



Silver Metal Group Limited

The Manager  
ASX Market Announcements Office  
ASX Limited

4 February 2025

Dear Sir / Madam

**RESULTS OF ANNUAL GENERAL MEETING**

Please find attached the results of resolutions put to today's Extraordinary General Meeting of Shareholders of Silver Metal Group Limited (ASX: SMG).

All Resolutions were carried on a Poll.

This announcement has been approved for release.

Kevin Lynn  
Director and Company Secretary  
XTC Lithium Limited

**Kevin Lynn**  
**Director**  
**Silver Metal Group Limited**

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## Results of meeting

Name of entity

**Silver Metal Group Limited**

ABN/ACN/ARSN/ARBN

**82 138 358 728**

Date of meeting

**03-February-2025**

Resolutions voted on at the meeting					If decided by poll					Proxies received			
No.	Resolution Short description	Result	Voting method	If s250U applies	Voted for		Voted against		Abstained	For	Against	Abstain	Discretion
					Number	%	Number	%	Number	Number	Number	Number	Number
1	Approval to convert loans to securities in respect of Evolution securities in respect of Evolution	Passed	Poll		17,873,430.00	79.0%	4,728,694.0	20.9%	22,586.0	75	22	4	19.0
2	Approval to convert loans to securities in respect of Charrua Capital LLC	Passed	Poll		8,926,217.00	39.5%	4,731,935.0	34.6%	112,170.0	72	23	5	19.0
3	Approval to convert loans to securities in respect of Michael Povey	Passed	Poll		17,644,625.00	78.1%	4,838,409.0	21.5%	95,503.0	67	29	4	20.0
4	Approval to convert loans to securities in respect of Strategy Matters International Pty Ltd	Passed	Poll		17,644,959.00	78.0%	4,883,553.0	21.7%	95,503.0	68	28	4	20.0
5	Approval to convert loans to securities in respect of Jemaya Pty Ltd	Passed	Poll		17,644,125.00	78.0%	4,884,248.0	21.7%	95,503.0	67	29	4	20.0
6	Approval to issue securities to Solidify Capital Pty Ltd	Passed	Poll		17,784,892.00	78.6%	4,829,456.0	21.4%	8,694.0	65	29	5	21.0
7	Approval to convert debt to securities in respect of Global Ore Advisory	Passed	Poll		17,003,573.00	75.2%	4,828,394.0	22.1%	29,409.0	70	24	5	20.0
8	Approval to issue securities to Lind Global Fund II, LP	Passed	Poll		17,738,905.00	78.5%	4,833,786.0	21.4%	33,684.0	84	26	8	22.0
9	Approval to issue securities to Fosters Stockbroking Pty Limited	Passed	Poll		17,665,083.00	78.1%	4,904,620.0	21.7%	36,672.0	81	29	8	22.0
10	Approval to issue securities to StocksDigital	Passed	Poll		17,675,916.00	78.2%	4,895,454.0	21.7%	36,672.0	81	30	8	21.0
11	Approval to issue securities to Eoin Rothery	Passed	Poll		17,768,488.00	78.6%	4,823,454.0		17,017.0	63	30	7	20.0
12	Approval to issue shares and options to Directors and future Director	Passed	Poll		17,625,996.00	78.0%	4,884,199.0		92,034.0	58	33	8	21.0
13	Approval to issue securities under Placement	Passed	Poll		22,054,821.00	97.9%	409,145.0	1.8%	68,903.0	64	27	6	23.0
14	Approval for participation of director in the Placement - Mr. Byron Miles	Passed	Poll		22,032,496.00	98.4%	353,688.0	1.6%	0.0	69	30	10	21.0

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