

ASX release

12 May 2025

Results of 2025 General Meeting

Way2Vat Limited (“Way2Vat” or the “Company”) is pleased to advise that shareholders of the Company passed all Resolutions as set out in the Notice of Meeting at the General Meeting held today at 5.00 pm (AEST), by way of a poll by the requisite majority.

In accordance with ASX Listing Rule 3.13.2, a summary of the proxy votes and the total number of votes cast on each resolution is attached.

ENDS

Authorised for release to the ASX by the Company Secretary, Emily Austin.

For more information, please contact:

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W2V Founder & CEO

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About Way2VAT

Way2VAT is a global fintech leader in automated VAT/GST claim and return solutions in over 40 countries and in over 20 languages, serving hundreds of enterprise businesses worldwide. Way2VAT owns and operates a patented artificial intelligence technology that powers the world’s first fully automated, end-to-end VAT reclaim platform.

Established in 2016, Way2VAT is headquartered in Tel Aviv with offices in the United Kingdom, Spain, and Romania. It has over 70 employees, and more than 409 global enterprise companies use its platform daily.

www.way2vat.com

Disclosure of Proxy Votes

Way2VAT Ltd

General Meeting

Monday, 12 May 2025



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

			Proxy Votes				Poll Results (if applicable)			Results
Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
1 RATIFICATION OF TRANCHE 2 PLACEMENT SHARES ISSUED UNDER LISTING RULE 7.1	P	368,627,226	358,499,580 97.25%	10,013,830 2.72%	0	113,816 0.03%	361,313,396 97.30%	10,013,830 2.70%	0	Carried
2 RATIFICATION OF TRANCHE 2 PLACEMENT OPTIONS ISSUED UNDER LISTING RULE 7.1	P	368,627,226	358,499,580 97.25%	10,013,830 2.72%	0	113,816 0.03%	361,313,396 97.30%	10,013,830 2.70%	0	Carried
3 ISSUE OF CONVERTIBLE NOTE SHARES	P	92,770,717	88,568,013 95.47%	4,088,888 4.41%	177,058,159	113,816 0.12%	91,381,829 95.72%	4,088,888 4.28%	177,058,159	Carried
4 APPROVAL OF ISSUE OF SHARES TO MR ADORAM GA'ASH	P	351,177,779	337,875,075 96.21%	13,188,888 3.76%	0	113,816 0.03%	340,688,891 96.27%	13,188,888 3.73%	0	Carried
5 APPROVAL OF ISSUE OF SHARES TO MR DAVID BUCKINGHAM	P	364,017,758	350,715,054 96.35%	13,188,888 3.62%	0	113,816 0.03%	353,528,870 96.40%	13,188,888 3.60%	0	Carried
6 APPROVAL OF ISSUE OF SHARES TO MR ROB EDGLEY	P	364,164,661	350,861,957 96.35%	13,188,888 3.62%	0	113,816 0.03%	353,675,773 96.40%	13,188,888 3.60%	0	Carried
7 AMENDMENT TO ARTICLE 6 OF THE ARTICLES OF ASSOCIATION	P	368,375,743	357,698,097 97.10%	10,563,830 2.87%	251,483	113,816 0.03%	360,511,913 97.15%	10,563,830 2.85%	251,483	Carried
8 RATIFICATION OF VOXEL SHARES ISSUED UNDER LISTING RULE 7.1	P	368,627,226	357,698,097 97.04%	10,815,313 2.93%	0	113,816 0.03%	360,511,913 97.09%	10,815,313 2.91%	0	Carried

