Announcement Summary

**Entity name**

PILBARA MINERALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday February 04, 2025

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|---|---|---|---|
| PLSN | ORDINARY FULLY PAID DEFERRED EX LATIN RESOURCES | 205,521,136 | 04/02/2025 |

Refer to next page for full details of the announcement

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## Part 1 - Entity and announcement details

**1.1 Name of entity**

PILBARA MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

95112425788

**1.3 ASX issuer code**

PLS

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

4/2/2025

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Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|---|---|---|
| 29-Nov-2024 16:05 | Update - Update - Proposed issue of securities - PLS | A placement or other type of issue |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**
No

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

PLSN : ORDINARY FULLY PAID DEFERRED EX LATIN RESOURCES

**Issue date**

4/2/2025

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50% please input as 50.00 |
|---|---|---|
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | | % |

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Issue details

**Number of +securities to be quoted**

205,521,136

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The securities are being issued in consideration for the acquisition of all the shares and options in Latin Resources Limited, as per the Appendix 3Bs lodged on 15 Aug 2024 and updated on 29 Nov 2024.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

2.230000

**Any other information the entity wishes to provide about the +securities to be quoted**

202,644,477 PLS new ordinary shares have been issued as a result of the share scheme & 2,876,659 PLS new ordinary shares have been issued as a result of the option scheme. Resulting total PLS ordinary shares on issue is 3,217,930,006.
1,400,000 PLS ordinary shares will be subject to voluntary escrow for a period of 6 months from the implementation date of the schemes.
560,000 PLS ordinary shares will be subject to voluntary escrow for a period of 3 months from the implementation of the schemes.

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Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| PLS : ORDINARY FULLY PAID | 3,012,408,870 |
| PLSN : ORDINARY FULLY PAID DEFERRED EX LATIN RESOURCES | 411,042,152 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| PLSAT : PERFORMANCE RIGHTS EXPIRING 31-DEC-2026 | 2,047,783 |
| PLSAAC : PERFORMANCE RIGHTS EXPIRING 31-DEC-2028 | 3,679,723 |
| PLSAZ : SHARE RIGHTS | 9,226 |
| PLSAAB : PERFORMANCE RIGHTS EXPIRING 30-SEP-2025 | 385,100 |
| PLSAX : PERFORMANCE RIGHTS EXPIRING 31-DEC-2025 | 230,497 |
| PLSAV : PERFORMANCE RIGHTS EXPIRING 30-NOV-2025 | 1,267,440 |
| PLSAR : CONVERTIBLE BONDS | 79,603,050 |
| PLSAAA : PERFORMANCE RIGHTS EXPIRING 31-DEC-2027 | 2,990,544 |
| PLSAN : PERFORMANCE RIGHTS EXPIRING 31-DEC-2025 | 199,518 |

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