



Results of General Meeting

Lucapa Diamond Company Limited (ASX: LOM) (“Lucapa” or the “Company”) advises in accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act, that details of the resolutions and proxies received for the General Meeting held today are set out in the proxy summary attached.

All resolutions put to shareholders were carried and decided by way of a poll.

This announcement is authorised for release by the Company Secretary of Lucapa Diamond Company Limited.

For more information:

Candice Sgroi
Head of Investor Relations and Corporate Communications
Mob: +61 400 49 22 85 | csgroi@lucapa.com.au

Media:

Paul Armstrong
Read Corporate | (08) 9388 1474

ABOUT LUCAPA

Lucapa is an ASX listed diamond miner and explorer with assets in Angola and Australia. It has an interest in the Lulo Alluvial Diamond Mine in Angola which has been in commercial production since 2015, (conducted by Sociedade Mineira Do Lulo, Lda (“SML”) Lucapa 40%, Endiama 32%, Rosas & Petalas 28%).

The large, high-value diamonds produced from Lulo attracts the highest prices per carat for alluvial diamonds globally.

Lucapa also has a 39% interest in the Lulo Kimberlite Exploration Joint-Venture (Endiama 51%, Rosas & Petalas 10%), which is exploring for the potential primary source kimberlites at the prolific Lulo concession in Angola.

In 2021, through its wholly owned subsidiary, Australian Natural Diamonds Pty Ltd, Lucapa completed the strategic and transformative acquisition of the Merlin Diamond Project, an historic Australian mine in the Northern Territory of Australia.

The Board, management and key stakeholders in Lucapa have deep global diamond industry experience and networks all through the value chain from exploration to retail.

Disclosure of Proxy Votes

Lucapa Diamond Company Limited

General Meeting

Wednesday, 22 January 2025



Automic

GPO Box 5193, Sydney, NSW 2001

P 1300 288 664 (aus) or +61 (0)2 9698 5414 (world)

F +61 (0)2 8583 3040 E hello@automic.com.au

ABN 27 152 260 814

In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)			Results
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
1 RATIFICATION OF PRIOR ISSUE OF SHARES UNDER ASX LISTING RULE 7.1 - TRANCHE 1 OF PLACEMENT	P	49,559,499	41,445,250 83.63%	7,953,249 16.05%	5,616	161,000 0.32%	41,849,604 84.03%	7,953,249 15.97%	5,616	Carried
2 ISSUE OF SHARES – TRANCHE 2 OF PLACEMENT EXCLUDING DIRECTORS	P	32,128,179	23,998,191 74.70%	7,968,988 24.80%	5,616	161,000 0.50%	24,402,545 75.38%	7,968,988 24.62%	5,616	Carried
3 ISSUE OF TRANCHE 2 PLACEMENT SHARES AND PLACEMENT OPTIONS TO RONNIE BEEVOR	P	90,859,319	81,200,642 89.37%	9,488,677 10.44%	847,283	170,000 0.19%	81,486,136 89.57%	9,488,677 10.43%	975,143	Carried
4 ISSUE OF TRANCHE 2 PLACEMENT SHARES AND PLACEMENT OPTIONS TO STUART BROWN	P	91,625,986	82,327,309 89.85%	9,128,677 9.96%	80,616	170,000 0.19%	82,740,663 90.06%	9,128,677 9.94%	80,616	Carried
5 ISSUE OF OPTIONS TO PLACEMENT PARTICIPANTS	P	31,675,179	26,247,596 82.86%	5,257,583 16.60%	458,616	170,000 0.54%	26,660,950 83.53%	5,257,583 16.47%	458,616	Carried
6 ISSUE OF LEAD MANAGER OPTIONS	P	91,507,866	83,228,379 90.95%	8,109,487 8.86%	198,736	170,000 0.19%	83,641,733 91.16%	8,109,487 8.84%	198,736	Carried
7 ISSUE OF SHARES AND OPTIONS TO MILES KENNEDY IN LIEU OF EXPENSES AND FEES	P	91,130,563	83,074,623 91.16%	7,894,940 8.66%	576,039	161,000 0.18%	83,351,117 91.35%	7,894,940 8.65%	703,899	Carried
8 ISSUE OF SHARES AND OPTIONS TO STUART BROWN IN LIEU OF DIRECTORS FEES	P	91,700,593	84,004,653 91.61%	7,534,940 8.22%	6,009	161,000 0.18%	84,409,007 91.80%	7,534,940 8.20%	6,009	Carried

For personal use only



For personal use only

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)			Results
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
9 ISSUE OF SHARES AND OPTIONS TO NICK SELBY IN LIEU OF DIRECTORS FEES	P	91,340,593	83,665,375 91.60%	7,514,218 8.23%	366,009	161,000 0.18%	84,069,729 91.80%	7,514,218 8.20%	366,009	Carried
10 ISSUE OF SHARES AND OPTIONS TO ALEX KIDMAN IN LIEU OF REMUNERATION	P	91,297,907	83,614,769 91.58%	7,522,138 8.24%	6,009	161,000 0.18%	84,019,123 91.78%	7,522,138 8.22%	6,009	Carried
11 ISSUE OF SHARES TO KEY MANAGEMENT PERSONNEL IN LIEU OF REMUNERATION	P	90,502,127	83,071,589 91.79%	7,269,538 8.03%	5,616	161,000 0.18%	83,433,968 91.99%	7,269,538 8.01%	5,616	Carried
12 ISSUE OF SHARES AND OPTIONS UNDER SECURITIES PURCHASE PLAN	P	91,549,082	86,505,549 94.49%	4,882,533 5.33%	157,520	161,000 0.18%	86,909,903 94.68%	4,882,533 5.32%	157,520	Carried

