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# Market Announcement

28 April 2025

## WAM Income Maximiser Limited (ASX: WMX) – Admission and Quotation

### Description

WAM Income Maximiser Limited ('WMX') was admitted to the Official List of ASX on Monday, 28 April 2025.

The securities of WMX will commence quotation at 10:30AM AEST on Wednesday, 30 April 2025.

WMX raised $150,209,466 pursuant to the offer under its replacement prospectus dated 11 March 2025 by the issue of 100,139,644 shares at an issue price of $1.50 per share.

### Quotation information

| | |
|---|---|
| **Quoted securities** | Fully paid ordinary shares: 100,139,644 |
| **ASX code** | Fully paid ordinary shares: WMX |
| **Time** | 10:30AM AEST |
| **Date** | Wednesday, 30 April 2025 |
| **ASX trade abbreviation** | WAMINCOME |
| **ISIN** | Fully paid ordinary shares: AU0000390387 |
| **Registered office** | Address: Level 26, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000<br>Phone: 02 9247 6755<br>Email: info@wilsonassetmanagement.com.au |
| **Company secretary** | Linda Kiriczenko and Jesse Hamilton |
| **Share Registry** | Boardroom Pty Limited<br>Address: Level 8, 210 George Street, Sydney NSW 2000<br>Phone: 1300 420 372<br>Email: wilsonam@boardroomlimited.com.au |
| **Balance date** | 30 June |
| **CHESS** | Participating. CHESS and Issuer Sponsored. |
| **Place of incorporation** | New South Wales |
| **Dividend policy** | See section 4.6 of the Replacement Prospectus |
| **Activities** | Listed investment company |
| **Joint Lead managers** | Taylor Collison Limited, Morgans Financial Limited, Bell Potter Securities Limited, Shaw and Partners Limited, Canaccord Genuity Financial Limited, Ord Minnett Limited, E&P Capital Pty Limited and Commonwealth Securities Limited |
| **Underwriter** | N/A |
| **ASX restricted securities** | N/A |

| | |
|---|---|
| **Other securities not quoted** | N/A |

## What do I need to do and by when?

For further information, please refer to WMX's Replacement Prospectus.

## Need more information?

For further information, please contact the Share Registry: Boardroom Pty Limited 1300 420 372 (Australia) +61 2 8023 5472 (outside Australia) or wilsonam@boardroomlimited.com.au

## Disclaimer

Please refer to the following disclaimer.

## Issued by

ASX Compliance

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