

TREASURY & FUND INFORMATION - MARCH 2025

DigitalX Limited (ASX:DCC, OTCQB: DGGXF) (“DigitalX”, “the Company”) provides the following monthly update regarding the value of its treasury holdings and fund information as at 31 March 2025.

TREASURY HOLDINGS

Treasury Holdings	Quantity	Value (A\$)	Percentage of Total	Yield p.a. ¹
Spot Solana	63,717.5	\$14.1m	22.0%	8.2%
Spot Bitcoin	123.29	\$16.3m	25.6%	-
DigitalX Bitcoin ETF Units ²	882,453	\$25.9m	40.6%	-
DigitalX Fund Proceeds		\$4.0m	6.3%	-
Cash at Bank	-	\$3.5m	5.4%	-
Total Treasury Holdings		\$63.8m	100%	

Treasury Commentary

The Executive Order on the Establishment of the Strategic Bitcoin Reserve and U.S. Digital Asset Stockpile, signed by President Donald Trump on March 6, 2025, marks a pivotal moment for Bitcoin, in cementing its status as a legitimate asset. The order establishes a national reserve from seized Bitcoin (~200,000 BTC) and directs the Secretary of the Treasury and the Secretary of Commerce to develop budget-neutral strategies for acquiring additional Bitcoin. By creating a Strategic Bitcoin Reserve distinct from a broader Digital Asset Stockpile for other cryptocurrencies, the order reinforces Bitcoin’s unique value proposition, distinguishing it from other alternative digital assets. This initiative positions Bitcoin as a strategic store of value, comparable to gold, laying the foundation for broader institutional and governmental adoption.

The majority of DigitalX’s Treasury is held in Bitcoin, including spot Bitcoin and units in the DigitalX Bitcoin ETF. As announced on 20 March 2025, the Company received 41.98 BTC and 52.48 Bitcoin Cash (BCH) as part of the distribution from the Administrator of the Mt Gox Crypto Exchange. This brings DigitalX’s total spot Bitcoin holdings to 123.29 BTC. Our strategy remains focused on maintaining an overweight position in Bitcoin as the leader in long-term value retention. We are also exploring several active and passive strategies to earn yield on our Bitcoin holdings.

The Company is continuing to execute its strategy to grow staking revenue across an increasingly diverse set of proof of stake, Layer 1 networks. In March, 419 SOL was generated via staking, bringing total holdings to 63,717.5 SOL by month-end. The SOL staking yield achieved for March was 8.2% p.a., exceeding the network’s recent average of 7.0%.

March was relatively quiet for digital assets compared to February, with market expectations recalibrating following Trump’s Executive Order on the Strategic Bitcoin Reserve. Investors appeared to be awaiting the next major catalyst to revive risk appetite. Over the month, Bitcoin and Solana declined by 2.49% and 7.37% respectively, closing at A\$135,791.4 and A\$238.28³.

¹ Annualised staking yield achieved in March via the custodian BitGo Ltd.
² DigitalX Bitcoin ETF Units are held via the DigitalX Bitcoin Fund.
³ Prices are sourced from Artemis as at Midnight UTC time on the last business day of the month.

FUND INFORMATION⁴

Fund Name	FUM (\$)	1-Month Return	3-Month Return	12-Month Return	3-Year Return	5-Year Return	Annualised Return ⁵
DigitalX Bitcoin ETF (BTXX)	\$43.5m ⁶	(0.72%)	(13.43%)	-	-	-	-

Fund Commentary

After fees, the DigitalX Bitcoin ETF (“BTXX”) decreased 0.72% in March. Digital assets outperformed the All Ordinaries Index which retreated 4.18% over the month but underperformed AUD gold which increased 9.04%.

For information on the DigitalX digital asset funds please visit www.digitalx.com/funds/

For further information, please contact:

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About DigitalX

DigitalX Ltd (ASX:DCC) is a leading Australian digital investment manager and the only ASX-listed crypto fund manager. We are the longest standing publicly listed digital asset company in Australia.

Our track record of digital asset management covers more than 6 years and we’ve delivered strong results in that time: The DigitalX Bitcoin Fund was rated by Morningstar as the #1 Performing Fund in Australia across all categories for 2023 returns, and the momentum continued into 2024, with DXBF delivering a 137% return for the year.

DigitalX implements institutional grade custody and insurance working exclusively with reputable, independent partners. Our primary clients are domestic individual wholesale investors and family offices.

We manage Australia’s first ASX-listed spot Bitcoin ETF (ASX:BTXX) and an actively managed crypto fund, the DigitalX Fund. Additionally, our Treasury strategy includes earning yields through staking of digital assets, leveraging blockchain technologies to create additional value for our investors.

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⁴ Past performance is not indicative of future performance.
⁵ Annualised return from fund inception (BTXX inception is Jul 2024).
⁶ DigitalX Bitcoin Fund FUM is included in the DigitalX Bitcoin ETF FUM value.