2M.3 of the Act in relation to a financial year or half-year of Lucapa:

1. report to members of Lucapa under section 314 of the Act within the time required by section 315 of the Act;
2. send reports to a member of Lucapa in accordance with a request under subsection 316(1) of the Act within the time required by subsection 316(2) of the Act;
3. send reports to a member of Lucapa in accordance with a request under subsection 316A(1) of the Act within the time required by subsection 316A(3) of the Act;
4. lodge reports with ASIC under subsection 319(1) of the Act within the time required by subsection 319(3) of the Act; and
5. lodge half-year reports with ASIC under subsection 320(1) of the Act within the time required by that subsection,
(collectively, the 'Financial Reporting Obligations').

In accordance with the Instrument, Lucapa is not required to comply with the Financial Reporting Obligations until the last day of the Deferral Period.

Deferral of Lucapa AGM

In addition to the financial reporting relief referred to above, the Administrators give notice that they intend to rely on the relief set out in section 6A of the Instrument which provides that a company that is not required to comply with the Financial Reporting Obligations (i.e. because the company is relying on relevant financial reporting relief under the Instrument) does not have to comply with the requirement under section 250N of the Act to hold an AGM:

- at least once in each calendar year and within 5 months after the end of the financial year; or
- in relation to any earlier financial year of Lucapa, but only to the extent that section of the Act would have imposed, but for the operation of the Instrument, a continuing obligation on Lucapa on or after the appointment of the Administrators,

where the company would have otherwise been required to hold an AGM during the Deferral Period..

The relief applies until the last day of the Deferral Period. The Lucapa AGM scheduled for 29 May 2025 will no longer be held on this date.

Lucapa must hold an AGM within 2 months after the end of the Deferral Period and lay before that AGM all outstanding financial reports deferred under section 8 of the Instrument.

Member queries

The Administrators have made arrangements to respond, free of charge, to shareholders' queries in relation to the external administration of Lucapa (including in relation to Lucapa's obligations to hold AGMs during the Deferral Period).

Shareholders should direct any queries to the Administrators at lucapa@kordamentha.com.

About KordaMentha Restructuring

KordaMentha Restructuring is the distressed business division of KordaMentha, an advisory and investment firm that helps clients to grow, protect and recover value.

KordaMentha Restructuring works with companies in financial distress – to restructure and to stabilise the business or to recover value on behalf of stakeholders. They have over 170 professional staff with diverse backgrounds and deep experience from accounting and agriculture to mining and real estate.

This announcement was authorised to be provided to ASX by the Administrators.