

14 May 2025

ASX ANNOUNCEMENT

COMPLETION OF SHARE PURCHASE PLAN

IMEXHS Limited ACN 096 687 839 (IME) is pleased to confirm the completion of its Share Purchase Plan (SPP) as announced to the ASX on 3 April 2025. The SPP offer closed on Friday 9 May 2025 and followed the successful completion of a \$1.5m placement to institutional investors on 11 April 2025 and a further conditional placement of \$1.0m to the Directors of IME (or entities they control), subject to approval at the Annual General Meeting of the Company to be held on 19 May 2025 (together, the Placement).

New fully paid ordinary shares in IME (SPP Shares) will be issued under the SPP at \$0.35 (or COP 912.40) per SPP Share, being the price at which IME shares were issued under the Placement.

294,287 SPP Shares will be issued under the SPP on Thursday 15 May 2025. The SPP Shares will rank equally with existing IME shares on issue.

If you have any questions about the SPP, please contact the Company's Share Registry, Automic Group Limited, on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) between the hours of 8:30AM and 7:00PM (AEST), Monday to Friday or via email at corporate.actions@automicgroup.com.au.

We thank you for your continued support.

Authorised for release by the company secretary of IMEXHS Limited

-ENDS-



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About IMEXHS

IMEXHS Limited (ASX: IME) is an innovative provider of medical imaging software and radiology services in 18 countries including Colombia, the US and Australia. Founded in 2012, IMEXHS develops software as a service (SaaS) imaging solutions that includes a Picture Archiving and Communications System (PACS), a Radiology Information System (RIS), a Cardiology Information System (CIS) and an Anatomical Pathology Laboratory Information System (APLIS). Its solutions are completely cloud-based, vendor neutral and zero footprint, with no need for installed software. The IMEXHS products are designed to increase productivity and save money for end users, with a scalable platform that enhances patient outcomes. For more information, [visit www.imexhs.com](http://www.imexhs.com)

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