

**RTG MINING INC.
RESULTS OF ANNUAL GENERAL MEETING**

**ANNOUNCEMENT TO THE TORONTO STOCK EXCHANGE
AND AUSTRALIAN SECURITIES EXCHANGE**

23 MAY 2025

RTG Mining Inc. ("RTG" or "the Company") held its Annual General Meeting on 23 May 2025 at 10:00am Perth, Western Australia time. The resolutions voted on were in accordance with the Notice of Meeting previously provided to Shareholders and all motions were carried and approved on a poll. The results of voting on each motion was as follows:

Resolution 1 – Appoint BDO Audit Pty Ltd as auditors of the Company for the ensuing year and to authorise the directors to fix the auditor's remuneration:

The motion was carried on the number of votes passed on a poll.

Resolution 2 – Ratification of issue of shares issued under ASX Listing Rule 7.1:

The motion was carried on the number of votes passed on a poll.

Resolution 3 – Approval of issue of shares under Tranche 2 of the Private Placement:

The motion was carried on the number of votes passed on a poll.

Resolution 4 – Approval of issue of shares under Tranche 2 of the Private Placement to Equinox:

The motion was carried on the number of votes passed on a poll.

Resolution 5 – Approval of issue of options to Foster Stockbroking:

The motion was carried on the number of votes passed on a poll.

Resolution 6 – Approval for Mr Michael Carrick to participate in the Private Placement:

The motion was carried on the number of votes passed on a poll.

Resolution 7 – Approval for Ms Justine Magee to participate in the Private Placement:

The motion was carried on the number of votes passed on a poll.

Resolution 8 – Approval for Mr Robert Scott to participate in the Private Placement:

The motion was carried on the number of votes passed on a poll.

Resolution 9 – Approval for Mr Phillip Lockyer to participate in the Private Placement:

The motion was carried on the number of votes passed on a poll.

Resolution 10 – To set the maximum number of Directors at six (6):

The motion was carried on the number of votes passed on a poll.

Resolution 10a – Election of Mr. Michael Carrick as a director of the Company:

The motion was carried on the number of votes passed on a poll.

Resolution 10b – Election of Ms. Justine Magee as a director of the Company:

The motion was carried on the number of votes passed on a poll.

Resolution 10c – Election of Mr. Robert Scott as a director of the Company:

The motion was carried on the number of votes passed on a poll.

Resolution 10d – Election of Mr. Phillip Lockyer as a director of the Company:

The motion was carried on the number of votes passed on a poll.

Resolution 10e – Election of Mr. Sean Fieler as a director of the Company:

The motion was carried on the number of votes passed on a poll.

Resolution 10f – Election of Mr. Kenneth Caruso as a director of the Company:

The motion was carried on the number of votes passed on a poll.

The Company advises that the total votes cast by poll were as follows:

RTG Mining Inc.
Annual General Meeting
Friday, 23 May 2025

RESOLUTIONS VOTED ON AT THE MEETING		VOTES CAST ON THE POLL				
No.	Summary Description (refer to Notice of Meeting for further details)	Voted for		Voted against		Abstained
		Number	%	Number	%	Number
1	Appoint Auditors of the Company for the ensuing year and to authorise the directors to fix the Auditor's remuneration	734,550,058	100.00	-	0.00	-
2	Ratification of issue of Shares issued under ASX Listing Rule 7.1	618,775,842	100.00	6,000	0.00	115,458,310
3	Approval of issue of Shares under Tranche 2 of the Private Placement	450,724,131	99.98	87,400	0.02	283,428,621
4	Approval of issue of Shares under Tranche 2 of the Private Placement to Equinox	511,520,273	99.98	87,400	0.02	222,942,385
5	Approval of issue of Options to Foster Stockbroking	734,083,840	99.99	87,400	0.01	378,818
6	Approval for Mr Michael Carrick to participate in Private Placement	734,419,951	99.99	87,400	0.01	42,707
7	Approval for Ms Justine Magee to participate in Private Placement	734,363,436	99.98	112,400	0.02	74,222
8	Approval for Mr Robert Scott to participate in Private Placement	734,403,070	99.99	87,400	0.01	59,588
9	Approval for Mr Phillip Lockyer to participate in Private Placement	734,433,840	99.99	87,400	0.01	28,818
10	Approval to fix number of Directors	734,468,658	99.99	81,400	0.01	-
10a	Election of Mr. M Carrick as a director of the Company	725,534,669	98.77	9,001,500	1.23	13,889
10b	Election of Ms. J Magee as a director of the Company	734,479,654	100.00	25,000	0.00	45,404
10c	Election of Mr. R Scott as a director of the Company	725,436,388	98.76	9,082,900	1.24	30,770
10d	Election of Mr. P Lockyer as a director of the Company	725,441,188	98.76	9,108,870	1.24	-
10e	Election of Mr. S Fieler as a director of the Company	734,441,188	99.99	108,870	0.01	-
10f	Election of Mr. K Caruso as a director of the Company	725,441,188	98.76	9,108,870	1.24	-

For and on behalf of the Board



Justine Magee
President and CEO

ABOUT RTG MINING INC

RTG Mining Inc. is a mining and exploration company listed on the main board of the Toronto Stock Exchange and the Australian Securities Exchange. RTG is currently focused primarily on progressing the Mabilo Project to start-up having now received a mining permit for the Project, with a view to moving quickly and safely to a producing gold and copper company.

RTG also has a number of exciting new opportunities including the Panguna Project in Bougainville, which it remains committed to while also considering further new business development opportunities.

RTG has an experienced management team which has to date developed seven mines in five different countries, including being responsible for the development of the Masbate Gold Mine in the Philippines through CGA Mining Limited. RTG has some of the most respected international institutional investors as shareholders including Equinox Partners and Franklin Templeton.

ENQUIRIES

President & CEO – Justine Magee
Tel: +61 8 6489 2900
Email: jmagee@rtgmining.com

Australian Investor and Media Contact

Sam Burns: +61 400 164 067
Email: sam.burns@sdir.com.au

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