

19 December 2024

Australian Securities Exchange
Level 4, 20 Bridge Street
SYDNEY
NSW 2000

Notice of Claim

Bathurst Resources Limited (ASX: BRL) (**Bathurst**) advises that on 18 December 2024 it received copies of:

- a statement of claim from Talley's Group Limited (a BRL shareholder) (**TGL**), that set out the basis of TGL's claims against Bathurst, its directors and further party, and is purported to have been brought under the Companies Act 1993 (New Zealand) and Financial Markets Conduct Act 2013 (New Zealand); and
- a further and separate application by TGL, for leave to bring derivative proceedings in the name of and on behalf of Bathurst.

Bathurst is reviewing the claims with the assistance of external legal counsel to understand them and will report to the market when this process has been completed and a statement of defence and counter-claim filed.

Authorised for release on behalf of the board of directors of Bathurst.

Richard Tacon
CEO

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