



FOR IMMEDIATE RELEASE

19 May 2025

Withdrawal of Resolutions at 2025 Annual General Meeting

Perth, WA and Alexandria, VA – WhiteHawk Limited (ASX: WHK) ("WhiteHawk" or "the Company"), the first global online cybersecurity exchange enabling businesses to mitigate cyber risks effectively, advises that the Chair of the Company has confirmed that the following two resolutions referred to in the Notice of Annual General Meeting ("AGM") released to the ASX on 17 April 2025 will be withdrawn and not put to Shareholders at the Annual General Meeting on 20 May 2025:

Resolution	Reason for Withdrawal
6	The issue of Shares under this Resolution is no longer required.
9	The Company has resolved not to seek the renewal of the proportional takeover provision as worded in the Company's existing Constitution and may seek alternative wording at a future meeting of the Company.

Resolution 9 has been withdrawn following feedback from the Company's shareholders and corporate advisors that the proposed amendment, whilst providing needed protection for shareholders from unsolicited proportional takeover offers which may limit full value for shareholders in a takeover, it is appropriate to exempt underwriting and sub underwriting offers entered into by the Company which may otherwise be excluded in practice, as a result of this amendment. Accordingly, this resolution with appropriate amendments will be put to shareholders at a future shareholders meeting.

All other items of business included in the Notice of Annual General Meeting provided to shareholders will be put to shareholders at the AGM.

-ENDS-

Authorized for release by the Board of Directors.

For more information:

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About WhiteHawk LTD (WHK)

Launched with financing in 2018, WhiteHawk developed the first cloud, AI/ML based cyber risk monitoring, prioritization and mitigation online cybersecurity exchange, democratizing access for all companies and organizations to address their Digital Age Risks and those of their suppliers/vendors, continuously and cost-effectively. For more information, visit www.whitehawk.com.

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