WILDCAT RESOURCES

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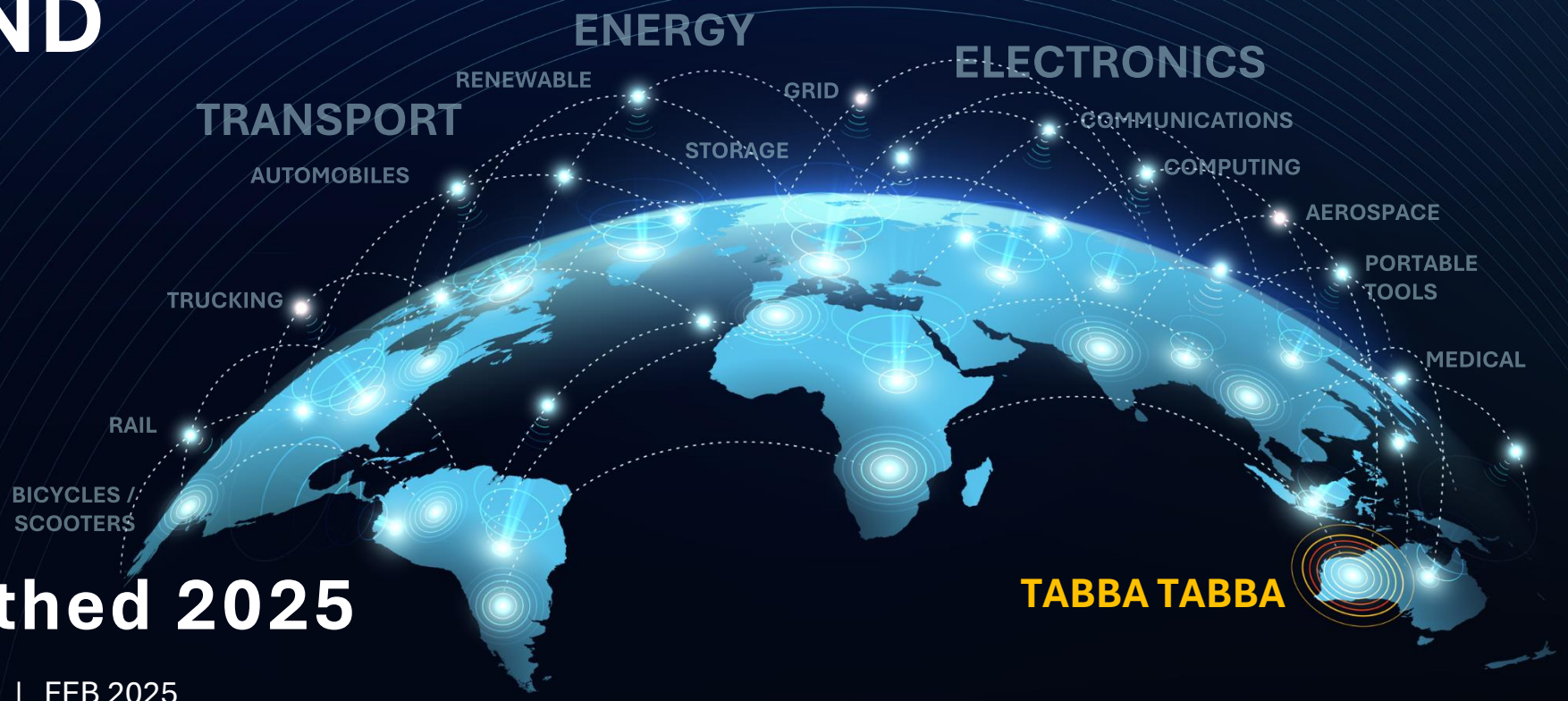
TABBA TABBA
INTERSECTING WITH DEMAND



Bell Potter Unearthed 2025

ASX: WC8 | INVESTOR PRESENTATION | FEB 2025

CORPORATE SNAPSHOT

WILDCAT RESOURCES

LEADERSHIP WITH PROJECT DEVELOPMENT & OPERATIONS BACKGROUND

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BOARD

Jeff Elliott
Non-Executive Chairman

Fiona Van Maanen
Independent Non-Executive Director

Aj Saverimutto
Managing Director

Matthew Banks
Executive Director

Samuel Ekins
Technical Director

MANAGEMENT

Tim Manners
Chief Financial Officer

Torrin Rowe
Geology Manager

James Dornan
GM Project Development

Melissa McClelland
Exploration Manager

WC8
ASX CODE

1,339M
SHARES ON ISSUE

A$300M
MARKET CAP
AT 25c

A$63.6M
CASH AT BANK
(31 Dec 2024)

OPTIONS/PERFORMANCE RIGHTS:

50.1 M	**LONG TERM PERFORMANCE INCENTIVES**
55.0 M	**DEAL FEES FOR TABBA TABBA**

TIER 1 TABBA TABBA, LITHIUM PROJECT, WA

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PILBARA – TIER 1 LOCATION FOR MINING

- Only 80km from the world's largest bulk export port – Port Hedland
- > 20%+ global lithium supply
- Two of the world's largest Li mines within 80km

GRANTED MINING LEASES

- Previously approved for mining in 2015 - tantalum
- Haul road in place

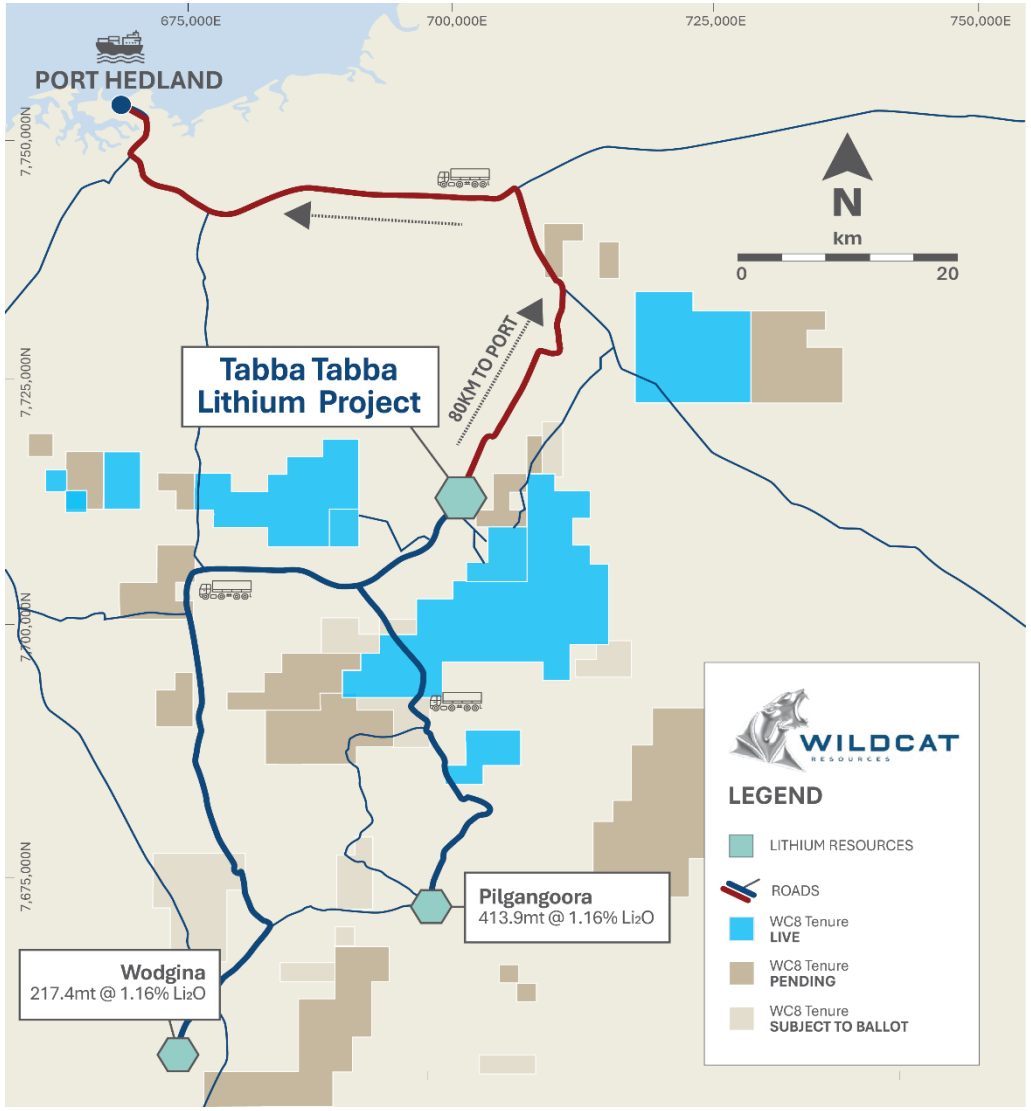
~1,700 KM² OF EXPLORATION TENURE

LARGE-SCALE LEIA AND LUKE DISCOVERIES

- Outcropping for 1km, **mineralisation from surface**
- Up to 180m wide @ 1.1% Li_2O (true width), 2.2km strike
- Spodumene dominant with industry leading recoveries
- Low cost / open pit potential

HIGH CONFIDENCE INDICATED MINERAL RESOURCE

- **74.1Mt at 1.0% Li_2O** (at 0.45% Li_2O cut-off grade)
- ~94% Indicated resource category



Nov MRE - 74.1Mt @1.0% Li_2O

(USING 0.45% Li_2O CUT-OFF)

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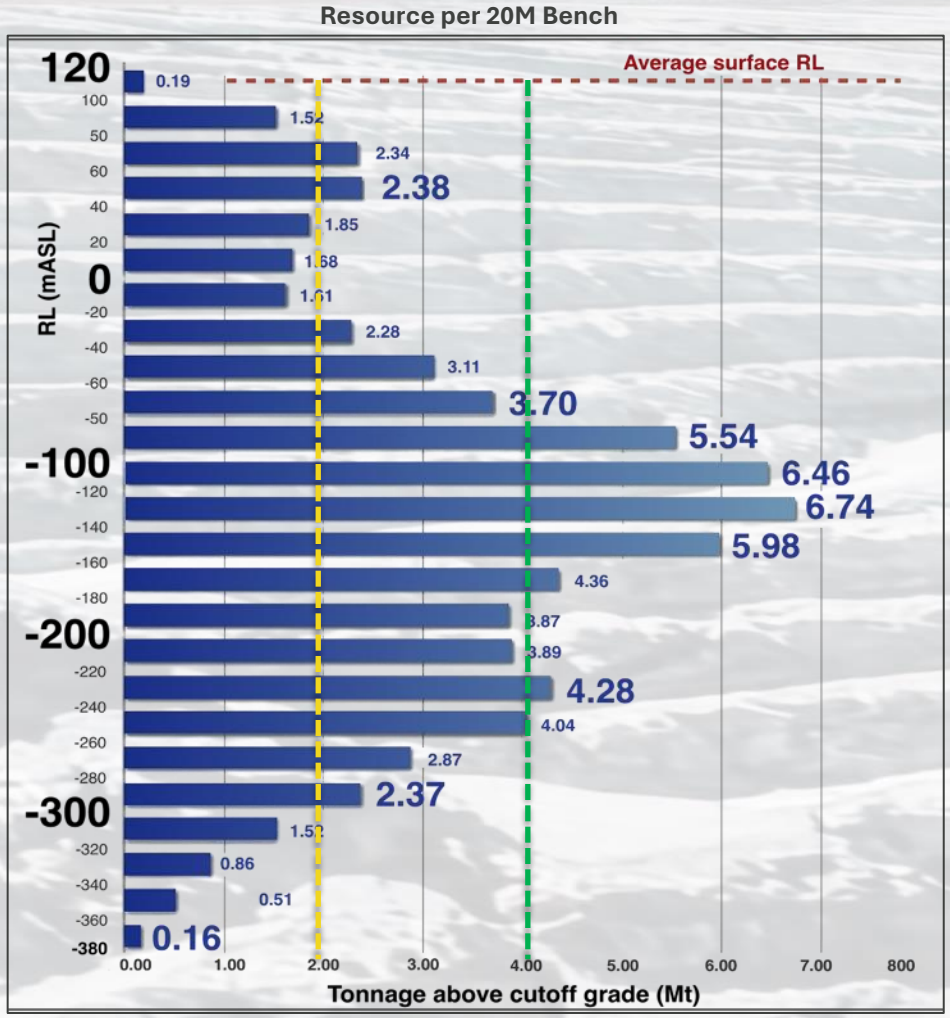
Surface

- High tonnes per vertical metre
- 94% Indicated
- Open at depth

-500m



* Green and Yellow lines are annual mining rates

	Tonnes (Mt)	Li_2O (%)
Indicated	70.0	1.01
Inferred	4.1	0.76
Total	**74.1**	**1.00**

~90Mt Tonnes above cut-off grade of 0.3%* Li_2O

* Potential Mining Cutoff Grade

TABBA TABBA DEVELOPMENT PLAN

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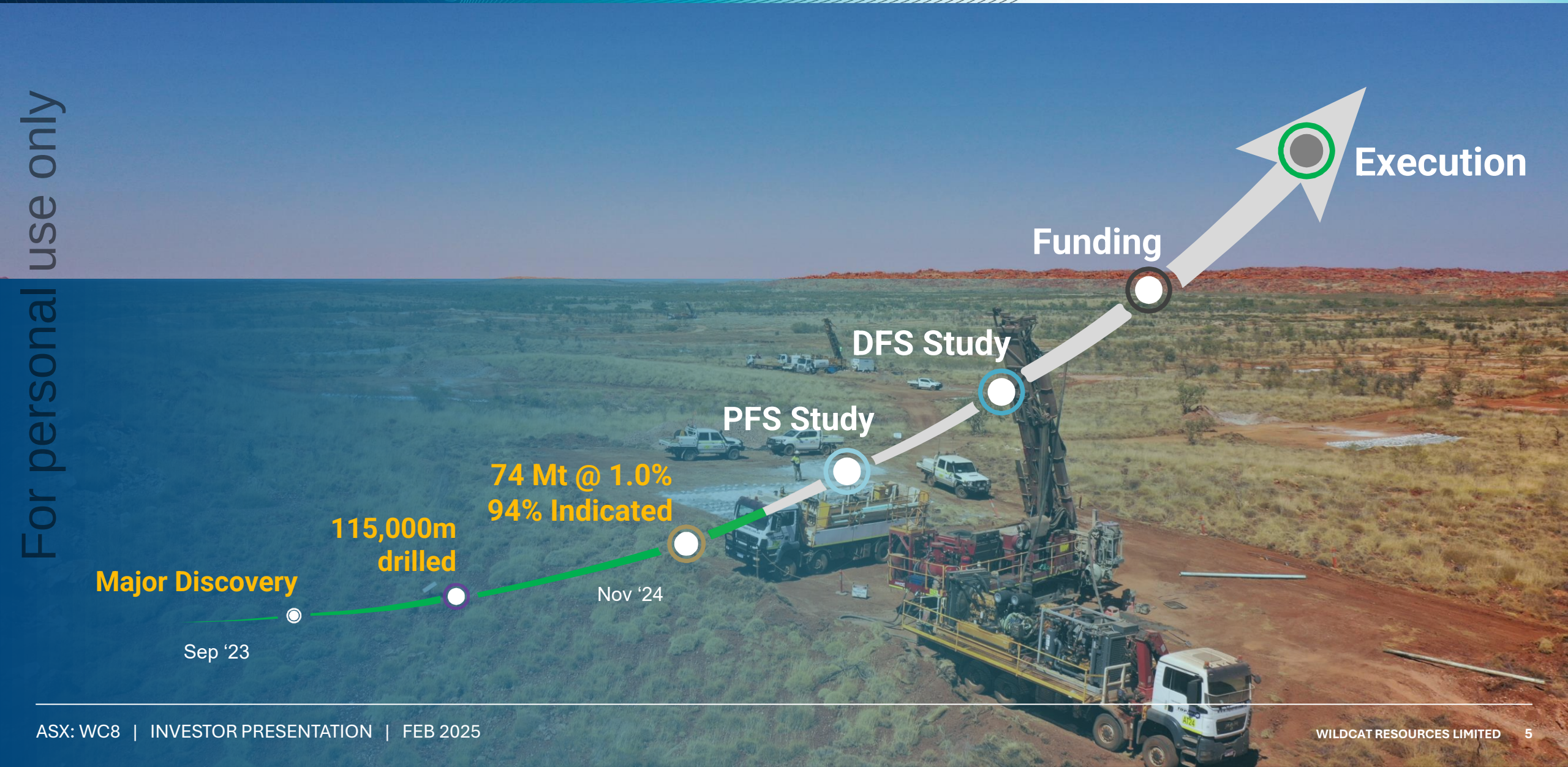

PREDICTED Li PRICING

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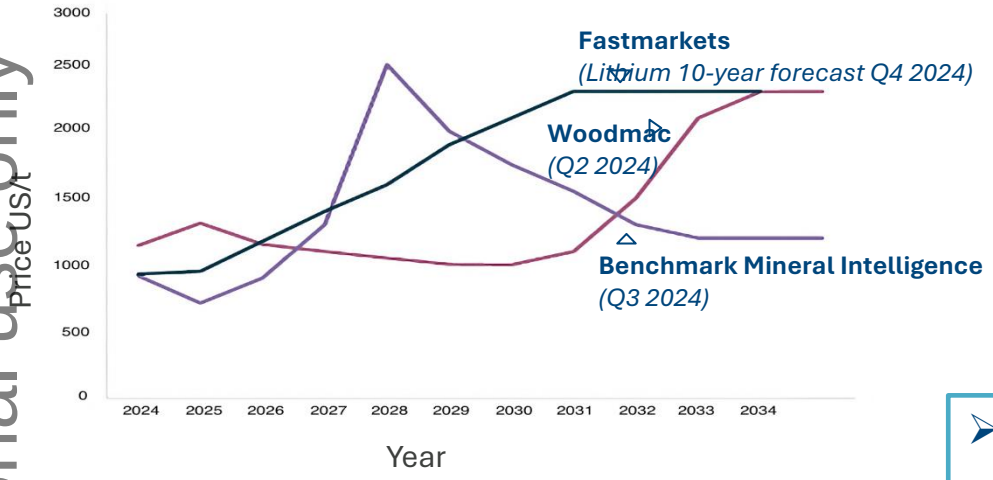
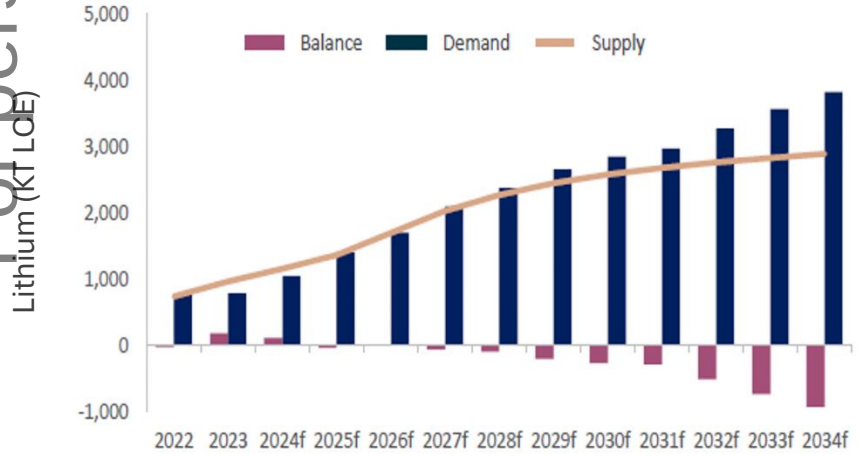
SPODUMENE CONCENTRATE 6% FORECAST PRICE



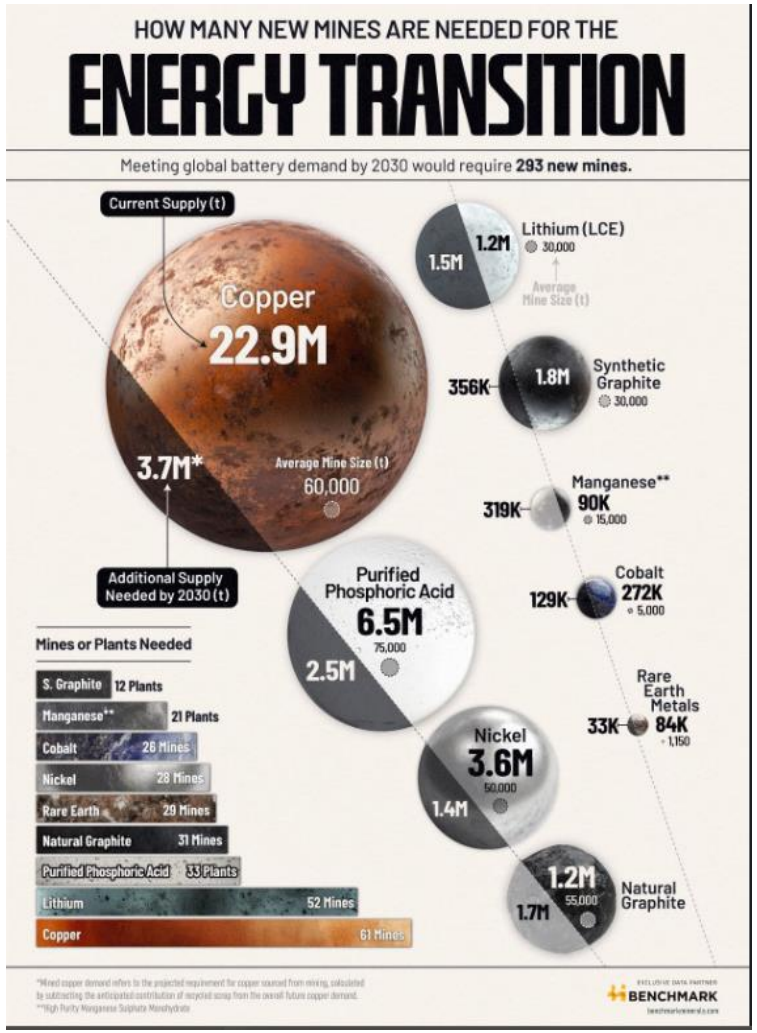
LITHIUM SUPPLY/DEMAND BALANCE (KT LCE)



- Double the current Lithium production required in 2030
- **52 new mines** needed to meet 2030 battery demand

MARKET IN DEFICIT ~ 2027 ONWARD

- Consensus Pricing >US $1,000 ($SC_6$)
- **Opportunity for low-cost producer to enter the market**



[1] Data from Grant Samuel

PFS STUDY TARGETS

KEY PARAMETERS

MULTI-YEAR MINE LIFE

ASSESSING MULTIPLE PRODUCTION RATES

OPEN PIT MINING

PROCESSING USING WHOLE OF ORE FLOTATION

TARGETING SPODUMENE CONCENTRATE PRODUCTION AT 5.5% – 6.0%

EXPORT VIA PORT HEDLAND

(SHORT DISTANCE TO CHINA/KOREA/INDONESIA)

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PFS STUDY - MINING

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GEOTECHNICAL

- Homogenous **high-strength host rock** allows for steep and stable pit walls
- Overall slope angle (300m height) ~50 degrees

MINING METHODOLOGY

- Staged open pit, which is circular in nature
- Industry standard: drill, blast, load and haul operation

MINE PLANNING

- Contract mining
- Various production rates being considered

PFS STUDY- PROCESSING

PROCESS ENGINEERING

- Process design criteria finalised
- Process plant layout, electrical and piping design in progress
- All major equipment pricing has been received for the process plant

COMMINUTION CIRCUIT

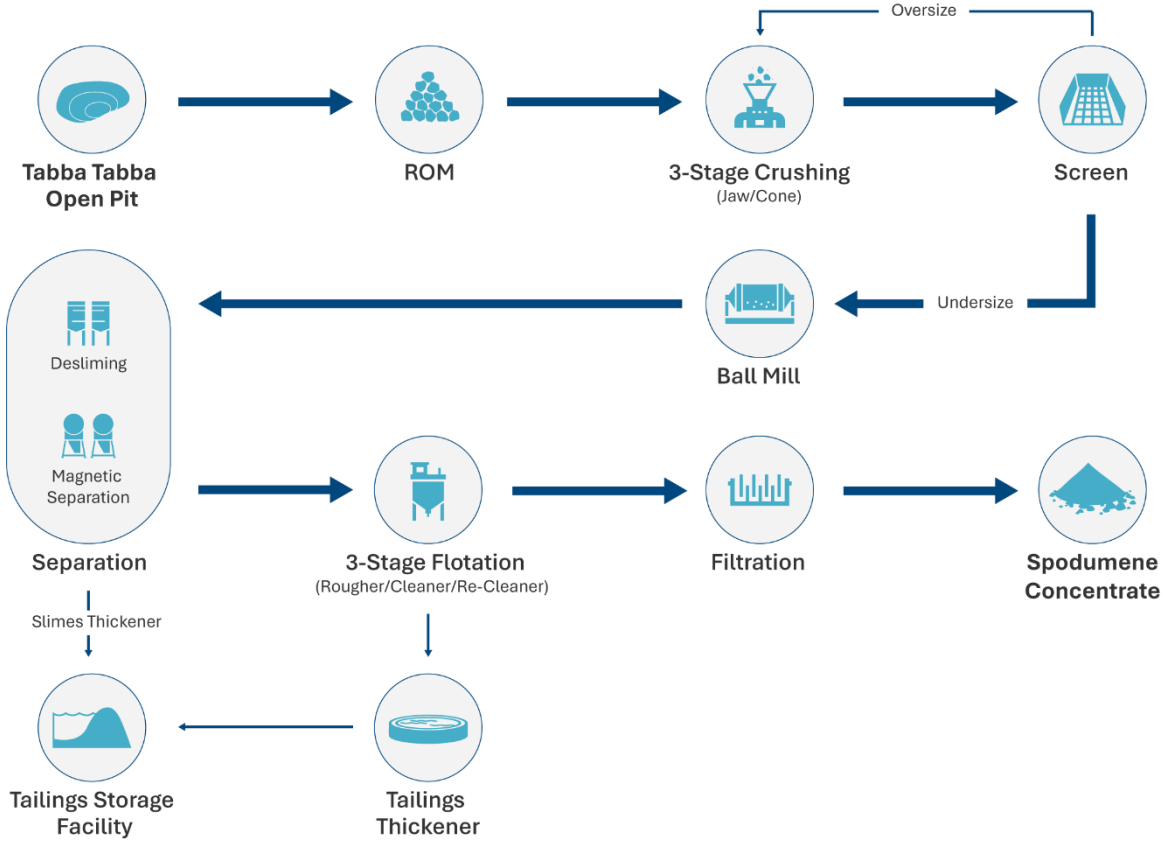
- Three-stage crushing **(primary, secondary and tertiary Crushing**)
- Deslime and magnetic separation (LIMS and WHIMS)
- Ball mill (grinding and classification to P80 180 micron)

FLOTATION

- **Rougher, cleaner and re-cleaner flotation circuits**
- Regrind to scavenger flotation

TAILINGS STORAGE FACILITY

- Tailings characterisation complete



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PFS STUDY – APPROVALS

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APPROVALS

- EP Act, EPBC Act and Mining Act applications underway in conjunction with the PFS
- Liaison with government departments commenced
- Previous approval in place for mining tantalum (2015)

ENVIRONMENTAL SURVEYS

- Baseline environmental surveys complete
- Second round of environmental surveys planned for 2025 for:
  - Flora and vegetation communities; and
  - Fauna (vertebrate, short range endemics, troglofaunal and stygofauna).

LEASES AND LICENCES

- Resource located within granted Mining Leases
- Existing water extraction licence in place (100,000kL)
- General Purpose Lease granted for ore processing and waste rock storage
- Wildcat-owned 80-person camp in place onsite

PFS STUDY - INFRASTRUCTURE

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POWER

- Standalone power station
- Thermal (diesel and / or LNG)
- Battery Storage System
- Renewables (solar and / or wind)

WATER

- Abundant with low TDS/near fresh
- Work in progress to increase licenced water extraction

CONCENTRATE EXPORT

- Export in bulk through Port Hedland
- High quality sealed roads between Port Hedland and Tabba Tabba (approximately 80km)
- Multiple export pathways, including:
  - Lumsden Point; and
  - Rotainers

REGIONAL EXPLORATION

LOOKING TO BUILD ON TABBA TABBA SUCCESS...

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GEOPHYSICAL and AERIAL IMAGERY

- Gravity & Magnetics
- Drone aerial imagery

HERITAGE SURVEY and MAPPING

- Several heritage surveys completed
- Extensive program of reconnaissance and prospect mapping

GEOCHEMICAL PROGRAMS

- Soil Sampling and rock chips completed
- Targeted Geochem and drilling programs

ONGOING DRILLING

- Regional drilling to continue throughout 2025, testing newly identified targets

REGIONAL EXPLORATION TARGETS

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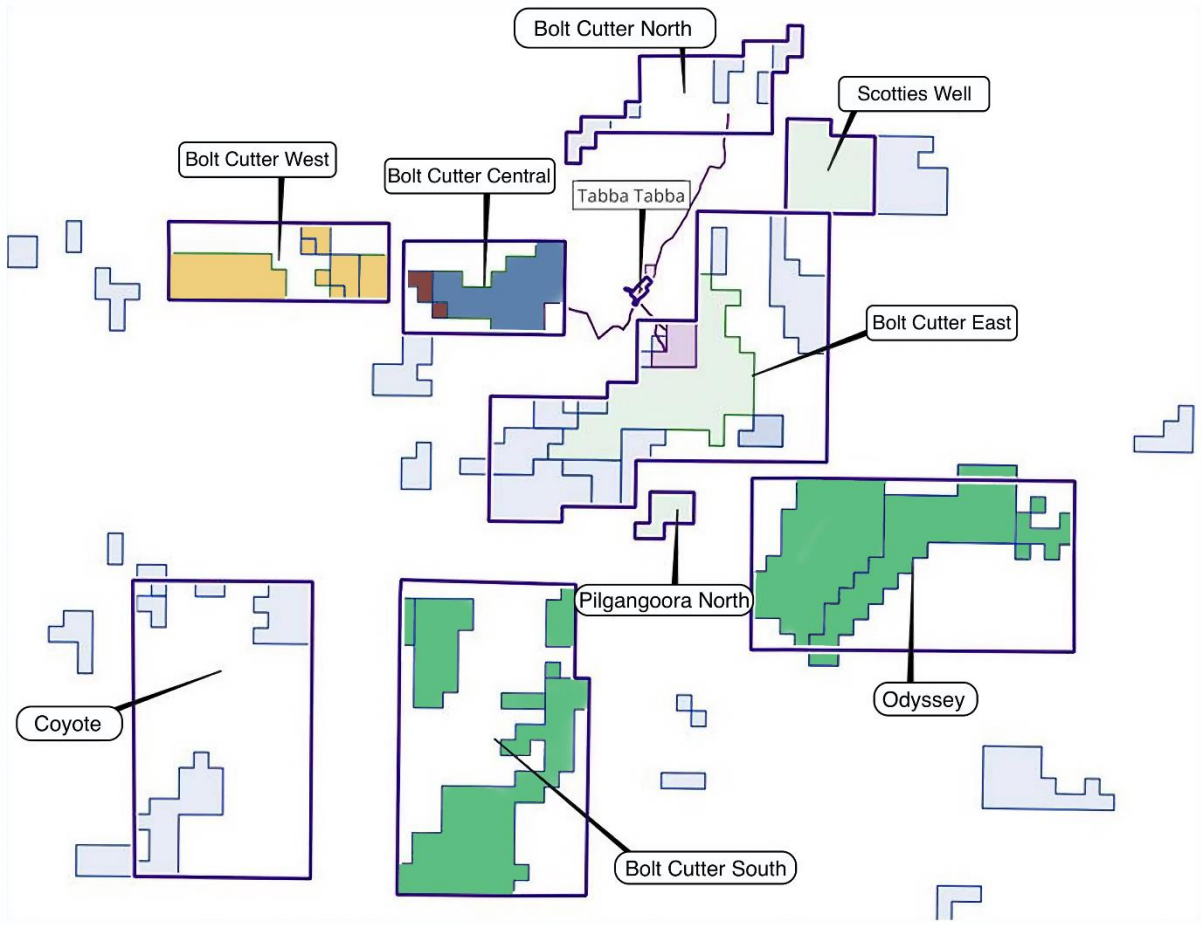
REGIONAL PROGRAMS

- Several gravity, magnetic and drone surveys completed
- Bolt Cutter West magnetic surveys has delineated untested complex stratigraphy in similar settings to the nearby Hemi discovery

TARGET NAME	WAMEX/ DESKTOP REVIEW	SOILS	MAPPING	HERITAGE	DRILL READY
Bolt Cutter Central (Li)	Completed	Completed	Completed	In progress	
Bolt Cutter West (Au)	Completed	Completed	N/A	In progress	
Bolt Cutter Central (Au)	Completed		Completed	Pending soil results	Pending soil results
Odyssey	Completed	Tenements pending			
Bolt Cutter South	Completed	Tenement pending			



MT ADRAH - GOLD

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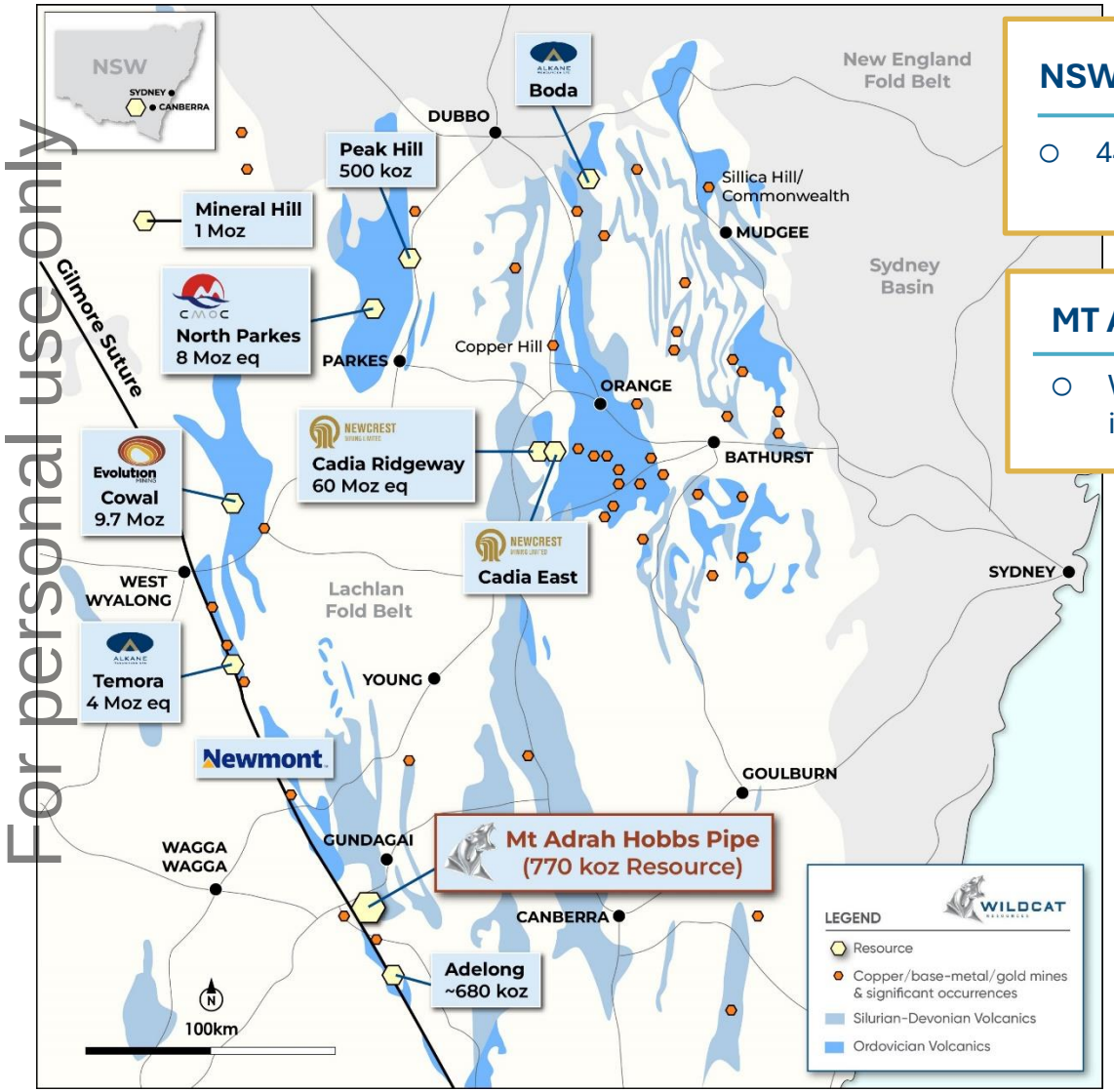

NSW - LACHLAN FOLD BELT

- 44Moz Au past production
- Multi-million oz gold camps e.g. Cadia, Parkes, Cowal

MT ADRAH

- Wildcat's granted tenure include 52km strike of the Gilmore Suture and includes the 100% Wildcat owned Hobbs Pipe Deposit (0.8Moz Au)

GILMORE STRUCTURE

- Mt Adrah located on the Gilmore structure
- Key regional feature associated with several gold deposits nearby
- ~500km^2 project tenure
- Gilmore structure and second-order faults host:
  - 11Moz Cowal Au deposit
  - 4Moz eqv. Temora Cu/Au deposit
  - 0.7Moz Adelong gold field
  - Cobar goldfields

MT ADRAH – GOLD TARGETS

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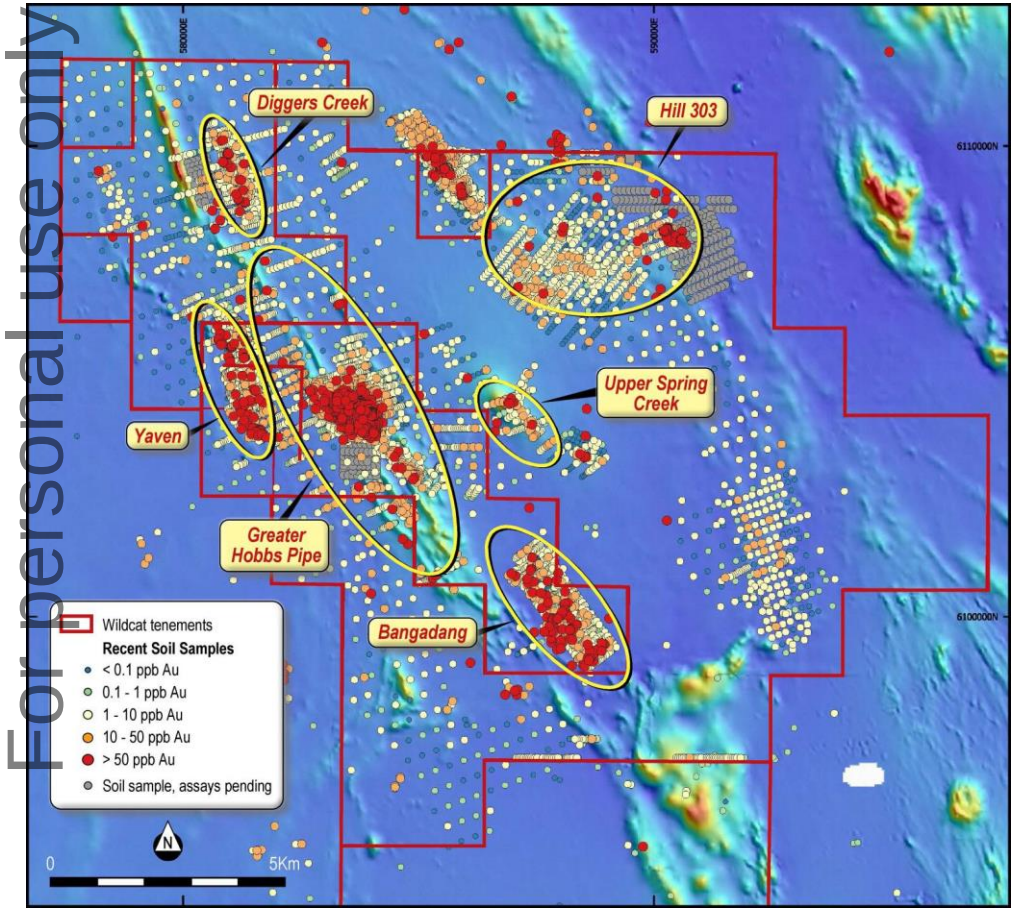

YAVEN

- 2x 2km long trends >50 ppb gold in soils
- Existing mine workings

DIGGERS CREEK

- 1.5km long trend >50 ppb gold in soils
- Existing mine workings

UPPER SPRING CREEK

- Abundant red rock alternation
- Quartz veining

Hill 303

- 600m long rockchip trend >100 ppb gold in surface sampling
- Existing mine workings

2025 PLAN

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DISCOVERY MODE

EXPLORATION DRILLING
Tabba Tabba

EXPLORATION DRILLING
Regional exploration Li/Au

(~1,700 km^2 Pilbara package)

(~500 km^2 Adrah package)

PATH TO PRODUCTION

MINING
Complete PFS mine designs
Estimate Ore Reserves

ENVIRONMENT
Progress approvals

STUDIES UNDERWAY

Complete **PFS**

Commence **DFS**

PROJECT FUNDING

KEY VALUE DRIVERS

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RIGHT LOCATION

- **Tier 1 jurisdiction** and **only 80km from port** (and existing **lithium producers**)
- **Camp and haul road** in place
- Commanding **land position**

RIGHT ASSET

- Tabba Tabba - impressive **size, scale** and **quality**
- **Spodumene** dominant with **exploration** upside
- **Funded** with **$63.6M** in the bank (31 Dec 24)

RIGHT TEAM

- **Track record** of driving value
- **Successful explorers** & proven discoverers
- **Financing, development capability & experience**

TABBA TABBA – ONE OF THE BEST UNDEVELOPED PROJECTS GLOBALLY

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THANK YOU

Presented by AJ Saverimutto
Managing Director
Wildcat Resources Limited

info@wildcatresources.com.au
www.wildcatresources.com.au

WILDCAT
RESOURCES

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WILDCAT DELIVERS MRE OF 74.1MT @ 1.0% Li2O – 28 NOVEMBER 2024
WILDCAT HITS 84M AT 1.4% LI2O AT LEIA – 8 OCTOBER 2024
LEIA CONTINUES TO DELIVER HIGH-GRADE LITHIUM – 5 AUGYST 2024
EXCELLENT METALLURGICAL RESULTS FROM LEIA – 16 JULY 2024
LEIA RETURNS WID INTERSECTIONS AND HIGH-GRADE ZONES – 13 JUNE 2024
LUKE RETURNS HIGH GRADE RESULTS – 22 MAY 2024
NEW DISCOVERY AT TABBA TABBA – LUKE PEGMATITE 41M AT 1% LI2O – 10 APRIL 2024
TABBA TABBA DELIVERS 119.2M AT 1.0% LI2O FROM LEIA – 05 MARCH 2024
WILDCAT PLANS 100,000M DRILL PROGRAM – 24 JANUARY 2024
WIDE LITHIUM INTERCEPTS FROM DIAMON DRILLING AT LEIA – 21 DECEMBER 2023
WILDCAT DRILLING EXTENDS LEIA PEGMATITE TO 2KM – 29 NOVEMBER 2023
WILDCAT RAISES $100M IN SHARE PLACEMENT – 10 NOVEMBER 2023
WILDCAT HITS 180M AT 1.12% LI2O AT LEIA
WILDCAT HITS 85M AT 1.5% LI2O AT TABBA TABBA – 20 OCTOBER 2023
COMPLETION OF THE TABBA TABBA ACQUISTION – 12 OCTOBER 2023
HIGH-GRADE LITHIUM ASSAYS CONTINUE AT TABBA TABBA – 12 OCTOBER 2023
MAJOR LITHIUM DISCOVERY AT TABBA TABBA – 18 SEPTEMBER 2023
SECOND RC RIG UNDERWAY AT TABBA TABBA – 23 AUGUST 2023
DRILLING UNDERWAY AT TABBA TABBA – 14 JULY 2023
NEW PEGMATITES IDENTIFIED AT TABBA TABBA – 5 JULY 2023
WILDCAT SECURES 100% INTEREST IN PILGANGOORA NORTH – 22 JUNE 2023
FIELD WORK COMMENCES AT TABBA TABBA – 31 MAY 2023
WILDCAT SET TO ACQUIRE RICH MINERALISED LCT PEGMATITE FIELD IN THE WORLD CLASS PILBARA LITHIUM PROVINCE, WA – 15 MAY 2023
TENEMENT UPDATE BOLT CUTTER GOLD/LITHIUM PROJECT – 13 JANUARY 2023
EXPLORATION UPDATE BOLT CUTTER EAST LITHIUM PROJECT – 29 JUNE 2022
LARGE LITHIUM SOIL ANOMOLY DEFINED AT BOLT CUTTER - PILBARA– 28 MARCH 2022

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