

ASX ANNOUNCEMENT

11 December 2024



Results of General Meeting

Pursuant to ASX Listing Rule 3.13.2, the Company advises that all resolutions contained in the Notice of Meeting lodged with ASX on 11 November 2024 and considered at today's General Meeting of shareholders were all passed on a poll of shareholder votes.

In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, the details of the votes cast on each of the resolutions and the proxies received in respect of each resolution are set out in the table on the following page.

This announcement has been approved for release by the Managing Director of Black Cat Syndicate Limited.

For further information, please contact:

Gareth Solly

Managing Director

+61 458 007 713

admin@bc8.com.au

Results of meeting

Name of entity

Black Cat Syndicate Limited

ABN/ACN/ARSN/ARBN

620 896 282

Date of meeting

11 December 2024

| Resolutions voted on at the meeting | | | | | If decided by poll ⁵ | | | | | Proxies received ⁶ | | | |
|-------------------------------------|---|---------------------|----------------------------|-------------------------------|---------------------------------|----------------|---------------|----------------|------------|-------------------------------|-----------|------------|-------------------------|
| No ¹ | Resolution Short description | Result ² | Voting method ³ | If s250U applies ⁴ | Voted for | | Voted against | | Abstained | For | Against | Abstain | Discretion ⁹ |
| | | | | | Number | % ⁷ | Number | % ⁸ | Number | Number | Number | Number | Number |
| 1 | Ratification of Tranche 1 Placement Shares – LR7.1 | Passed | Poll | N/a | 127,227,024 | 99.2% | 1,029,095 | 0.8% | 32,481,790 | 126,420,452 | 1,029,095 | 32,481,790 | 806,572 |
| 2 | Ratification of Tranche 1 Placement Shares – LR7.1A | Passed | Poll | N/a | 127,227,024 | 99.2% | 1,029,095 | 0.8% | 32,481,790 | 126,420,452 | 1,029,095 | 32,481,790 | 806,572 |
| 3 | Approval to Issue Tranche 2 Placement Shares to Unrelated Parties | Passed | Poll | N/a | 136,301,038 | 99.0% | 1,402,695 | 1.0% | 23,034,176 | 135,494,466 | 1,402,695 | 23,034,176 | 806,572 |
| 4 | Approval to Issue Placement Shares to Mr Paul Chapman | Passed | Poll | N/a | 149,399,342 | 99.2% | 1,164,395 | 0.8% | 10,174,172 | 147,464,270 | 1,164,395 | 10,174,172 | 1,935,072 |
| 10 | Approval to Issue Placement Shares to Mr Davide Bosio | Passed | Poll | N/a | 156,624,031 | 99.3% | 1,175,873 | 0.7% | 2,938,005 | 155,825,459 | 1,175,873 | 2,938,005 | 798,572 |
| 11 | Approval to Issue Placement Shares to Mr Richard Laufmann | Passed | Poll | N/a | 159,121,731 | 99.3% | 1,175,873 | 0.7% | 440,305 | 158,123,159 | 1,175,873 | 440,305 | 998,572 |