

19 MARCH 2025 | ASX ANNOUNCEMENT

Results of General Meeting

Omega Oil and Gas Limited (“Omega”) (ASX: OMA) is pleased to announce the results of today’s General Meeting.

The results are set out in the attached document, in accordance with ASX Listing Rule 3.13.2 and Section 251AA(2) of the Corporations Act.

All resolutions were passed by poll.

For further information please contact:

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This release has been authorised on behalf of the Omega Board.

ABOUT OMA

Omega Oil and Gas Limited is a dynamic Australian exploration company with a small but highly experienced team focused on unlocking the vast Permian Deep Gas potential in Queensland’s Taroom Trough, an emerging gas frontier. Backed by some of Australia’s most prominent resource investors, Omega is uniquely positioned to become a major force in the nation’s gas sector.

Founded in 2020, the company’s countercyclical strategy has already delivered two major gas discoveries, Canyon-1 and Canyon-2, underscoring the enormous potential of its acreage. By combining proven technical expertise, a clear commercial pathway, and the support of blue-chip investors, Omega is well positioned to become a key contributor to Australia’s energy future.

Disclosure of Proxy Votes

Omega Oil & Gas Ltd

General Meeting

Wednesday, 19 March 2025



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)			Results
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
1 Ratification of Prior Issue of Placement Shares	P	161,835,164	161,795,154 99.98%	0 0.00%	13,431,432	40,010 0.02%	161,835,164 100.00%	0 0.00%	13,431,432	Carried
2 Approval of Issue of Placement Shares to Non-Related Party	P	175,256,596	175,216,586 99.98%	0 0.00%	10,000	40,010 0.02%	175,256,596 100.00%	0 0.00%	10,000	Carried
3 Approval of Issue of Lead Manager Placement Shares	P	175,256,596	175,201,586 99.97%	15,000 0.01%	10,000	40,010 0.02%	175,241,596 99.99%	15,000 0.01%	10,000	Carried
4 Approval of Issue of Placement Shares to Associated Entities of Mr Quentin Flannery, Director of the Company	P	77,142,070	77,102,060 99.95%	0 0.00%	27,631,883	40,010 0.05%	77,142,070 100.00%	0 0.00%	27,631,883	Carried
5 Approval of Issue of Placement Shares to Tri-Star Group Investments Pty Ltd under ASX Listing Rule 10.11	P	113,039,477	112,999,467 99.96%	0 0.00%	62,227,119	40,010 0.04%	113,039,477 100.00%	0 0.00%	62,227,119	Carried
6 Approval of Issue of Incentive Securities to Related Party, Mr Peter Stickland, Non-Executive Director of the Company	P	175,181,488	175,141,478 99.98%	0 0.00%	10,000	40,010 0.02%	175,181,488 100.00%	0 0.00%	10,000	Carried

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