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11 February 2025

Online lodgement

Market Announcements Office
ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Sir/Madam

FMG Pilbara Pty Ltd's off-market takeover bid for all the shares of Red Hawk Mining Limited – Notice under sections 630(4) and 650F of the Corporations Act 2001 (Cth)

We act for FMG Pilbara Pty Ltd ACN 106 943 828 (**FMG Pilbara**) (a wholly-owned subsidiary of Fortescue Limited ACN 002 594 872 (ASX: FMG)) in relation to its off-market takeover bid under Chapter 6 of the *Corporations Act 2001* (Cth) (**Corporations Act**) for all of the fully paid ordinary shares in the capital of Red Hawk Mining Limited ACN 091 118 044 (ASX: RHK) (**Red Hawk**) (**Offer**) on the terms set out in its bidder's statement dated 28 January 2025 (**Bidder's Statement**).

On behalf of FMG Pilbara, we enclose:

- (a) pursuant to section 630(5)(b) of the Corporations Act, and as required by section 630(4) of the Corporations Act, a notice declaring that the condition of the Offer as detailed in section 10.7 of the Bidder's Statement has been fulfilled; and
- (b) pursuant to section 650F(3)(a) of the Corporations Act, a notice declaring that the Offer has been freed from all remaining defeating conditions.

The Offer is now unconditional and payment will be dispatched to Red Hawk shareholders who have accepted the Offer in accordance with the timeframes detailed in section 10.6 of the Bidder's Statement.

The Offer is scheduled to close at 7.00pm (AEDT) on Monday, 3 March 2025, unless extended or withdrawn.

Yours sincerely

Michael Ng

Partner
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FMG Pilbara Pty Ltd ACN 106 943 828

Notice under subsection 630(4) of the *Corporations Act 2001* (Cth)

Notice of Fulfilment of Conditions

**To: Red Hawk Mining Limited ACN 091 118 044 (ASX: RHK)
ASX Limited ACN 008 624 691**

FMG Pilbara Pty Ltd ACN 106 943 828 (**FMG Pilbara**) (a wholly-owned subsidiary of Fortescue Limited ACN 002 594 872 (ASX: FMG)) has made offers under an off-market takeover bid under Chapter 6 of the Corporations Act 2001 (Cth) (**Corporations Act**) for all of the fully paid ordinary shares in the capital of Red Hawk Mining Limited ACN 091 118 044 (**Red Hawk**) (**Offer**). The terms of the Offer are contained in FMG Pilbara's bidder's statement dated 28 January 2025 (**Bidder's Statement**).

Capitalised terms in this notice have the same meaning given in the Bidder's Statement, unless the context requires otherwise.

For the purposes of section 630(4) of the Corporations Act, FMG Pilbara gives notice that, as at the date of this notice, the Offer is free of the defeating Condition in Section 10.7 of the Bidder's Statement (and, accordingly, the Offer is wholly unconditional).

Date: 11 February 2025

Signed for and on behalf of FMG Pilbara Pty Ltd by:



.....

Yuen Sum Apple Paget,

Director

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FMG Pilbara Pty Ltd ACN 106 943 828

Notice under subsection 650F(1)(a) of the *Corporations Act 2001* (Cth)

**To: Red Hawk Mining Limited ACN 091 118 044 (ASX: RHK)
ASX Limited ACN 008 624 691**

FMG Pilbara Pty Ltd ACN 106 943 828 (**FMG Pilbara**) (a wholly-owned subsidiary of Fortescue Limited ACN 002 594 872 (ASX: FMG)) has made offers under an off-market takeover bid under Chapter 6 of the *Corporations Act 2001* (Cth) (**Corporations Act**) for all of the fully paid ordinary shares in the capital of Red Hawk Mining Limited ACN 091 118 044 (**Red Hawk**) (**Offer**). The terms of the Offer are contained in FMG Pilbara's bidder's statement dated 28 January 2025 (**Bidder's Statement**).

Capitalised terms in this notice have the same meaning given in the Bidder's Statement, unless the context requires otherwise.

For the purposes of section 650F of the Corporations Act, FMG Pilbara gives notice declaring that:

- (a) the Offer, and each contract resulting from acceptance of the Offer, is free from the Condition detailed in Section 10.7 of the Bidder's Statement. Accordingly, the Offer is now unconditional; and
- (b) as at the date of this notice, FMG Pilbara's voting power in Red Hawk is 87.25%.

Date: 11 February 2025

Signed for and on behalf of FMG Pilbara Pty Ltd by:



.....

Yuen Sum Apple Paget

Director

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