

Voting Results - General Meeting of Shareholders: 29 January 2025

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise details of the resolutions and the proxy poll voting results received in respect of each resolution are set out in the attached voting summary.

This announcement has been authorised for release by the Board of Directors.

Further information regarding the Company can be found on the Company's website:

www.carnabyresources.com.au

ASX Announcement

29 January 2025

Fast Facts

Shares on Issue 214.9M

Market Cap (@ 33.5 cents) \$72.0M

Directors

Peter Bowler, Non-Exec Chairman

Rob Watkins, Managing Director

Greg Barrett, Non-Exec Director

Paul Payne, Non-Exec Director

Company Highlights

- Proven and highly credentialed management team.
- Tight capital structure and strong cash position.
- Greater Duchess Copper Gold Project, numerous camp scale IOCG deposits over 1,946 km² of tenure.
- Pro forma Mineral Resource Estimate at Greater Duchess: 27Mt @ 1.5% CuEq for 400kt CuEq.¹
- Mount Hope, Nil Desperandum and Lady Fanny Iron Oxide Copper Gold discoveries within the Greater Duchess Copper Gold Project, Mt Isa inlier, Queensland.
- Projects near to De Grey's Hemi gold discovery on 397 km² of highly prospective tenure.

¹Subject to completion of the Trekelano Acquisition. Refer to ASX release dated 28 November 2024 for details.

Registered Office

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CARNABY RESOURCES LIMITED
GENERAL MEETING
Wednesday, 29 January 2025
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 - RATIFICATION OF PRIOR ISSUE OF TRANCHE 1 PLACEMENT SHARES - LISTING RULE 7.1	Ordinary	19,297,859 96.71%	566,256 2.84%	90,500 0.45%	15,990,616	25,482,777 97.83%	566,256 2.17%	15,990,616	Carried
2 - RATIFICATION OF PRIOR ISSUE OF TRANCHE 1 PLACEMENT SHARES - LISTING RULE 7.1A	Ordinary	19,297,859 96.71%	566,256 2.84%	90,500 0.45%	15,990,616	25,482,777 97.83%	566,256 2.17%	15,990,616	Carried
3 - APPROVAL TO ISSUE TRANCHE 2 PLACEMENT SHARES	Ordinary	30,935,592 97.44%	723,693 2.28%	90,500 0.29%	4,195,446	37,120,510 98.09%	723,693 1.91%	4,195,446	Carried
4 - APPROVAL TO ISSUE TRANCHE 2 PLACEMENT SHARES TO A RELATED PARTY - ROBERT WATKINS	Ordinary	39,850,061 97.46%	946,868 2.32%	90,500 0.22%	6,956,318	46,034,979 97.98%	946,868 2.02%	6,956,318	Carried
5 - APPROVAL TO ISSUE TRANCHE 2 PLACEMENT SHARES TO A RELATED PARTY - PETER BOWLER	Ordinary	40,194,479 97.48%	946,868 2.30%	90,500 0.22%	6,611,900	46,379,397 98.00%	946,868 2.00%	6,611,900	Carried
6 - APPROVAL TO ISSUE TRANCHE 2 PLACEMENT SHARES TO A RELATED PARTY - GREG BARRETT	Ordinary	46,194,479 97.80%	946,868 2.00%	90,500 0.19%	611,900	46,534,979 98.01%	946,868 1.99%	6,456,318	Carried
7 - APPROVAL TO ISSUE TRANCHE 2 PLACEMENT SHARES TO A RELATED PARTY - PAUL PAYNE	Ordinary	45,720,189 97.78%	946,158 2.02%	90,500 0.19%	1,086,900	51,905,107 98.21%	946,158 1.79%	1,086,900	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.

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