

3 April 2025

ASX Announcement

RESULTS OF EXTRAORDINARY GENERAL MEETING

Auctus Investment Group Limited (ASX: AVC) ('the Company' or 'Auctus') hereby provides the results of its extraordinary general meeting of shareholders held on 3 April 2025.

Information required to be disclosed by the Company in accordance with Listing Rule 3.13.2 and Section 251AA(2) of the Corporations Act is attached.

All resolutions were passed on a poll. Details of the resolutions, the proxies received, and the votes cast on the poll in respect of each resolution, is set out in the attached results summary.

- ENDS

This announcement has been authorised for release by the Board of AVC

For all shareholder enquiries please contact:

Campbell McComb
Managing Director

enquiries@auctusinvest.com

About Us

Auctus Investment Group Limited is an ASX listed global investment manager with in-excess of A\$550M Assets Under Management (AUM), focusing on opportunities across private equity, infrastructure and private real estate. Our core investment thesis is investing in sectors with strong tailwinds and potential to scale. Auctus provides access to these private market investments for wholesale, Family Office and sophisticated investors.

**Auctus Investment Group Limited
Extraordinary General Meeting
3 April 2025 - Voting Results**

Resolution Details			Show of Hands (S) or Poll (P)	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Results
Resolution		Resolution Type	S or P	For	Against	Proxy's Discretion	Abstain/ Excluded	For	Against	Abstain / Excluded*	Carried/Not Carried
1.	Removal of the Company from the Official List of the ASX	Special	P	55,989,985 98.75%	63,567 0.11%	643,784 1.14%	5,000	56,833,769 99.89%	63,567 0.11%	5,000	Carried
2.	Change of Company Name	Special	P	55,993,552 98.76%	60,000 0.11%	643,784 1.14%	5,000	56,837,336 99.89%	60,000 0.11%	5,000	Carried
3.	Approval to adopt Loan Funded Share Plan (LFSP)	Ordinary	P	37,491,263 98.02%	113,567 0.30%	643,784 1.68%	18,453,722	38,335,047 99.70%	113,567 0.30%	18,453,722	Carried
4.	Approval to issue loan funded shares to Mr Campbell McComb (or his nominees)	Ordinary	P	43,324,198 98.28%	115,000 0.26%	643,784 1.46%	12,619,354	44,167,982 99.74%	115,000 0.26%	12,619,354	Carried
5.	Approval to issue loan funded shares to Ms Christine Christian (or her nominee)	Ordinary	P	43,324,198 98.28%	115,000 0.26%	643,784 1.46%	12,619,354	44,167,982 99.74%	115,000 0.26%	12,619,354	Carried
6.	Approval to issue loan funded shares to Mr Brian Delaney (or his nominees)	Ordinary	P	43,324,198 98.28%	115,000 0.26%	643,784 1.46%	12,619,354	44,167,982 99.74%	115,000 0.26%	12,619,354	Carried

*Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.