

Release of Shares from Escrow

Mithril Silver and Gold Limited (Company) confirms that 7,000,000 ordinary shares in the Company will be released from escrow on 4 March 2025 at the conclusion of the four months from issue hold period.

This announcement is authorised by the Company Secretary.

-ENDS-

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DIRECTORS

Craig Sharpe – Non-Executive Chair
John Skeet – Managing Director & CEO
Garry Thomas – Non-Executive Director
Stephen Layton – Non-Executive Director
David Toyoda – Non-Executive Director
Justyn Stedwell – Company Secretary

MITHRIL SILVER AND GOLD LIMITED

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