

ASX Announcement

23 December 2024

Share Purchase Plan – Announcement of Results

Maas Group Holdings Limited (“MGH” or the “Company”) is pleased to announce the results of its Share Purchase Plan (“SPP”) which closed at 5pm (AEDT) on 18 December 2024. The SPP complemented the Company’s recent \$140 million institutional placement to institutional investors, and conditional placement to directors and management.

The Company has received applications from eligible shareholders totaling \$9,625,858.05 (2,070,077 shares). A further \$374,143.65 (80,461 shares) was raised under the SPP shortfall placement to institutional investors at the same price as the SPP of \$4.65 per share. All applications have been accepted in full.

The shares subscribed to under the SPP will be allotted on Tuesday, 24 December 2024. An Appendix 2A will follow this announcement.

MGH would like to thank its shareholders for their strong support of the SPP.

This announcement has been authorised by Candice O’Neill, Company Secretary of MGH.

About MAAS Group Holdings Limited

MGH is an independent leading Australian construction material, equipment and service provider with diversified exposures across the civil, infrastructure, mining and real estate markets.

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