

## ASX Announcement

3 February 2025

### REGIS ESTABLISHES A \$300 MILLION REVOLVING CREDIT FACILITY

Regis Resources Limited (**ASX: RRL, “Regis”**) is pleased to announce the establishment of a \$300 million Revolving Credit Facility (“**Revolving Credit Facility**”).

Following the announcement of the early repayment of its \$300 million syndicated loan facility (ASX announcement titled “Regis Repays Its \$300M Term Loan Facility”, dated 15 January 2025), in order to provide additional flexibility and liquidity, Regis has established a \$300 million Revolving Credit Facility. The key terms are outlined in Appendix 1.

Regis’ Chief Financial Officer, Anthony Rechichi said “We were very pleased with the demand and level of support we received for this facility and the terms of this facility are competitive and are underpinned by our strong business fundamentals and attractive outlook. We now have an expanded banking syndicate, consisting of numerous very highly regarded banks with significant experience within the natural resources sector.

We welcome the members of our banking facility, and we look forward to a long and prosperous relationship.”

For further information please contact:

**Investor Relations Enquiries:**

Jeff Sansom  
Regis Resources Limited  
T: +61 473 089 856  
E: [jsansom@regisresources.com](mailto:jsansom@regisresources.com)

**Media Enquiries:**

Shane Murphy  
FTI Consulting  
T: +61 420 945 291  
E: [shane.murphy@fticonsulting.com](mailto:shane.murphy@fticonsulting.com)

This announcement is authorised for release by Managing Director and CEO of Regis Resources, Jim Beyer

For personal use only

## Appendix 1: Key Terms of the Revolving Credit Facility

<b>Lenders</b>	Commonwealth Bank of Australia (CBA), The Hongkong and Shanghai Banking Corporation Limited (Sydney Branch) (HSBC), Macquarie Bank Limited, Natixis CIB (Singapore Branch), Royal Bank of Canada (RBC), and Westpac Banking Corporation.
<b>Tenor</b>	Three years.
<b>Security</b>	Senior security over all assets of the Borrower and Guarantors subject to certain excluded assets.
<b>Interest rate</b>	Drawn facilities will bear an interest rate of BBSY plus a margin linked to the Company's Net Leverage Ratio.
<b>Financial Covenants</b>	Typical terms for a facility of this nature, including Interest Cover Ratio, Net Leverage Ratio, Minimum Cash & Bullion Balance Test and Minimum Reserves Test.
<b>Other terms</b>	Typical terms for a facility of this nature, including typical permitted indebtedness (including maximum trade payables), representations, financial undertakings, general undertakings, review events and events of default.

For personal use only