

Market Announcement

13 May 2025

Elixinol Wellness Limited (ASX: EXL) – Trading Halt

Description

The securities of Elixinol Wellness Limited ('EXL') will be placed in trading halt at the request of EXL, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 15 May 2025 or when the announcement is released to the market.

Issued by

ASX Compliance

13 May 2025

Teju Vanam
Adviser, Listings Compliance
ASX Limited
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

By email: tradinghaltsmelbourne@asx.com.au

Dear Teju

Request for a trading halt - Elixinol Wellness Limited

Pursuant to ASX Listing Rule 17.1, Elixinol Wellness Limited ACN 621 479 794 (**Company**) requests an immediate trading halt in its securities.

In accordance with ASX Listing Rule 17.1 the Company advises that:

- a) The trading halt is requested pending the release of an announcement by the Company about a potential financing / capital raising arrangement (**Proposed Transaction**);
- b) The trading halt is requested to remain in place until the earlier of such time as it makes an announcement to the market regarding the Proposed Transaction, or the commencement of trading on 15 May 2025.
- c) The Company expects to make the announcement regarding the Proposed Transaction to the market before the commencement of normal trading on 15 May 2025; and
- d) The Company is not aware of any reason why the trading halt should not be granted, or of any other information necessary to inform the market about the trading halt.

This request was authorised by the Board of Directors of Elixinol Wellness Limited.

Yours sincerely

A handwritten signature in black ink, appearing to read "Melanie Leydin".

Melanie Leydin
Company Secretary
Elixinol Wellness Limited