

ASX ANNOUNCEMENT

20 December 2024

Implementation of Scheme of Arrangement

Capitol Health Limited ACN 117 391 812 (ASX: CAJ) (**Capitol**) announces that the proposed merger with Integral Diagnostics Limited ACN 130 832 816 (ASX: IDX) (**IDX**) by way of a scheme of arrangement (**Scheme**) as described in the Scheme Booklet in relation to the Scheme released to the ASX on 24 September 2024 (**Scheme Booklet**) has been implemented today.

Scheme Consideration

All Capitol Shares have today been transferred to IDX. Capitol Shareholders (other than Unmarketable Parcel Shareholders who did not make a valid election before the Scheme Record Date) have been provided with 0.12849 New IDX Shares for every one Capitol Share held at the Scheme Record Date (being 7.00pm on 13 December 2024 AEDT).

Unmarketable Parcel Shareholders, who did not make a valid election prior to the Scheme Record Date, will, as soon as reasonably practicable and in any event no later than 27 December 2024, receive a cash amount equal to the 'market value' (being the volume weighted average price of IDX Shares traded on ASX during the 5 trading days after the Second Court Date (being 10 December 2024)) of the New IDX Shares that would otherwise have been issued to them.

Delisting from the ASX

As previously announced to ASX, trading in Capitol Shares on the ASX was suspended at the close of trading on 11 December 2024. Capitol has applied to be removed from the official list of the ASX, which is expected to take effect on Monday, 23 December 2024.

Shareholder Queries

If Capitol Shareholders have any questions in relation to the Scheme, they are encouraged to contact the Company on +61 3 9348 3333, Monday to Friday (excluding public holidays), between 8.30am and 5.00pm (AEDT).

If Capitol Shareholders have any questions in relation to their shareholding, they are encouraged to contact Capitol's Share Registry, Computershare, on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia), Monday to Friday (excluding public holidays), between 8.30am and 5.00pm (AEDT).

Capitalised terms used but not defined in this letter have the defined meanings set out in the Scheme Booklet, unless the context otherwise requires.

For further information, please contact:

Melanie Leydin
Company Secretary
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E: Melanie.leydin@vistra.com

This announcement is authorised for release to the market by the Board of Directors.

About Capitol Health

Capitol Health is a leading provider of diagnostic imaging and related services to the Australian healthcare market. Headquartered in Melbourne, Victoria, the Company owns and operates clinics throughout Victoria, Tasmania, South Australia and Western Australia. The Company's operational focus is on delivering a community-based infrastructure for radiologists and related medical practitioners to deliver optimal, efficient, accurate healthcare service outcomes for its patients.