WILDCAT RESOURCES

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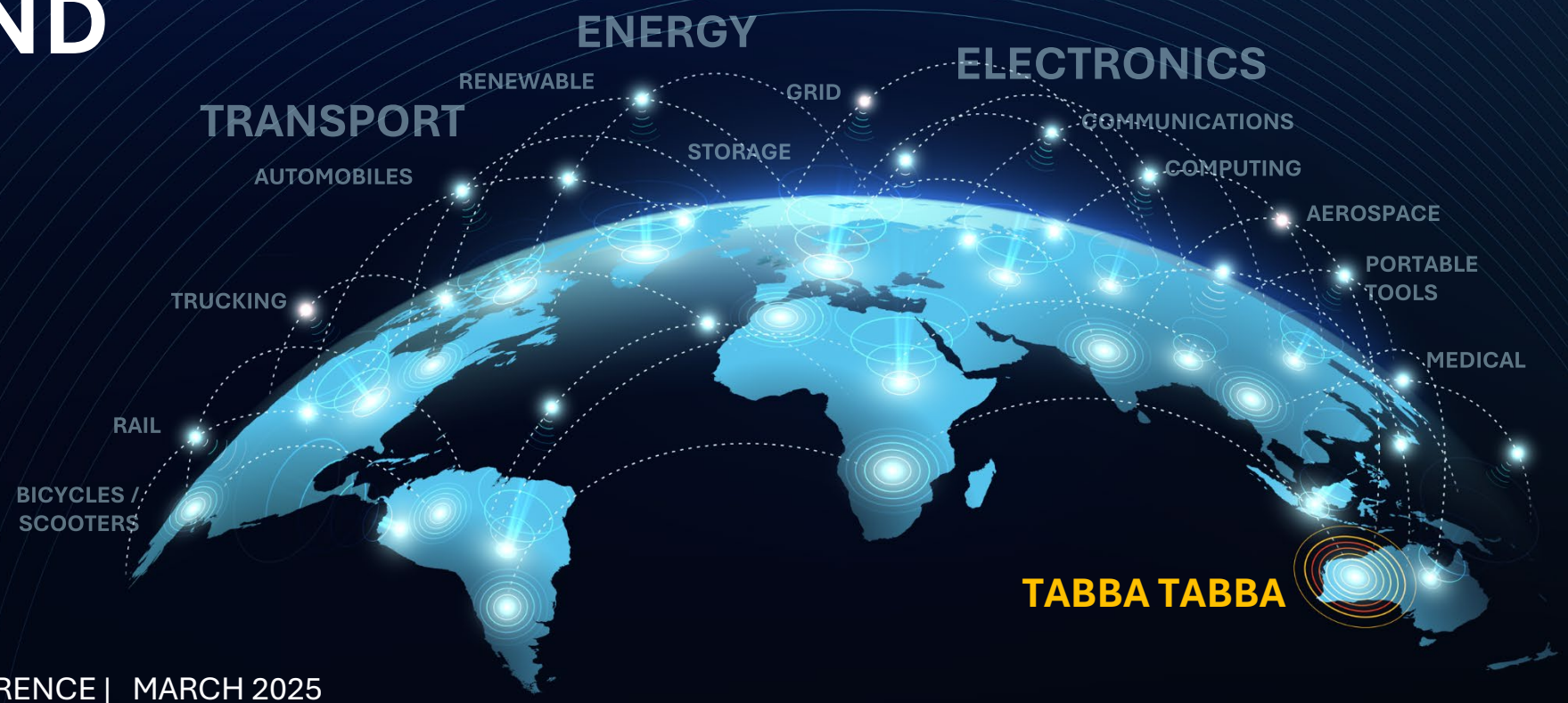
TABBA TABBA
INTERSECTING WITH DEMAND



ASX: WC8 | EUROZ HARTLEYS CONFERENCE | MARCH 2025

CORPORATE SNAPSHOT

WILDCAT RESOURCES

LEADERSHIP WITH PROJECT DEVELOPMENT & OPERATIONS BACKGROUND

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BOARD	MANAGEMENT
Jeff Elliott Non-Executive Chairman	**Tim Manners** Chief Financial Officer
Fiona Van Maanen Independent Non-Executive Director	**Torrin Rowe** Geology Manager
Aj Saverimutto Managing Director	**James Dornan** GM Project Development
Matthew Banks Executive Director	**Melissa McClelland** Exploration Manager
Samuel Ekins Technical Director	

WC8
ASX CODE

1,339M
SHARES ON ISSUE

A$270M
MARKET CAP
AT 20c

A$63.6M
CASH AT BANK
(31 Dec 2024)

OPTIONS/PERFORMANCE RIGHTS:

50.1 M	**LONG TERM PERFORMANCE INCENTIVES**
55.0 M	**DEAL FEES FOR TABBA TABBA**

TIER 1 TABBA TABBA LITHIUM PROJECT WA

PILBARA – TIER 1 LOCATION FOR MINING

- Only 80km from the world's largest bulk export port – Port Hedland
- > 20%+ global lithium supply
- Two of the world's largest Li mines within 80km

GRANTED MINING LEASES

- Previously approved for mining in 2015 - tantalum
- Haul road in place

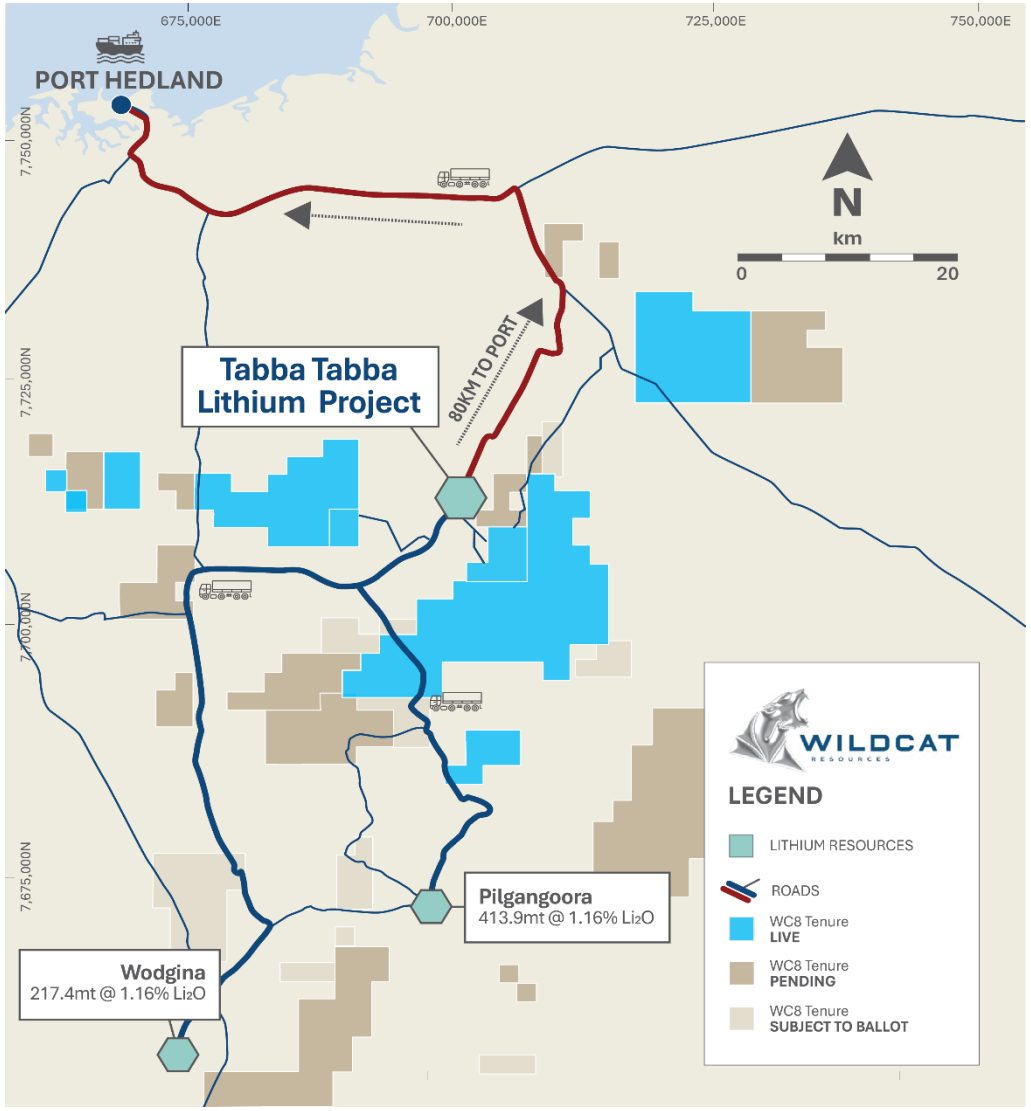
~1,700 KM² OF EXPLORATION TENURE

LARGE-SCALE LEIA AND LUKE DISCOVERIES

- Outcropping for 1km, **mineralisation from surface**
- Up to 180m wide @ 1.1% Li_2O (true width), 2.2km strike
- Spodumene dominant with industry leading recoveries
- Low cost / open pit potential

HIGH CONFIDENCE INDICATED MINERAL RESOURCE

- **74.1Mt at 1.0% Li_2O** (at 0.45% Li_2O cut-off grade)
- ~94% Indicated resource category



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NOV 2024 MRE - 74.1Mt @1.0% Li_2O

(USING 0.45% Li_2O CUT-OFF)

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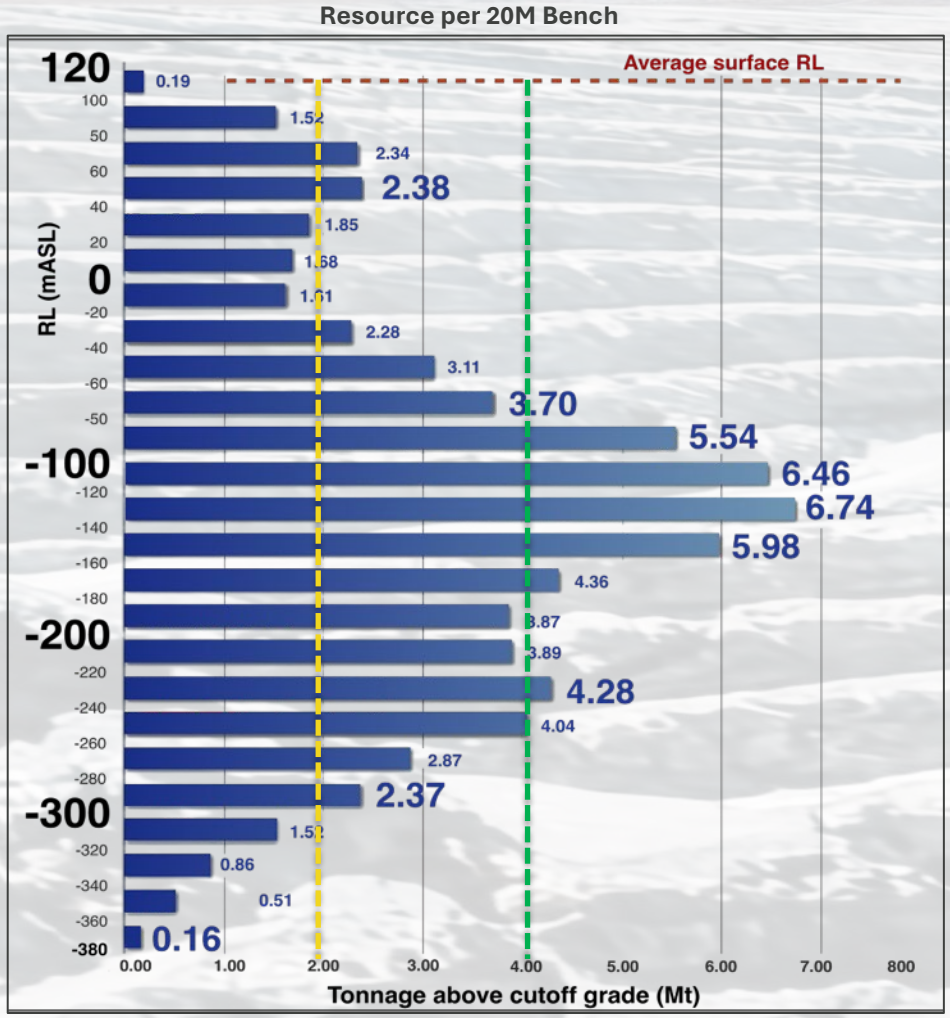
Surface

- High tonnes per vertical metre
- 94% Indicated
- Open at depth

-500m



* Green and Yellow lines are annual mining rates

	Tonnes (Mt)	Li_2O (%)
Indicated	70.0	1.01
Inferred	4.1	0.76
Total	**74.1**	**1.00**

~90Mt Tonnes above cut-off grade of 0.3%* Li_2O

* Potential Mining Cutoff Grade

TABBA TABBA DEVELOPMENT PLAN

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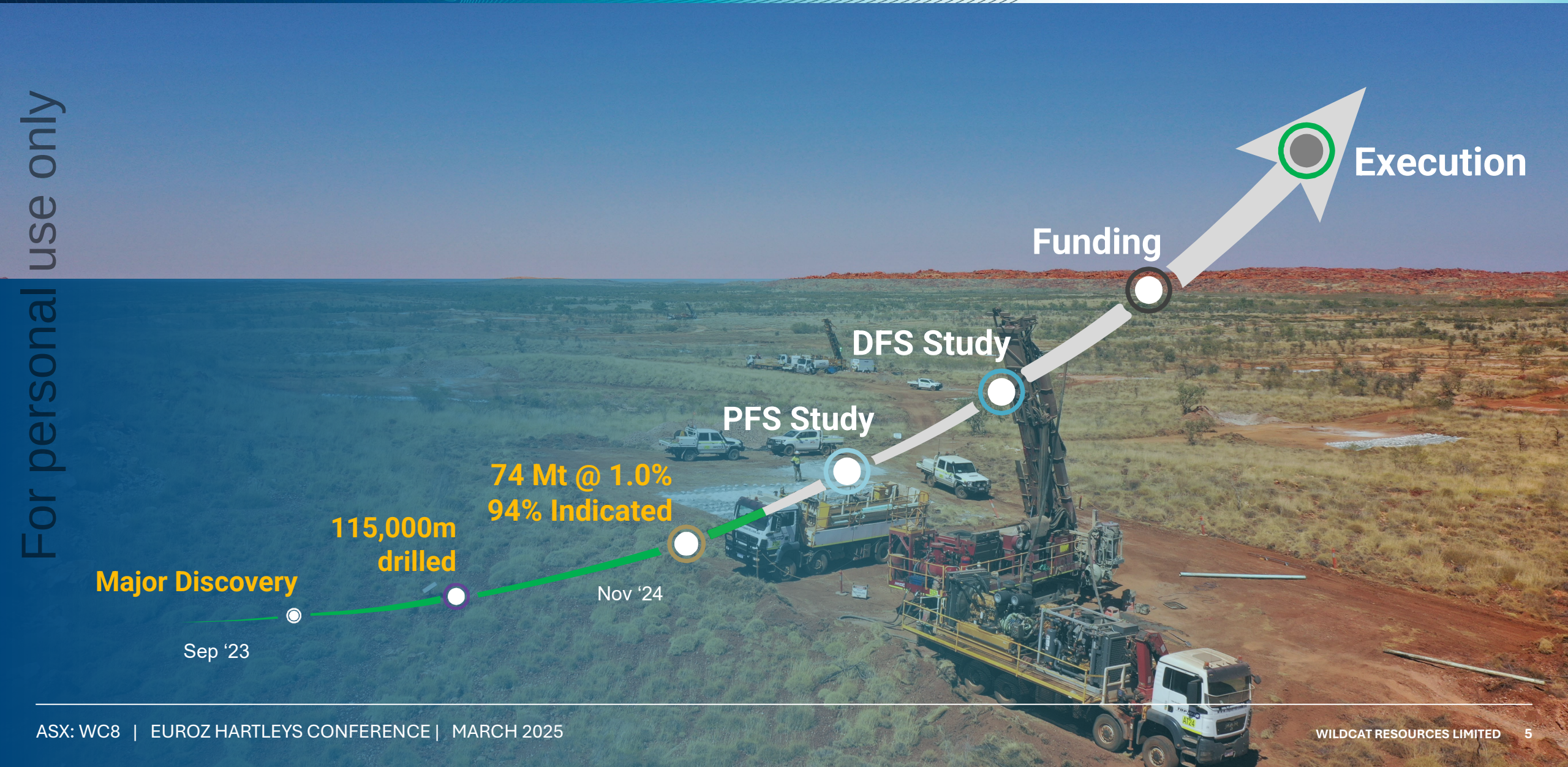

PREDICTED Li PRICING

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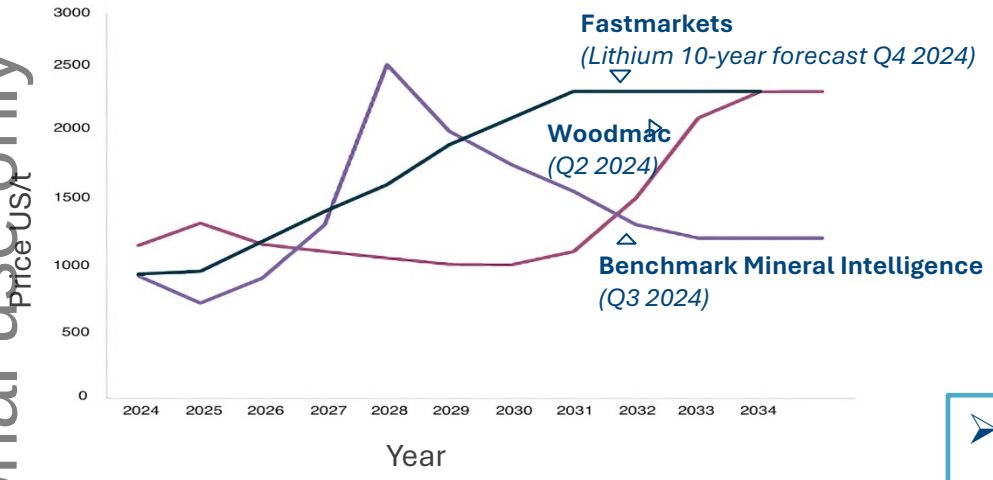
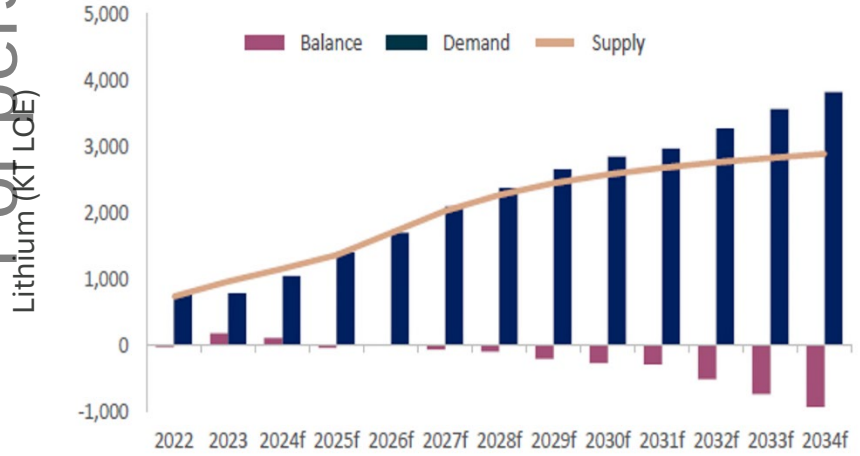
SPODUMENE CONCENTRATE 6% FORECAST PRICE



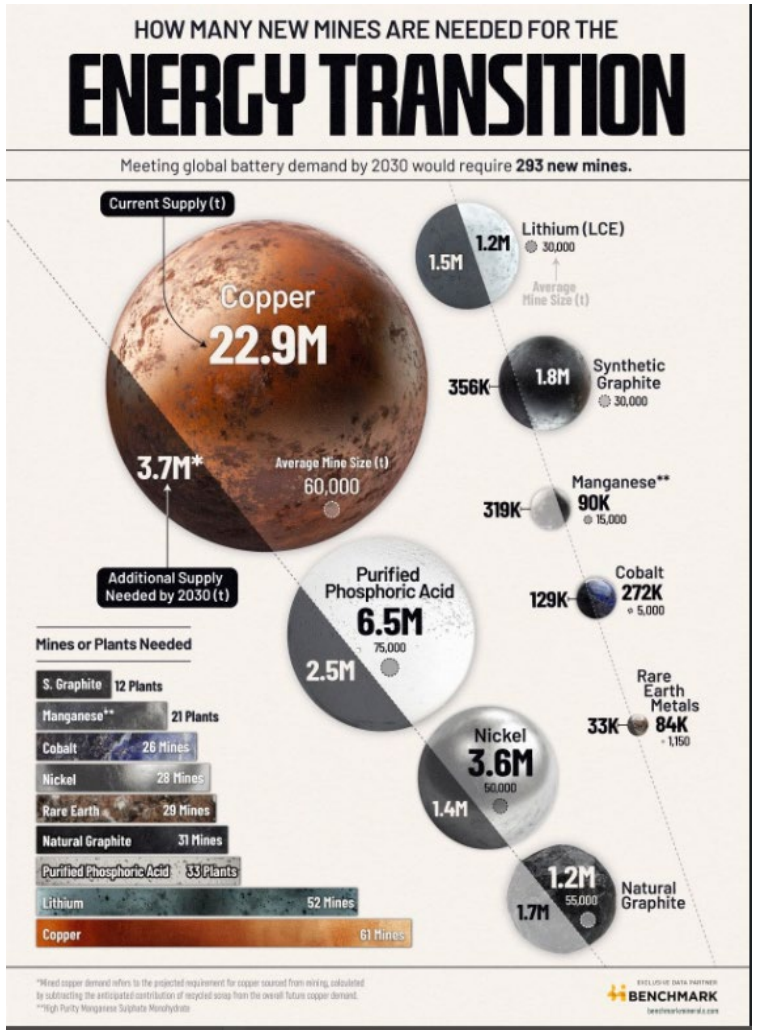
LITHIUM SUPPLY/DEMAND BALANCE (KT LCE)



- Double the current Lithium production required in 2030
- **52 new mines** needed to meet 2030 battery demand

MARKET IN DEFICIT ~ 2027 ONWARD

- Consensus Pricing >US $1,000 ($SC_6$)
- **Opportunity for low-cost producer to enter the market**



[1] Data from Grant Samuel

PFS STUDY - TARGETS

KEY PARAMETERS

MULTI-YEAR MINE LIFE

ASSESSING MULTIPLE PRODUCTION RATES

OPEN PIT MINING

PROCESSING USING WHOLE OF ORE FLOTATION

TARGETING SPODUMENE CONCENTRATE PRODUCTION AT 5.5% – 6.0%

EXPORT VIA PORT HEDLAND

(SHORT DISTANCE TO CHINA/KOREA/INDONESIA)

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PFS STUDY - MINING

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GEOTECHNICAL

- Homogenous **high-strength host rock** allows for steep and stable pit walls
- Overall slope angle (300m height) ~50 degrees

MINING METHODOLOGY

- Staged open pit, which is circular in nature
- Industry standard: drill, blast, load and haul operation

MINE PLANNING

- Contract mining
- Various production rates being considered

PFS STUDY - PROCESSING

PROCESS ENGINEERING

- Process design criteria finalised
- Process plant layout, electrical and piping design in progress
- All major equipment pricing has been received for the process plant

COMMINUTION CIRCUIT

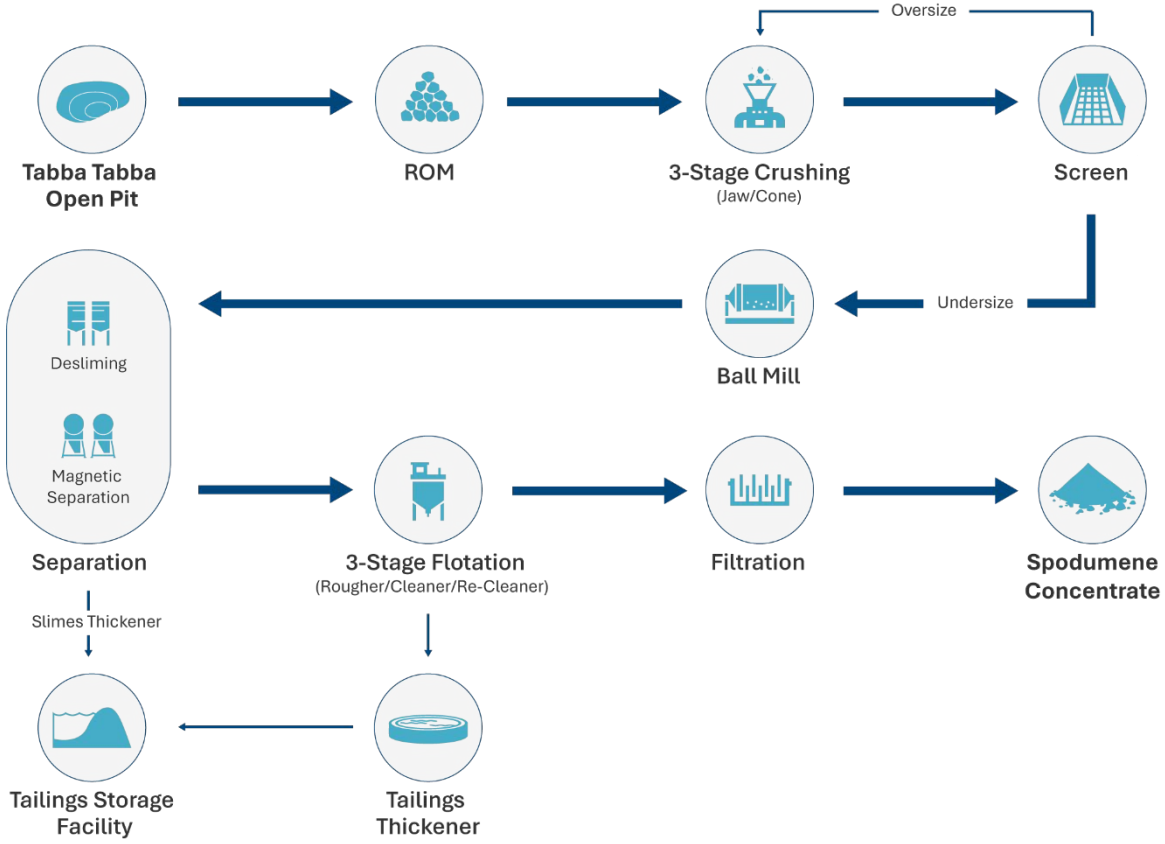
- Three-stage crushing **(primary, secondary and tertiary crushing**)
- Deslime and magnetic separation (LIMS and WHIMS)
- Ball mill (grinding and classification to P80 180 micron)

FLOTATION

- **Rougher, cleaner and re-cleaner flotation circuits**
- Regrind to scavenger flotation

TAILINGS STORAGE FACILITY

- Tailings characterisation complete



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PFS STUDY APPROVALS

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APPROVALS

- EP Act, EPBC Act and Mining Act applications underway in conjunction with the PFS
- Liaison with government departments commenced
- Previous approval in place for mining tantalum (2015)

ENVIRONMENTAL SURVEYS

- Baseline environmental surveys complete
- Second round of environmental surveys planned for 2025 for:
  - Flora and vegetation communities; and
  - Fauna (vertebrate, short range endemics, troglofaunal and stygofauna).

LEASES AND LICENCES

- Resource located within granted Mining Leases
- Existing water extraction licence in place (100,000kL)
- General Purpose Lease granted for ore processing and waste rock storage
- Wildcat-owned 80-person camp in place onsite

PFS STUDY - INFRASTRUCTURE

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POWER

- Standalone power station
- Thermal (diesel and / or LNG)
- Battery Storage System
- Renewables (solar and / or wind)

WATER

- Abundant with low TDS/near fresh
- Work in progress to increase licenced water extraction

CONCENTRATE EXPORT

- Export in bulk through Port Hedland
- High quality sealed roads between Port Hedland and Tabba Tabba (approximately 80km)
- Multiple export pathways, including:
  - Lumsden Point; and
  - Rotainers

REGIONAL EXPLORATION

LOOKING TO BUILD ON TABBA TABBA SUCCESS...

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GEOPHYSICAL and AERIAL IMAGERY

- Gravity & magnetics
- Drone aerial imagery

HERITAGE SURVEY and MAPPING

- Several heritage surveys completed
- Extensive program of reconnaissance and prospect mapping

GEOCHEMICAL PROGRAMS

- Soil sampling and rock chips completed
- Targeted Geochem and drilling programs

ONGOING DRILLING

- Regional drilling to continue throughout 2025, testing newly identified targets

REGIONAL EXPLORATION TARGETS

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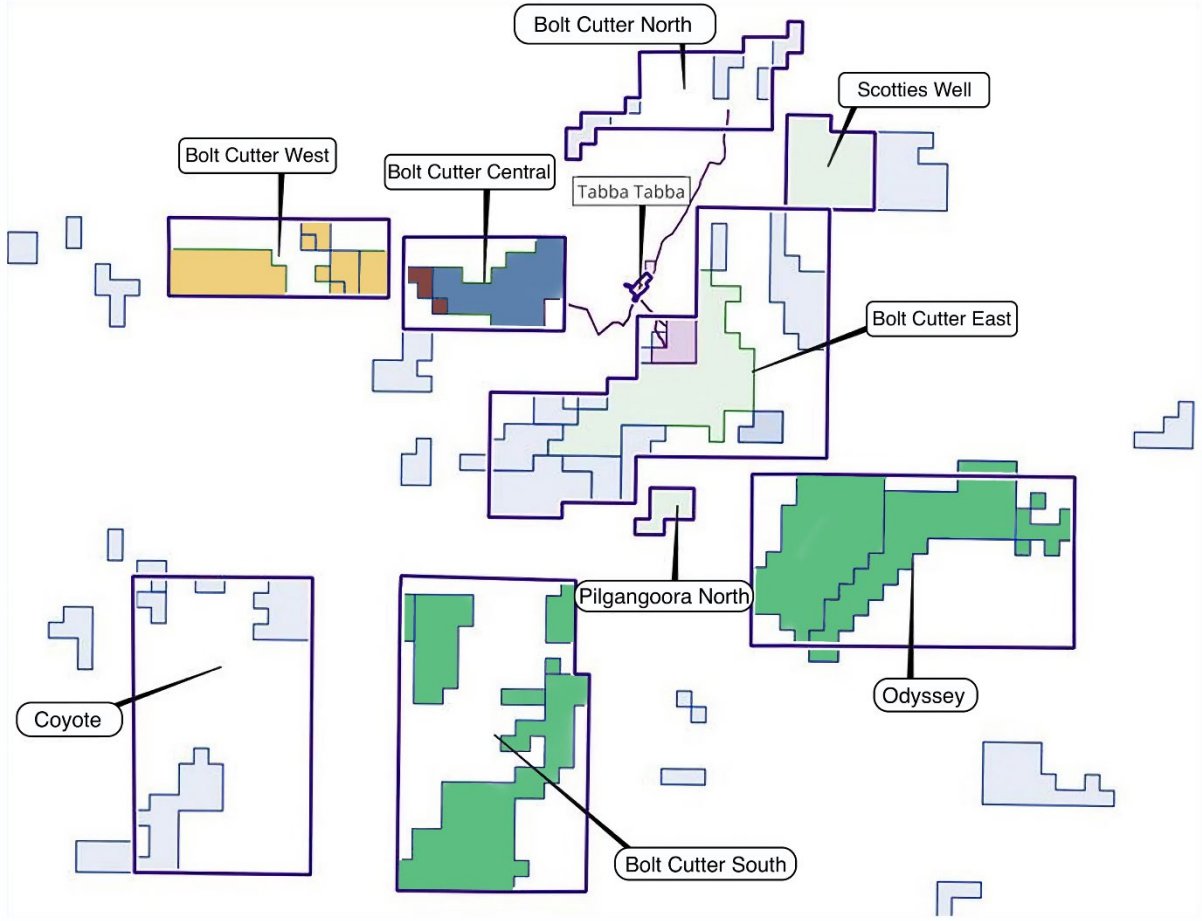
REGIONAL PROGRAMS

- Several gravity, magnetic and drone surveys completed
- Bolt Cutter West magnetic surveys has delineated untested complex stratigraphy in similar settings to the nearby Hemi discovery

TARGET NAME	WAMEX/ DESKTOP REVIEW	SOILS	MAPPING	HERITAGE	DRILL READY
Bolt Cutter Central (Li)	Completed	Completed	Completed	In progress	
Bolt Cutter West (Au)	Completed	Completed	N/A	In progress	
Bolt Cutter Central (Au)	Completed		Completed	Pending soil results	Pending soil results
Odyssey	Completed	Tenements pending			
Bolt Cutter South	Completed	Tenement pending			



MT ADRAH - GOLD

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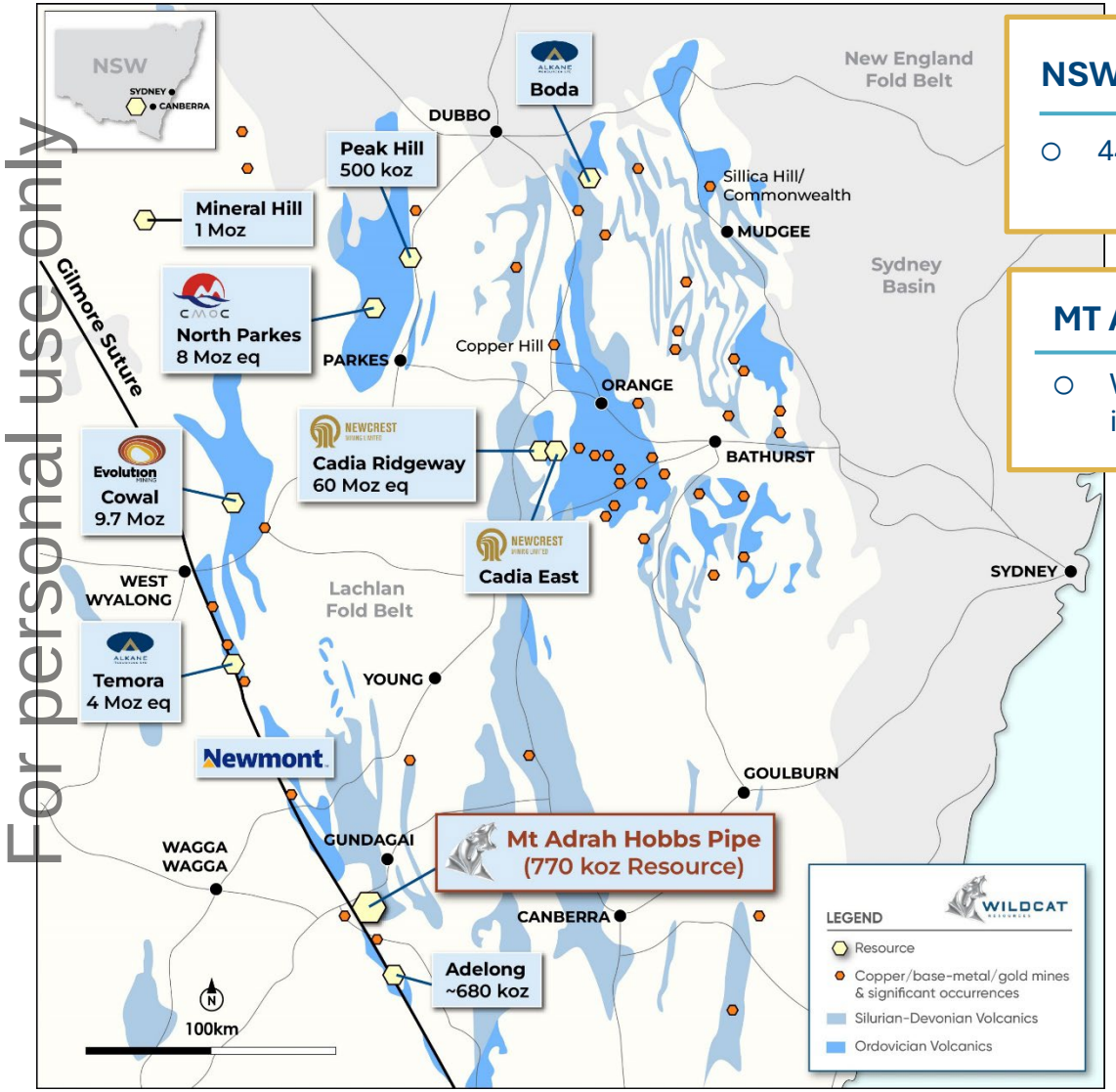

NSW - LACHLAN FOLD BELT

- 44Moz Au past production
- Multi-million oz gold camps e.g. Cadia, Parkes, Cowal

MT ADRAH

- Wildcat's granted tenure include 52km strike of the Gilmore Suture and includes the 100% Wildcat owned Hobbs Pipe Deposit (0.8Moz Au)

GILMORE STRUCTURE

- Mt Adrah located on the Gilmore structure
- Key regional feature associated with several gold deposits nearby
- ~500km^2 project tenure
- Gilmore structure and second-order faults host:
  - 11Moz Cowal Au deposit
  - 4Moz eqv. Temora Cu/Au deposit
  - 0.7Moz Adelong gold field
  - Cobar goldfields

MT ADRAH – GOLD TARGETS

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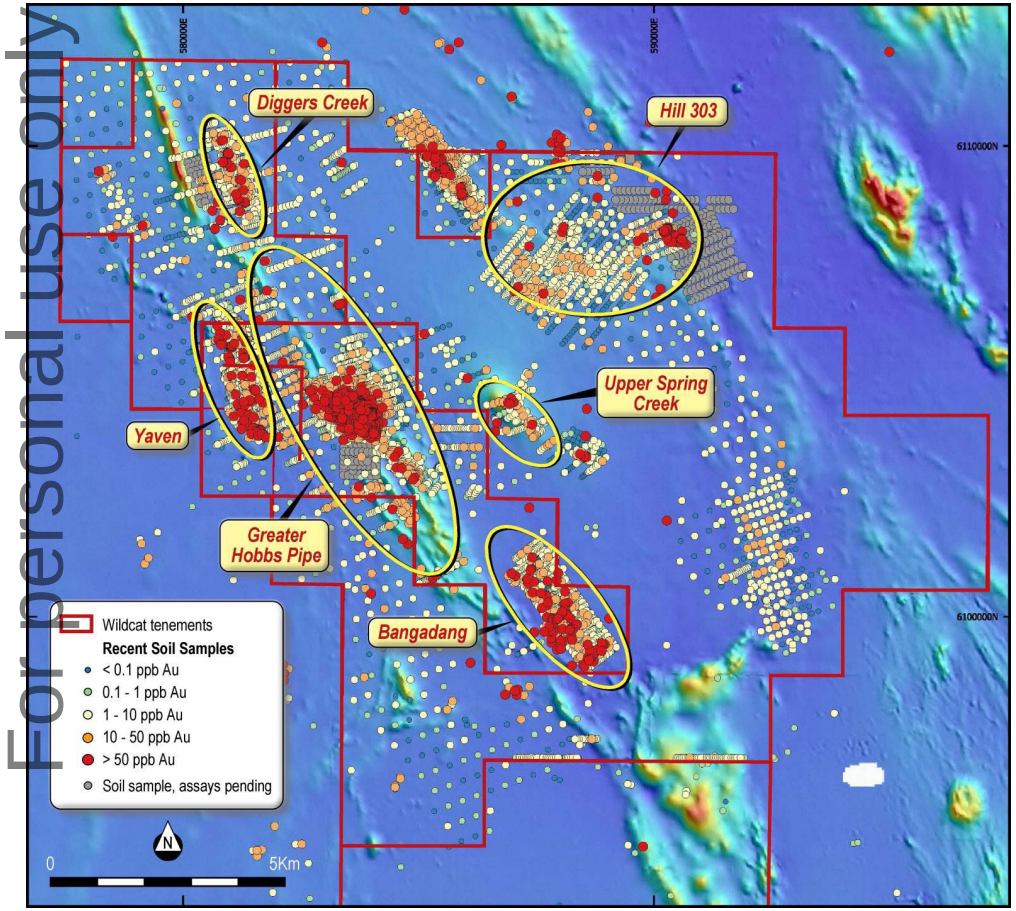

YAVEN

- 2x 2km long trends >50 ppb gold in soils
- Existing mine workings

DIGGERS CREEK

- 1.5km long trend >50 ppb gold in soils
- Existing mine workings

UPPER SPRING CREEK

- Abundant red rock alternation
- Quartz veining

Hill 303

- 600m long rockchip trend >100 ppb gold in surface sampling
- Existing mine workings

2025 PLAN

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DISCOVERY MODE

EXPLORATION DRILLING
Tabba Tabba

EXPLORATION DRILLING
Regional exploration Li/Au

(~1,700 km^2 Pilbara package)

(~500 km^2 Adrah package)

PATH TO PRODUCTION

MINING
Complete PFS mine designs
Estimate Ore Reserves

ENVIRONMENT
Progress approvals

STUDIES UNDERWAY

Complete **PFS**

Commence **DFS**

PROJECT FUNDING

KEY VALUE DRIVERS

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RIGHT LOCATION

- **Tier 1 jurisdiction** and **only 80km from port** (and existing **lithium producers**)
- **Camp and haul road** in place
- Commanding **land position**

RIGHT ASSET

- Tabba Tabba - impressive **size, scale** and **quality**
- **Spodumene** dominant with **exploration** upside
- **Funded** with **$63.6M** in the bank (31 Dec 24)

RIGHT TEAM

- **Track record** of driving value
- **Successful explorers** & proven discoverers
- **Financing, development capability & experience**

TABBA TABBA – ONE OF THE BEST UNDEVELOPED PROJECTS GLOBALLY

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THANK YOU

Presented by Tim Manners
Chief Financial Officer
Wildcat Resources Limited

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www.wildcatresources.com.au

WILDCAT
RESOURCES

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WILDCAT DELIVERS MRE OF 74.1MT @ 1.0% Li2O – 28 NOVEMBER 2024
WILDCAT HITS 84M AT 1.4% LI2O AT LEIA – 8 OCTOBER 2024
LEIA CONTINUES TO DELIVER HIGH-GRADE LITHIUM – 5 AUGYST 2024
EXCELLENT METALLURGICAL RESULTS FROM LEIA – 16 JULY 2024
LEIA RETURNS WID INTERSECTIONS AND HIGH-GRADE ZONES – 13 JUNE 2024
LUKE RETURNS HIGH GRADE RESULTS – 22 MAY 2024
NEW DISCOVERY AT TABBA TABBA – LUKE PEGMATITE 41M AT 1% LI2O – 10 APRIL 2024
TABBA TABBA DELIVERS 119.2M AT 1.0% LI2O FROM LEIA – 05 MARCH 2024
WILDCAT PLANS 100,000M DRILL PROGRAM – 24 JANUARY 2024
WIDE LITHIUM INTERCEPTS FROM DIAMON DRILLING AT LEIA – 21 DECEMBER 2023
WILDCAT DRILLING EXTENDS LEIA PEGMATITE TO 2KM – 29 NOVEMBER 2023
WILDCAT RAISES $100M IN SHARE PLACEMENT – 10 NOVEMBER 2023
WILDCAT HITS 180M AT 1.12% LI2O AT LEIA
WILDCAT HITS 85M AT 1.5% LI2O AT TABBA TABBA – 20 OCTOBER 2023
COMPLETION OF THE TABBA TABBA ACQUISTION – 12 OCTOBER 2023
HIGH-GRADE LITHIUM ASSAYS CONTINUE AT TABBA TABBA – 12 OCTOBER 2023
MAJOR LITHIUM DISCOVERY AT TABBA TABBA – 18 SEPTEMBER 2023
SECOND RC RIG UNDERWAY AT TABBA TABBA – 23 AUGUST 2023
DRILLING UNDERWAY AT TABBA TABBA – 14 JULY 2023
NEW PEGMATITES IDENTIFIED AT TABBA TABBA – 5 JULY 2023
WILDCAT SECURES 100% INTEREST IN PILGANGOORA NORTH – 22 JUNE 2023
FIELD WORK COMMENCES AT TABBA TABBA – 31 MAY 2023
WILDCAT SET TO ACQUIRE RICH MINERALISED LCT PEGMATITE FIELD IN THE WORLD CLASS PILBARA LITHIUM PROVINCE, WA – 15 MAY 2023
TENEMENT UPDATE BOLT CUTTER GOLD/LITHIUM PROJECT – 13 JANUARY 2023
EXPLORATION UPDATE BOLT CUTTER EAST LITHIUM PROJECT – 29 JUNE 2022
LARGE LITHIUM SOIL ANOMOLY DEFINED AT BOLT CUTTER - PILBARA– 28 MARCH 2022

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