

## Results of General Meeting

**Leeuwin Metals Ltd (Leeuwin or the Company) (ASX: LMI)** advises that all resolutions put to shareholders at today's General Meeting were passed on a poll.

In accordance with Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth) the results of the resolutions, together with the proxies received in respect of each resolution, are set out in the attached schedule.

For and on behalf of the Board

Nicholas Katris

Company Secretary

For personal use only

**Results of the General Meeting**

The following information is provided in accordance with section 251AA(2) of the *Corporations Act 2001* (Cth) and ASX Listing Rule 3.13.2.

| No | Resolutions  | Type     | PROXY VOTES           |                 |                    |            | POLL RESULTS                 |                 |            | Result        |
|----|--|----------|-----------------------|-----------------|--------------------|------------|------------------------------|-----------------|------------|---------------|
|    |  |          | For                   | Against         | Proxy's Discretion | Abstain    | For                          | Against         | Abstain*   |               |
| 1  | Approval for the issue of the Consideration Shares to Ramelius   | Ordinary | 34,617,514<br>100.00% | 0<br>0.00%      | 0<br>0.00%         | 10,000     | 34,617,514<br><b>100.00%</b> | 0<br>0.00%      | 10,000     | <b>Passed</b> |
| 2a | Ratification of prior issue of the Tranche 1 Placement Shares - 9,503,751 Tranche 1 Placement Shares under Listing Rule 7.1                    | Ordinary | 25,032,161<br>100.00% | 0<br>0.00%      | 0<br>0.00%         | 1,445,471  | 25,032,161<br><b>100.00%</b> | 0<br>0.00%      | 1,445,471  | <b>Passed</b> |
| 2b | Ratification of prior issue of the Tranche 1 Placement Shares - 6,335,834 Tranche 1 Placement Shares under Listing Rule 7.1A                   | Ordinary | 25,032,161<br>100.00% | 0<br>0.00%      | 0<br>0.00%         | 1,445,471  | 25,032,161<br><b>100.00%</b> | 0<br>0.00%      | 1,445,471  | <b>Passed</b> |
| 3  | Approval to issue Tranche 2 Placement Shares   | Ordinary | 18,909,826<br>100.00% | 0<br>0.00%      | 0<br>0.00%         | 749,000    | 18,909,826<br><b>100.00%</b> | 0<br>0.00%      | 749,000    | <b>Passed</b> |
| 4a | Approval for participation in the Placement by the Directors - 500,000 Tranche 2 Placement Shares to Mr Chris Piggott (and/ or his nominee)    | Ordinary | 26,057,514<br>99.96%  | 10,000<br>0.04% | 0<br>0.00%         | 6,950,000  | 26,057,514<br><b>99.96%</b>  | 10,000<br>0.04% | 6,950,000  | <b>Passed</b> |
| 4b | Approval for participation in the Placement by the Directors - 255,102 Tranche 2 Placement Shares to Mr Simon Jackson (and/ or his nominee)    | Ordinary | 32,774,181<br>99.97%  | 10,000<br>0.03% | 0<br>0.00%         | 1,843,333  | 32,774,181<br><b>99.97%</b>  | 10,000<br>0.03% | 1,843,333  | <b>Passed</b> |
| 4c | Approval for participation in the Placement by the Directors - 204,082 Tranche 2 Placement Shares to Mr Scott Williamson (and/ or his nominee) | Ordinary | 34,607,514<br>99.97%  | 10,000<br>0.03% | 0<br>0.00%         | 10,000     | 34,607,514<br><b>99.97%</b>  | 10,000<br>0.03% | 10,000     | <b>Passed</b> |
| 5a | Approval to issue Performance Rights to Directors - up to 3,000,000 Performance Rights to Mr Chris Piggott (or his nominees)                   | Ordinary | 22,478,062<br>99.86%  | 31,000<br>0.14% | 0<br>0.00%         | 10,508,452 | 22,478,062<br><b>99.86%</b>  | 31,000<br>0.14% | 10,508,452 | <b>Passed</b> |
| 5b | Approval to issue Performance Rights to Directors - up to 350,000 Performance Rights to Mr Simon Jackson (or his nominees)                     | Ordinary | 29,178,729<br>99.84%  | 47,000<br>0.16% | 0<br>0.00%         | 5,401,785  | 29,178,729<br><b>99.84%</b>  | 47,000<br>0.16% | 5,401,785  | <b>Passed</b> |
| 5c | Approval to issue Performance Rights to Directors - up to 350,000 Performance Rights to Mr Scott Williamson (or his nominees)                  | Ordinary | 31,012,062<br>99.85%  | 47,000<br>0.15% | 0<br>0.00%         | 3,568,452  | 31,012,062<br><b>99.85%</b>  | 47,000<br>0.15% | 3,568,452  | <b>Passed</b> |
| 6  | Approval to Issue Broker Options   | Ordinary | 34,607,514<br>100.00% | 0<br>0.00%      | 0<br>0.00%         | 20,000     | 34,607,514<br><b>100.00%</b> | 0<br>0.00%      | 20,000     | <b>Passed</b> |

\*Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.