

Share Purchase Plan Results

Digital payments and financial services provider Findi Limited (ASX: FND) (**Findi** or the **Company**) advises that further to its announcements of 20 March 2025 and its offer booklet dated 27 March 2025, the Company's Share Purchase Plan ('**SPP**') closed at 5.00pm (Sydney time) on Friday 11 April 2025 with total accepted subscriptions received under the SPP amounting to \$4,547,000.

A total of 1,136,750 fully paid ordinary shares (**Shares**) will be issued to applicants under the SPP. An Appendix 2A for the issue of Shares will be released to ASX at or about the same time as the issue.

The Company has also agreed to place \$453,000 via a Placement on the same terms as the SPP with Shares being issued today.

Funds raised under the SPP and Placement will be used for:

- Capex requirements for deploying the additional 2,293 ATMs under the new State Bank of India agreement (alongside existing cash reserves and debt facilities)
- Acceleration of the White Label ATM rollout post the TCPSL acquisition, facilitating expanded deployment and market growth
- Costs to restructure the Piramal CCDs

Executive Chairman, Mr Nicholas Smedley, said, "The Company thanks shareholders for their ongoing support in particular during this period of our growth and as we look forward to our proposed Indian IPO of TSI where we hope to be the first Australian-owned company listing in India with a unicorn status."

Authorised for release by the Board of Findi Limited.

Investor Enquires

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