



## Announcement Summary

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**Name of entity**

E&P FINANCIAL GROUP LIMITED

**Announcement type**

Update announcement

**Type of update**

Final buy-back notification

**Date of this announcement**

12/12/2024

**Reason for update**

Final buy-back notification

**ASX Security code and description of the class of +securities the subject of the buy-back**

EP1 : ORDINARY FULLY PAID

**The type of buy-back is:**

Equal access scheme buy-back

**Total number of +securities bought back**

46,018,458

**Total consideration paid or payable for the securities**

AUD 23,929,598.16000

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

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**1.1 Name of entity**

E&P FINANCIAL GROUP LIMITED

We (the entity named above) provide the following information about our buy-back.

**1.2 Registration number type**

ACN

**Registration number**

609913457

**1.3 ASX issuer code**

EP1

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Type of update**

Final buy-back notification

**1.4b Reason for update**

Final buy-back notification

**1.4c Date of initial notification of buy-back**

4/11/2024

**1.4d Date of previous announcement to this update**

11/12/2024

**1.5 Date of this announcement**

12/12/2024

**1.6 ASX Security code and description of the class of +securities the subject of the buy-back**

EP1 : ORDINARY FULLY PAID

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Part 2 - Type of buy-back

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**2.1 The type of buy-back is:**  
Equal access scheme buy-back

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## Part 3 - Buy-back details

## Part 3A - Details of +securities, price and reason

**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

237,680,090

**3A.7 Percentage of +securities the entity will offer to buy back**

20.230000 %

**3A.8 Approximate total number of +securities that will be bought back if all buy-backs offers are accepted (disregarding any rounding and restrictions on foreign participation)**

48,076,923

**3A.9 Are the +securities being bought back for a cash consideration?**

Yes

**3A.9a Is the price to be paid for +securities bought back known?**

Yes

**3A.9a.1 In what currency will the buy-back consideration be paid? 3A.9a.2 Buy-back price per +security**

AUD - Australian Dollar

0.52000000

**3A.9a.3 Capital component of buy-back price per +security**

0.52000000

**3A.9a.4 Dividend component of buy-back price per +security**

0.00000000

**3A.10 Do the buy-back terms allow for a scale-back?**

Yes

**3A.10a Please summarise the scale-back terms**

If EP1 receives Tenders for more than 48,076,923 Shares, EP1 will scale back Tenders to ensure that EP1 does not buy back more than the Buy-Back Limit. If the Scale Back occurs, Shares tendered into the Buy-Back by an Eligible Shareholder up to a value equal to the Scale Back Threshold, being a maximum of \$30,000 in aggregate, representing a maximum of 57,692 Shares, based on the Buy-Back Price of \$0.520 per Share (the Scale Back Threshold), will not be subject to any Scale Back.

**3A.11 What will be done with fractional entitlements?**

Fractions rounded down to the nearest whole number or fractions disregarded

**3A.13 Please provide a URL for where the buy-back offer document can be viewed online**

The Share Buy-Back Offer Booklet was lodged on ASX on 4 November 2024 and can be accessed on the Company's website at [www.eandp.com.au/investor-centre/](http://www.eandp.com.au/investor-centre/).

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Part 3B - Buy-back restrictions and conditions

**3B.1 Does the buy-back require security holder approval?**  
No

**3B.2 Are there any restrictions on foreign participation in the buy-back**  
Yes

**3B.2a Please summarise the restrictions on foreign participation**

An Excluded Foreign Shareholder is not entitled to participate in the Buy-Back. The Buy-Back Offer is not made to any Excluded Foreign Shareholder.

An Excluded Foreign Shareholder is any person who resides outside of Australia and New Zealand and also includes any person who is (or who is acting for the account or benefit of a person who is) in the United States, a US Person or a resident of a jurisdiction outside of Australia and New Zealand.

**3B.2b For holdings in the name of a custodian or nominee, will the foreign participation restrictions be applied to the address of the custodian or nominee or the address of the beneficial holder?**  
Custodian/Nominee

**3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?**  
No

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Part 3C - Key dates

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**Equal access scheme buy-back**

**3C.4 +Announcement date**

4/11/2024

**3C.5 +Record date for participation in the offer**

8/11/2024

**3C.6 +Ex Date**

7/11/2024

**3C.7 Buy-back offer open date**

13/11/2024

**3C.8 Last date for entity to send serially numbered acceptance forms to persons entitled**

13/11/2024

**3C.9 Last day to extend the offer close date**

4/12/2024

**3C.10 Buy-back offer closing date**

11/12/2024

**3C.11 Anticipated date buy-back will occur**

17/12/2024

**3C.12 Last day for entity to lodge a final buy-back notice with ASX under listing rule 3.8A.**

12/12/2024

**3C.13 Last day for entity to update its register to cancel the +securities bought back and to lodge an Appendix 3H with ASX under listing rule 3.8A notifying the number of +securities that have been cancelled due to the buy-back.**

19/12/2024

Part 3D - Other Information

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**3D.1 Any other information the entity wishes to notify to ASX about the buy-back**

N/A.

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Part 5 - Final buy-back notification

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For on-market buy-backs, a final buy-back notification must be submitted at least half an hour before the commencement of trading on the business day after the company buys back the maximum number of securities that it wanted or the company decides it will stop buying back securities.

For equal access buy-back schemes, a final buy-back notification must be submitted no later than five business days after the buy-back offer closing date.

For employee share scheme buybacks, selective buy-backs and other buy-backs, a final buy-back notification must be submitted by no later than five business days after the completion of the buy-back.

**5.1 Total number of +securities bought back**

46,018,458

**5.2 Total consideration paid or payable for the securities**

AUD 23,929,598.16000

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