



Announcement Summary

Name of entity

DRA GLOBAL LIMITED

Announcement type

Update announcement

Type of update

Final buy-back notification

Date of this announcement

13/12/2024

Reason for update

Final buy-back notification

ASX Security code and description of the class of +securities the subject of the buy-back

DRA : ORDINARY FULLY PAID

The type of buy-back is:

Equal access scheme buy-back

Total number of +securities bought back

10,621,863

Total consideration paid or payable for the securities

AUD 22,584,681.00000

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

DRA GLOBAL LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ABN

Registration number

75622581935

1.3 ASX issuer code

DRA

1.4 The announcement is

Update/amendment to previous announcement

1.4a Type of update

Final buy-back notification

1.4b Reason for update

Final buy-back notification

1.4c Date of initial notification of buy-back

9/10/2024

1.4d Date of previous announcement to this update

9/10/2024

1.5 Date of this announcement

13/12/2024

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

DRA : ORDINARY FULLY PAID

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Part 2 - Type of buy-back

2.1 The type of buy-back is:
Equal access scheme buy-back

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Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

55,440,399

3A.7 Percentage of +securities the entity will offer to buy back

20.000000 %

3A.8 Approximate total number of +securities that will be bought back if all buy-backs offers are accepted (disregarding any rounding and restrictions on foreign participation)

11,088,080

3A.9 Are the +securities being bought back for a cash consideration?

Yes

3A.9a Is the price to be paid for +securities bought back known?

Yes

3A.9a.1 In what currency will the buy-back consideration be paid? 3A.9a.2 Buy-back price per +security

AUD - Australian Dollar

2.08000000

3A.9a.3 Capital component of buy-back price per +security

2.08000000

3A.9a.4 Dividend component of buy-back price per +security

0.00000000

3A.10 Do the buy-back terms allow for a scale-back?

Yes

3A.10a Please summarise the scale-back terms

If DRA receives applications in excess of the 11,088,080 shares it offers to buy-back, the number of shares bought back from each participating shareholder will be scaled back pro rata on the number of shares in respect of which a shareholder has lodged an application for under the buy-back.

3A.11 What will be done with fractional entitlements?

Fractions rounded down to the nearest whole number or fractions disregarded

3A.13 Please provide a URL for where the buy-back offer document can be viewed online

<http://www.draglobal.com/investors/>

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

Yes



3B.1a Type of security holder approval required

Ordinary resolution

3B.1b Anticipated date of security holder meeting to approve the buy-back

7/11/2024

3B.2 Are there any restrictions on foreign participation in the buy-back

No

3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?

No

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Part 3C - Key dates

Equal access scheme buy-back

3C.4 +Announcement date

9/10/2024

3C.5 +Record date for participation in the offer

21/11/2024

3C.6 +Ex Date

20/11/2024

3C.7 Buy-back offer open date

26/11/2024

3C.8 Last date for entity to send serially numbered acceptance forms to persons entitled

26/11/2024

3C.9 Last day to extend the offer close date

5/12/2024

3C.10 Buy-back offer closing date

12/12/2024

3C.11 Anticipated date buy-back will occur

17/12/2024

3C.12 Last day for entity to lodge a final buy-back notice with ASX under listing rule 3.8A.

13/12/2024

3C.13 Last day for entity to update its register to cancel the +securities bought back and to lodge an Appendix 3H with ASX under listing rule 3.8A notifying the number of +securities that have been cancelled due to the buy-back.

20/12/2024

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

Refer Announcement and Notice of Meeting lodged on ASX and JSE on 9 October 2024 and the Company's website www.draglobal.com

Note: Payments in respect of Shares held on the South African Branch Share Register must be paid in South African Rand (ZAR) (ZAR 24.55 per Share based on an exchange rate of ZAR11.80: A\$1 as at close of business on 25 September 2024 being the last practical day prior to the announcement of the buy-back).

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Part 5 - Final buy-back notification

For on-market buy-backs, a final buy-back notification must be submitted at least half an hour before the commencement of trading on the business day after the company buys back the maximum number of securities that it wanted or the company decides it will stop buying back securities.

For equal access buy-back schemes, a final buy-back notification must be submitted no later than five business days after the buy-back offer closing date.

For employee share scheme buybacks, selective buy-backs and other buy-backs, a final buy-back notification must be submitted by no later than five business days after the completion of the buy-back.

5.1 Total number of +securities bought back

10,621,863

5.2 Total consideration paid or payable for the securities

AUD 22,584,681.00000

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