

Appointment of Non-Executive Director

Mithril Silver and Gold Limited ("the Company") (**ASX:MTH; TSXV:MSG**) are pleased to announce the appointment of Meghan Lewis as an Independent Non-Executive Director of the Company.

Ms. Lewis is a mining finance professional with almost 20 years' experience in all aspects of the resources industry. She has strong links in the Canadian mining corporate finance sector and was previously Vice President, Corporate Development for Aura Minerals Inc. Prior to Aura, she spent eight years as a senior mining analyst with the Dundee Group of Toronto. She holds a B.Sc. Honours in Geological Science from Queens University, an M.Sc. Geology from Dalhousie University and commenced her career as an exploration geologist with Golden Star Resources.

Chairman, Craig Sharpe, stated "I am pleased to welcome Meghan Lewis as a new Non-Executive Director of Mithril Silver and Gold. Meghan joins us with a strong background in the resources industry and brings a wealth of expertise in the Canadian mining sector. Her leadership and vision will be instrumental as we continue to drive forward our strategic goals and build on our recent successes. As Chairman of the Board, I warmly welcome Meghan to our leadership team. I am confident her contributions will have a meaningful impact on the Company's direction and long-term success."

This announcement has been approved for release by the Board of Directors.

-ENDS-

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DIRECTORS

Craig Sharpe – Non-Executive Chair

John Skeet – Managing Director & CEO

Garry Thomas – Non-Executive Director

Stephen Layton – Non-Executive Director

David Toyoda – Non-Executive Director

Meghan Lewis – Non-Executive Director

Justyn Stedwell – Company Secretary

MITHRIL SILVER AND GOLD LIMITED

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