

ASX Announcement

18 December 2024

Entitlement Offer Results

Traffic Technologies (ASX: TTI) refers to its announcement on 11 November 2024 of the non-renounceable pro-rata entitlement offer of one (1) new Share for every two (2) Shares held at the Record Date of 15 November 2024, at an Issue Price of \$0.005 per new Share with one (1) free attaching option for every one (1) Share issued under the entitlement offer.

The entitlement offer closed on 13 December 2024 with eligible shareholders subscribing for \$174,576 worth of new shares (equivalent to 34,915,287 new shares).

A total of 34,915,287 options will also be issued under the terms of the entitlement offer. Given the quotation requirements for the attaching options have been satisfied, the Company will be applying for official quotation of the options on ASX.

The Board would like to thank shareholders for their participation under the entitlement offer. The new shares and options issued under the entitlement offer are expected to be issued on 20 December 2024.

The funds raised will be applied to pay for additional equipment and materials, provide additional working capital and to fund the expenses of the entitlement offer.

Participate in shortfall offer

Traffic Technologies will be looking to place the balance of the shortfall amount of \$2.6 million via wholesale investors who are eligible to participate under the shortfall offer.

The Shortfall Offer closing date is 13 March 2025.

Visit the link below for more information or to request an allocation –
<https://tti.irmau.com/>

This announcement was authorised for release to the market by the board of Traffic Technologies Limited.

For further information, please contact:

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