



Results of the General Meeting

Legacy Minerals Holdings Ltd (ASX: LGM, “Legacy Minerals” or the “Company”) today held its General Meeting. All resolutions were passed by a poll.

In accordance with Section 251AA(2) of the *Corporations Act 2001* (Cth) and ASX Listing Rule 3.13.2, the results of the meeting are attached.

This market announcement has been authorised for release to the market by the Managing Director of Legacy Minerals Holdings Limited.

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Disclosure of Proxy Votes

Legacy Minerals Holdings Limited

General Meeting

Tuesday, 11 March 2025



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)			Results
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
1a Ratification of issue of 254,503 Tranche 1 Placement Shares	P	29,737,983	29,672,383 99.78%	20,000 0.07%	5,500	45,600 0.15%	31,968,196 99.94%	20,000 0.06%	5,500	Carried
1b Ratification of issue of 10,545,499 Tranche 1 Placement Shares	P	29,737,983	29,672,383 99.78%	20,000 0.07%	5,500	45,600 0.15%	31,968,196 99.94%	20,000 0.06%	5,500	Carried
2 Ratification of issue of 1,625,000 Strategic Placement Shares	P	28,118,483	28,047,383 99.75%	25,500 0.09%	1,625,000	45,600 0.16%	30,343,196 99.92%	25,500 0.08%	1,625,000	Carried
3 Ratification of issue of 493,282 SPP Shortfall Shares	P	29,716,352	29,645,252 99.76%	25,500 0.09%	0	45,600 0.15%	31,941,065 99.92%	25,500 0.08%	0	Carried
4 Approval to issue Director Placement Securities (Carland)	P	28,104,595	28,033,495 99.75%	25,500 0.09%	1,638,888	45,600 0.16%	30,329,308 99.92%	25,500 0.08%	1,638,888	Carried
5 Approval to issue up to 5,400,018 Tranche 1 Placement Options	P	29,743,483	29,629,823 99.62%	68,060 0.23%	0	45,600 0.15%	31,925,636 99.79%	68,060 0.21%	0	Carried
6 Approval to issue up to 812,500 Strategic Placement Options	P	28,118,483	28,004,823 99.60%	68,060 0.24%	0	45,600 0.16%	30,300,636 99.78%	68,060 0.22%	0	Carried
7 Approval to issue up to 3,003,366 SPP Options to SPP Unrelated Parties	P	29,738,483	29,624,823 99.62%	68,060 0.23%	5,000	45,600 0.15%	31,920,636 99.79%	68,060 0.21%	5,000	Carried

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Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)			Results
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
8a Approval to issue up to 33,334 SPP Options to SPP Related Parties (C & A Byrne Pty Limited)	P	18,449,593	18,335,933 99.38%	68,060 0.37%	5,000	45,600 0.25%	20,271,085 99.67%	68,060 0.33%	5,000	Carried
8b Approval to issue up to 33,334 SPP Options to SPP Related Parties (T and M Wall Pty Limited)	P	18,135,148	18,021,488 99.37%	68,060 0.38%	5,000	45,600 0.25%	19,114,786 99.65%	68,060 0.35%	5,000	Carried
8c Approval to issue up to 16,667 SPP Options to SPP Related Parties (Bella Investments (NSW) Pty Limited)	P	18,135,148	18,021,488 99.37%	68,060 0.38%	5,000	45,600 0.25%	19,114,786 99.65%	68,060 0.35%	1,207,515	Carried
9 Approval to issue 246,655 SPP Shortfall Options	P	29,711,352	29,597,692 99.62%	68,060 0.23%	5,000	45,600 0.15%	31,893,505 99.79%	68,060 0.21%	5,000	Carried
10 Approval to issue up to 3,333,333 Underwriter Options	P	29,738,483	29,624,823 99.62%	68,060 0.23%	5,000	45,600 0.15%	31,920,636 99.79%	68,060 0.21%	5,000	Carried
11 Approval to issue 4,000,000 Lead Manager Options	P	28,711,352	28,597,692 99.60%	68,060 0.24%	5,000	45,600 0.16%	30,893,505 99.78%	68,060 0.22%	5,000	Carried

