

RESULTS OF SCHEME MEETING EUMUNDI SHAREHOLDERS VOTE IN FAVOUR OF SCHEME

Eumundi Group Limited ACN 010 947 476 (**Eumundi**) announces that Eumundi Shareholders have today voted in favour of the proposed scheme of arrangement between Eumundi and Eumundi Shareholders (**Scheme**) under which SEQ Hospitality Group Pty Ltd ACN 681 115 471 (**SEQ**) will acquire 100% of the Eumundi Shares on issue for a cash consideration of \$1.62 per Eumundi Share.

Results of Scheme Meeting

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth), Eumundi advises that the resolution to approve the Scheme (**Scheme Resolution**) as set out in the Notice of Scheme Meeting included in the Scheme Booklet dated 20 December 2024 was passed by the requisite majorities of Eumundi Shareholders at the Scheme Meeting held earlier today.

In summary:

- 99.95% of the votes cast by Eumundi Shareholders were in favour of the Scheme Resolution; and
- 96.05% of Eumundi Shareholders present and voting at the Scheme Meeting (either in person or by proxy) were in favour of the Scheme Resolution.

Details of the valid proxies received and votes cast are attached to this announcement.

This announcement has been authorised for release to the ASX by the Board of Directors of Eumundi.

~ ENDS ~

For further information, please contact:

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**Eumundi Group Limited
Scheme Meeting
Friday, 31 January 2025
Results of Meeting**



The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2

| Resolution details | Instructions given to validly appointed proxies (as at proxy close) | | | | Number of votes cast on the poll | | | Resolution Result |
|--|--|---------|--------------------|---------|---|---------|----------|-----------------------|
| Resolution | For | Against | Proxy's Discretion | Abstain | For | Against | Abstain* | Carried / Not Carried |
| <p>THAT, pursuant to and in accordance with section 411 of the Corporations Act 2001 (Cth), the scheme of arrangement (Scheme) proposed to be entered into between Eumundi and the holders of its fully paid ordinary shares, as contained in and more particularly described in the booklet of which the notice convening this meeting forms part, is agreed to (with or without modification as approved by the Federal Court of Australia (Court) to which Eumundi and SEQ agree) and FURTHER that, the directors of Eumundi are authorised to agree to such alterations or conditions as are thought fit by the Court and, subject to approval of the Scheme by the Court, the directors of Eumundi are authorised to implement the Scheme with any such alterations or conditions*.</p> | 42,668,749 | 21,880 | 5,763,831 | 2,223 | 48,465,290 | 21,880 | 2,223 | Carried |
| | 88.05% | 0.05% | 11.90% | | 99.95% | 0.05% | | |
| | | | | | Number of shareholders voting on the poll | | | |
| | | | | | For | Against | Abstain* | |
| | | | | | 73 | 3 | 3 | |
| | | | | | 96.05% | 3.95% | | |

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.

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