Announcement Summary

Name of entity

SHRIRO HOLDINGS LIMITED

Announcement type

Update announcement

Type of update
Final buy-back notification

Date of this announcement

17/2/2025

Reason for update

Final buy-back notification

ASX Security code and description of the class of +securities the subject of the buy-back

SHM : ORDINARY FULLY PAID

The type of buy-back is:
Equal access scheme buy-back

Total number of +securities bought back

18,518,518

Total consideration paid or payable for the securities

AUD 15,000,000.00000

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

SHRIRO HOLDINGS LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type	**Registration number**
ACN	605279329

1.3 ASX issuer code

SHM

1.4 The announcement is
Update/amendment to previous announcement

1.4a Type of update
Final buy-back notification

1.4b Reason for update

Final buy-back notification

1.4c Date of initial notification of buy-back

28/11/2024

1.4d Date of previous announcement to this update

28/11/2024

1.5 Date of this announcement

17/2/2025

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

SHM : ORDINARY FULLY PAID

Part 2 - Type of buy-back

2.1 The type of buy-back is:
Equal access scheme buy-back

For personal use only

Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

96,415,670

3A.7 Percentage of +securities the entity will offer to buy back

19.200000 %

3A.8 Approximate total number of +securities that will be bought back if all buy-backs offers are accepted (disregarding any rounding and restrictions on foreign participation)

18,518,518

3A.9 Are the +securities being bought back for a cash consideration?
Yes

3A.9a Is the price to be paid for +securities bought back known?
Yes

3A.9a.1 In what currency will the buy-back consideration be paid?	**3A.9a.2 Buy-back price per +security**
AUD - Australian Dollar	0.81000000
3A.9a.3 Capital component of buy-back price per +security	**3A.9a.4 Dividend component of buy-back price per +security**
0.81000000	0.00000000

3A.10 Do the buy-back terms allow for a scale-back?
Yes

3A.10a Please summarise the scale-back terms

The scale back only applies where shareholders offer additional shares into the buy-back such that the total number of shares to be bought back by the Company would exceed $15m. In this scenario, the Company will scale back offers of additional shares on a pro-rata basis such that the total amount payable by the Company is not greater than $15m

3A.11 What will be done with fractional entitlements?

Fractions rounded down to the nearest whole number or fractions disregarded

3A.13 Please provide a URL for where the buy-back offer document can be viewed online

https://www.shriro.com.au/investor

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?
Yes

3B.1a Type of security holder approval required
Ordinary resolution

3B.1b Anticipated date of security holder meeting to approve the buy-back

28/11/2024

3B.2 Are there any restrictions on foreign participation in the buy-back
Yes

3B.2a Please summarise the restrictions on foreign participation

Any person

(a) to whom the company would be prohibited from paying money under certain circumstances outlined in the Buy-Back Booklet;

(b)   whose participation in the Buy-Back is not permitted under the laws of the jurisdiction in which they are resident;

(c)   who resides in a jurisdiction where it would be illegal under the laws of that jurisdiction to make an invitation to the holder to participate in the Buy-Back; or

(d)   who is not resident in Australia, New Zealand, Singapore or Hong Kong.

3B.2b For holdings in the name of a custodian or nominee, will the foreign participation restrictions be applied to the address of the custodian or nominee or the address of the beneficial holder?
Custodian/Nominee

3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?
No

Part 3C - Key dates

Equal access scheme buy-back

3C.4 +Announcement date

28/11/2024

3C.5 +Record date for participation in the offer

13/1/2025

3C.6 +Ex Date

10/1/2025

3C.7 Buy-back offer open date

17/1/2025

3C.8 Last date for entity to send serially numbered acceptance forms to persons entitled

16/1/2025

3C.9 Last day to extend the offer close date

7/2/2025

3C.10 Buy-back offer closing date

14/2/2025

3C.11 Anticipated date buy-back will occur

17/2/2025

3C.12 Last day for entity to lodge a final buy-back notice with ASX under listing rule 3.8A.

17/2/2025

3C.13 Last day for entity to update its register to cancel the +securities bought back and to lodge an Appendix 3H with ASX under listing rule 3.8A notifying the number of +securities that have been cancelled due to the buy-back.

21/2/2025

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

N/A

Part 5 - Final buy-back notification

For on-market buy-backs, a final buy-back notification must be submitted at least half an hour before the commencement of trading on the business day after the company buys back the maximum number of securities that it wanted or the company decides it will stop buying back securities.

For equal access buy-back schemes, a final buy-back notification must be submitted no later than five business days after the buy-back offer closing date.

For employee share scheme buybacks, selective buy-backs and other buy-backs, a final buy-back notification must be submitted by no later than five business days after the completion of the buy-back.

5.1 Total number of +securities bought back

18,518,518

5.2 Total consideration paid or payable for the securities

AUD 15,000,000.00000