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25 February 2025

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney, NSW 2000

Investor Webinar Presentation

Further to the Company's announcement on 21 February 2025, please see the attached investor webinar presentation. Details of the webinar are set out below:

TOPIC: **Halls Creek acquisition update**

When: Wednesday 26 February 2025
Time: 2.00 pm AEST (Sydney, Melbourne, Canberra)
Format: Presentation update followed by Q&A
Duration: 60 minutes

To register for this free webinar, follow the link here.

After registering, you will receive a confirmation email containing information about joining the webinar.

For enquiries, please email joel.crane@cobaltblueholdings.com

Questions may be submitted ahead of time at registration or during the event using the webinar software.

This announcement has been authorised for release by the Company's board of directors.

Joe Kaderavek
Chief Executive Officer
(02) 8287 0660

February 2025

New Name, Bold Future, Same Core

ASX: COB

CobaltBlue

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This Presentation contains certain "forward-looking statements" and comments about future matters. Forward-looking statements can generally be identified by the use of forward-looking words such as, "expect", "anticipate", "likely", "intend", "should", "could", "may", "predict", "plan", "propose", "will", "believe", "forecast", "estimate", "target" "outlook", "continue", "guidance" and other similar expressions within the meaning of securities laws of applicable jurisdictions. Forward-looking statements include but are not limited to statements about the future performance of COB and statements about COB's plans, future developments and strategy. You are cautioned not to place undue reliance on forward-looking statements. Any such statements, opinions and estimates in this Presentation speak only as of the date hereof and are based on assumptions and contingencies subject to change without notice, as are statements about market and industry trends, projections, guidance and estimates.

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Source: Cobalt Blue Holdings Limited

Cobalt Blue ...to... Core Blue Minerals

Strong Battery Metals Brand: recognised by governments, commercial partners and investors.

Kwinana
Cobalt Refinery

Halls Creek
Project

Diversifying: Greater flexibility, exposure to essential battery and industrial metals.

Core Blue Minerals

Continuity and Strength: Retains our "Blue" branding.

Broken Hill
Cobalt Project

ReMine+

Leveraging: "Core Competencies." Backed by >100 years of resource development and technical innovation experience.

The proposed rebrand and change of Company name was announced on 18 February 2025 in an ASX Announcement entitled 'COB Diversifies – Major Copper Project Earn in' and is subject to shareholder approval.

Source: Cobalt Blue Holdings Limited

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Shareholders

Same company, bigger potential – all existing projects remain; Kwinana Cobalt Refinery, Broken Hill Cobalt Project, and ReMine + remain core to our strategy.

New Growth – actively expanding into broader minerals, unlocking value and investment potential.

Strong market positioning – the refreshed brand aligns with critical minerals, sustainability, energy security and decarbonisation.

This is an exciting step forward, and we thank you for your continued support and trust as we embark on this next phase of our journey.

Source: Cobalt Blue Holdings Limited

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Cobalt Blue / Core Blue Minerals Projects

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Kwinana
Cobalt Refinery

- Actively pursuing financing package
- Permitting: Public consultation-level

Halls Creek
Project

- Attractive use of capital to diversify portfolio

ReMine+

- Proprietary technology provides optionality for numerous projects

Broken Hill
Cobalt Project

- Positioned for a resumption as cobalt prices rise

Partnerships:

Iwatani
AUKING
Regeneration
HUDBAY
ecobatt your battery recycler
MINERALS TO MEGAWATTS
MOUNT ISA CITY COUNCIL

Source: Cobalt Blue Holdings Limited

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Halls Creek Project: Highlights

Overview:

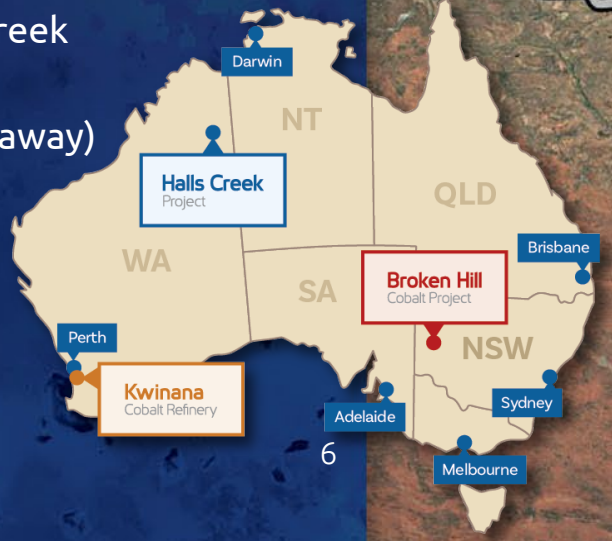
- **High-grade copper-polymetallic asset** with significant exploration opportunity in an established mining district.
- Conventional flotation of sulphides and acid leaching of oxides anticipated.

The Earn-In Agreement:

- COB acquires 51% for A$200k COB shares.
- Increase to 75% after A$2m expenditure over 3 years.

WA Location:

- **Sealed road access** – 20 km from Halls Creek township.
- **Port facilities** – Wyndham Port (330 km away)



Source: Cobalt Blue Holdings Limited

Halls Creek Project

The Project boasts an extensive tenement portfolio covering some 250km^2 hosting two existing Mineral Resources:

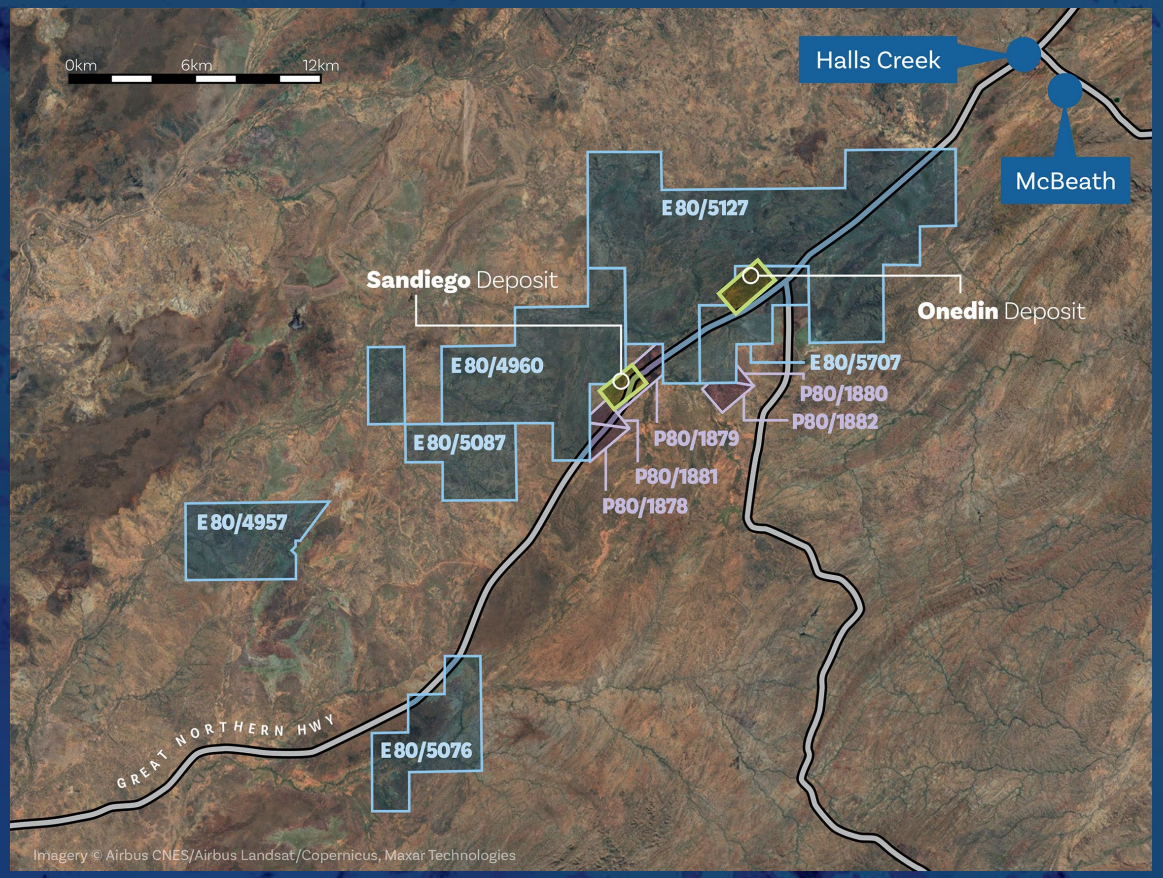
Sandiego Mineral Resource

Tonnes (Mt)	Cu (%)	Pb (%)	Zn (%)	Ag (g/t)
Copper Zone				
2.0	2.2	0.1	1.1	16
Zinc Zone				
2.1	0.6	0.7	7.3	34

Onedin Mineral Resource

Tonnes (Mt)	Cu (%)	Pb (%)	Zn (%)	Ag (g/t)
Copper Zone				
1.5	1.1	1.2	0.6	47
Zinc Zone				
3.3	0.5	1.0	4.3	34

A complete summary of Mineral Resources by classification is provided on slide 14



Source: Cobalt Blue Holdings Limited

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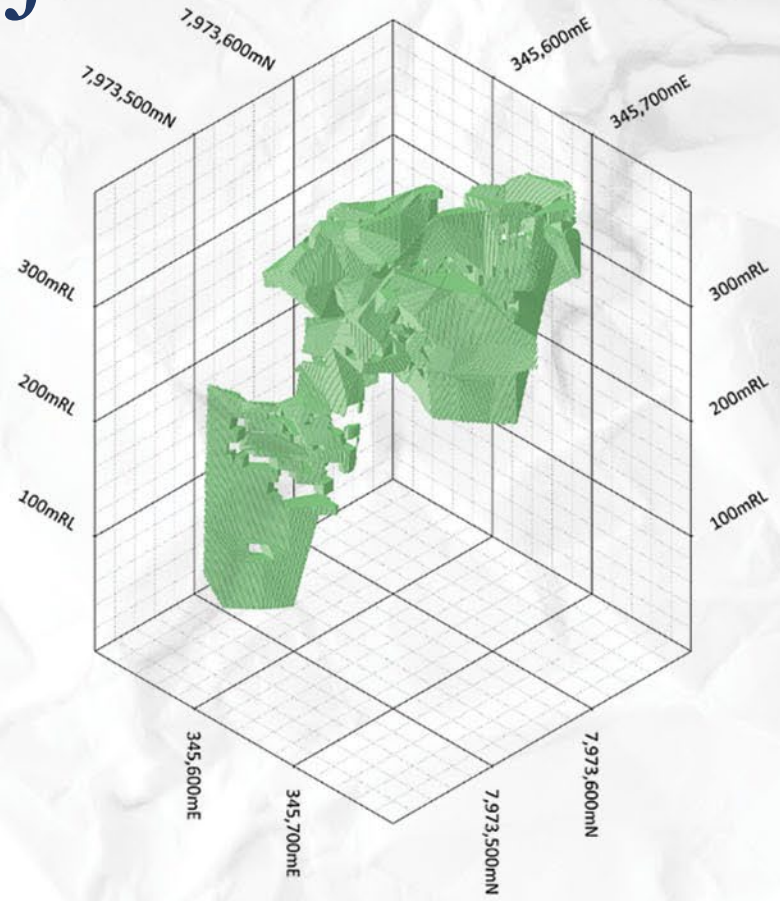
Halls Creek Project

Halls Creek hosts a diverse range of economically significant mineral deposits, including gold, nickel-copper, base metals and diamonds.

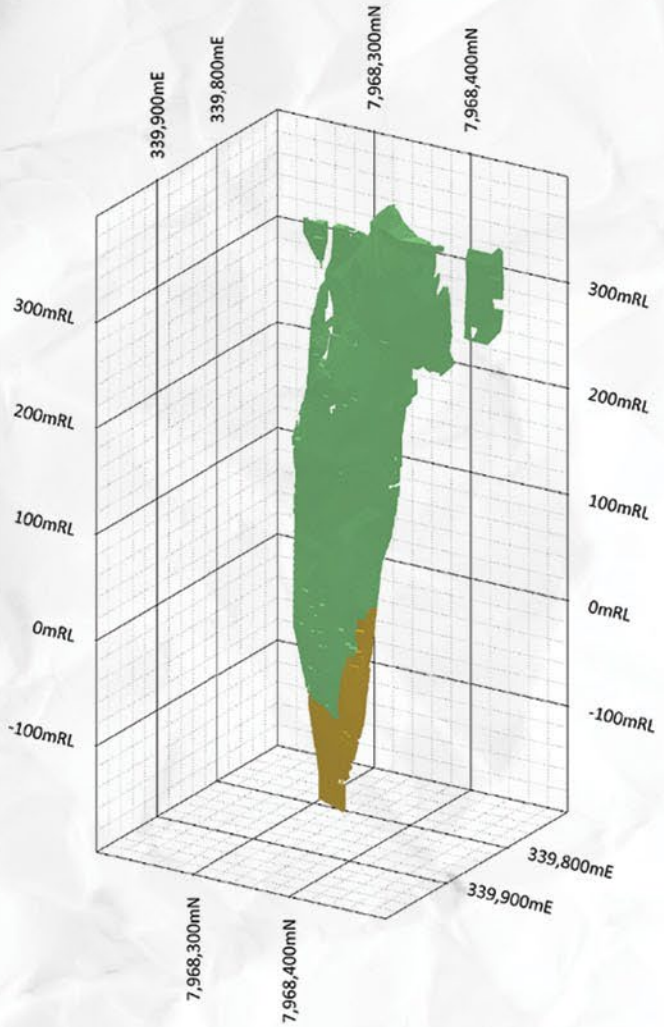
- The Halls Creek Project deposits (Sandiego and Ondein) contain a combined 89kt copper, 69kt lead, 326kt zinc, 9.2Moz silver (Ag) and 45koz gold.
- 96% of the total Mineral Resource tonnes are classified as Indicated.

A complete summary of Mineral Resources by classification is provided on slide 14



Onedin Deposit Copper Zone (Classification)

Indicated



Sandiego Deposit Copper Zone (Classification)

Indicated

Inferred

Source: Cobalt Blue Holdings Limited

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Halls Creek Project: Rationale

1. Diversification
2. Expertise
3. Growth

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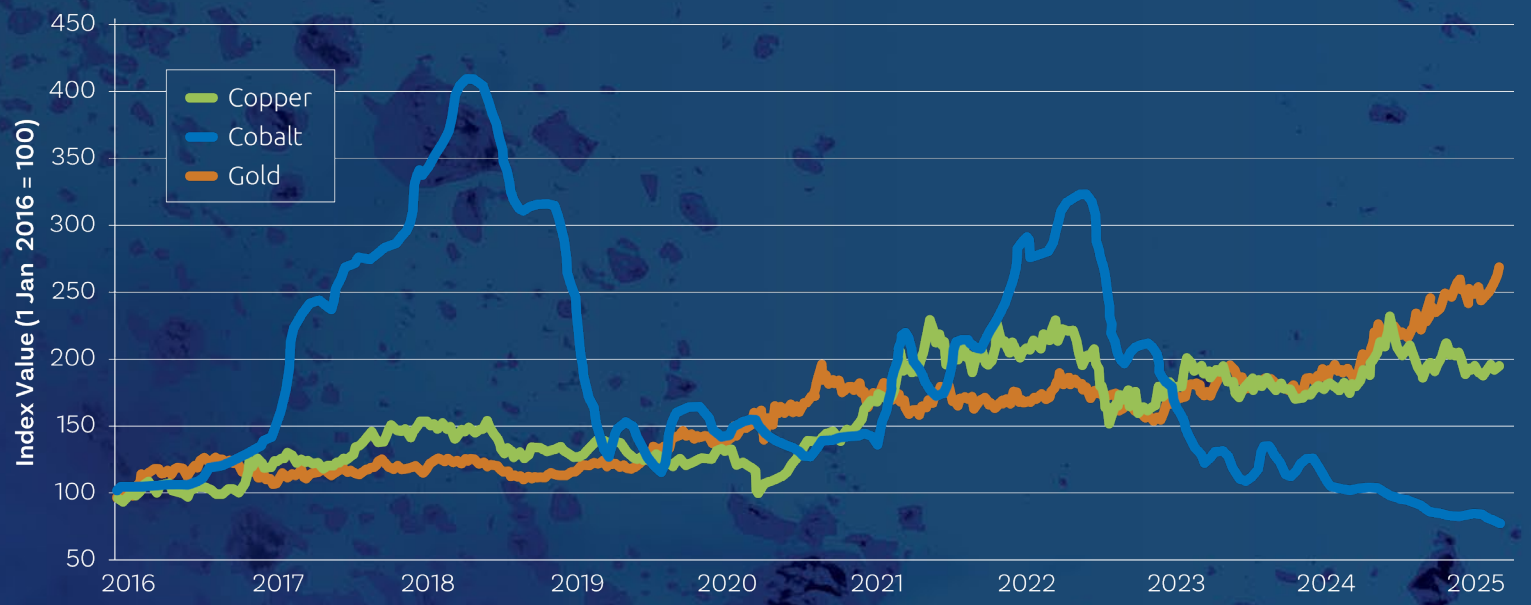
Source: Cobalt Blue Holdings Limited

Halls Creek Project: Diversification

- Exposure to metals essential to the global economy and the energy transition.



Investors want cobalt exposure but need the lower risk that diversification generates

Source: Fastmarkets, Cobalt Blue Holdings Limited

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Halls Creek Project: Expertise

Unlocking the full potential of the Halls Creek Project:

- Capitalises on +100 years experience in resource development, process optimisation and metallurgical innovation.
- Build on a significant technical library, (Billiton, Anglo Australia, Western Metals) +A$20m invested since 1970s.
- A significant portion of the A$2m in earn-in studies may be undertaken by COB technical staff.

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Source: Cobalt Blue Holdings Limited

Halls Creek Project: Growth

- Substantial opportunity for high-grade extensions, deposits open at depth and along strike.
- Potential exploration success on tenement package.
- Potential to incorporate other minerals, including cobalt, into future Mineral Resource estimates.
- Potential for regional aggregation among nearby established resources.

Securing domestic feedstock

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Source: Cobalt Blue Holdings Limited

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Next Steps

Complete historical data/library review

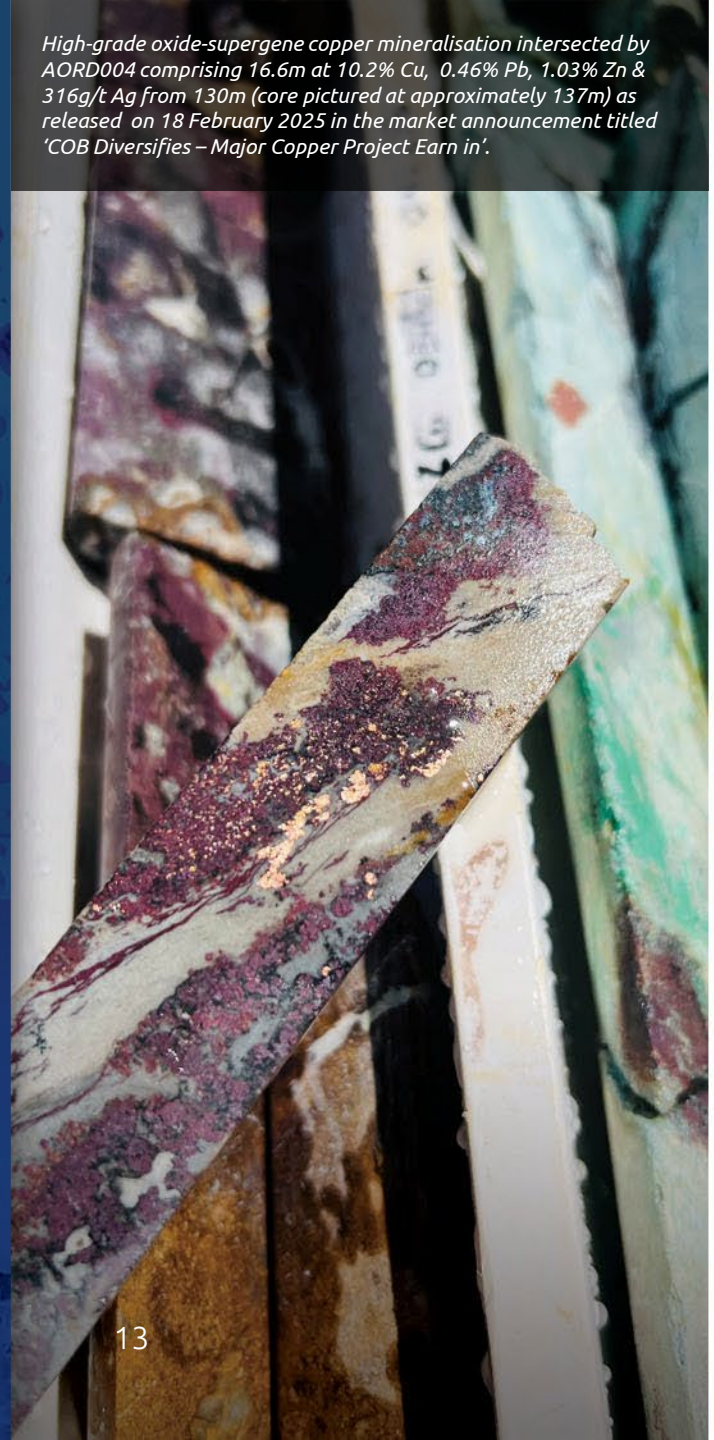
- Consolidate past geological, metallurgical, mining and engineering studies.
- Review and prioritise resource extension and regional exploration targets.

Metallurgical testwork

- Develop and execute testwork program focused on oxide/transition ore; including heap leaching and acid tank leaching.

Halls Creek Project earn-in commences

- Draft project workplan and milestones.



High-grade oxide-supergene copper mineralisation intersected by AORD004 comprising 16.6m at 10.2% Cu, 0.46% Pb, 1.03% Zn & 316g/t Ag from 130m (core pictured at approximately 137m) as released on 18 February 2025 in the market announcement titled 'COB Diversifies – Major Copper Project Earn in'.

Chip trays from previous drilling stored at the Halls Creek core storage facility.

Core from previous drilling stored at the Halls Creek core storage facility.

Source: Cobalt Blue Holdings Limited

Compliance Statements

Information included in this presentation is, in part, extracted from reports available via https://www.cobaltblueholdings.com/ and referenced in the following Compliance Statements. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of Mineral Resources, all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

Slide 6: The information related to the Halls Creek Earn-In Agreement is extracted from the ASX Announcement released on 18 February 2025 titled 'COB Diversifies – Major Copper Project Earn in'.
Slide 7 & 8: The information related to the Sandiego and Onedin Mineral Resource estimates is extracted from the ASX Announcement released on 18 February 2025 titled 'COB Diversifies – Major Copper Project Earn in'.
Slide 13 : The drill results for AORD004 are extracted from the ASX Announcement released on 18 February 2025 titled 'COB Diversifies – Major Copper Project Earn in'.

		Grade					Contained Metal				
Classification	Tonnes (Mt)	Copper (%)	Lead (%)	Zinc (%)	Silver (g/t)	Gold (g/t)	Copper (kt)	Lead (kt)	Zinc (kt)	Silver (Moz)	Gold (Koz)
Sandiego (Copper zone reported at a 0.8% copper cut-off grade)											
Indicated	1.7	2.3	0.2	0.8	18	0.3	39.1	3.4	13.6	0.98	16.4
Inferred	0.3	1.6	–	3.0	5	0.2	4.8	–	9.0	0.05	1.9
Sub-total	2.0	2.2	0.1	1.1	16	0.3	43.9	3.4	22.6	1.03	18.3
Sandiego (Zinc zone reported at a 3% zinc cut-off grade)											
Indicated	2.0	0.6	0.7	7.3	35	0.1	12.0	14.0	146.0	2.25	6.4
Inferred	0.1	0.2	0.1	6.1	10	0.1	0.2	0.1	6.1	0.03	0.3
Sub-total	2.1	0.6	0.7	7.3	34	0.1	12.2	14.1	152.1	2.28	6.7
Total											
Indicated	3.7	1.4	0.5	4.3	27	0.2	51.1	17.4	159.6	3.23	22.8
Inferred	0.4	1.3	0.0	3.8	6	0.2	5.0	0.1	15.1	0.08	2.2
Total	**4.1**	**1.4**	**0.4**	**4.2**	**25**	**0.2**	**56.1**	**17.5**	**174.7**	**3.31**	**25.0**

		Grade					Contained Metal				
Classification	Tonnes (Mt)	Copper (%)	Lead (%)	Zinc (%)	Silver (g/t)	Gold (g/t)	Copper (kt)	Lead (kt)	Zinc (kt)	Silver (Moz)	Gold (Koz)
Onedin (Copper zone reported at a 0.4% copper cut-off grade)											
Indicated	1.5	1.1	1.2	0.6	47	0.2	16.5	18.0	9.0	2.27	9.7
Onedin (Zinc zone reported at a 1% zinc cut-off grade)											
Indicated	3.3	0.5	1.0	4.3	34	0.1	16.5	33.0	141.9	3.61	10.6
Total	**4.8**	**0.7**	**1.1**	**3.1**	**38**	**0.1**	**33.0**	**51.0**	**150.9**	**5.88**	**20.3**

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