

Withdrawal of EGM Resolutions

On 24 January 2025 ABx Group Limited (ASX: ABX) ("**ABx** or **the Company**") despatched its Notice of Extraordinary General Meeting ("**EGM**") to be held on Wednesday 26 February 2025 commencing at 11:00 am (AEDT) ("**Notice**").

The following resolutions have been withdrawn:

- Resolution 9: Approval to Issue Interest Shares to Non-Related Parties
- Resolution 10: Approval to Issue Interest Shares to Joycelyn Morton
- Resolution 11: Approval to Issue Interest Shares to Ian Levy
- Resolution 12: Approval to Issue Interest Shares to Mark Cooksey
- Resolution 13: Approval to Issue Interest Shares to Paul Lennon

The reason for the withdrawals is due to the ASX not granting the Company a waiver from ASX Listing Rules 7.3.4 and 10.13.5 in respect of interest payments for the Convertible Notes, therefore Resolutions 9 to 13 will be withdrawn from the agenda, and will not be put to shareholders at the Company's EGM.

The remaining resolutions included in the Notice are not withdrawn from the EGM agenda and will be put to the EGM.

The withdrawal of Resolutions 9 to 13 will not affect the validity of the proxy form attached to the Notice nor any proxy votes already submitted in respect of the remaining resolutions to be put to shareholders for approval.

This announcement is approved for release by the board of directors.

- ENDS -

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About ABx Group Limited

For more information, please join ABx Group's interactive Investor Hub: <https://abxgroup.com.au/s/965068>

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ABx Group Limited (ABx) is a uniquely positioned Australian company delivering materials for a cleaner future.

The two areas of focus are:

- Creation of an ionic adsorption clay rare earth project in northern Tasmania
- Establishment of a plant to produce hydrogen fluoride and aluminium fluoride from recycled industrial waste, to replace imports (ALCORE)

There is also a niche business of mining and enhancing bauxite resources for cement, aluminium and fertiliser production.

ABx endorses best practices on agricultural land and strives to leave land and environment better than we find it. We only operate where welcomed.

Disclaimer Regarding Forward Looking Statements

This ASX announcement (Announcement) contains various forward-looking statements. All statements other than statements of historical fact are forward-looking statements. Forward-looking statements are inherently subject to uncertainties in that they may be affected by a variety of known and unknown risks, variables and factors which could cause actual values or results, performance, or achievements to differ materially from the expectations described in such forward-looking statements.

ABx does not give any assurance that the anticipated results, performance, or achievements expressed or implied in those forward-looking statements will be achieved.

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