

11 December 2024

The Manager Companies
ASX Limited
20 Bridge Street
Sydney NSW 2000

(3 pages by email)

Dear Sir/ Madam,

RESULTS OF THE GENERAL MEETING

I advise the result of Lode Resources Ltd's General Meeting held today 11 December 2024 are set out in the attached document.

The resolution put to the General Meeting was decided by way of a poll.

This announcement has been approved for release by the Chairman Mr. Andrew Van Heyst.

Yours faithfully



Marcelo Mora
Company Secretary

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Disclosure of Proxy Votes

Lode Resources Ltd

General Meeting

Wednesday, 11 December 2024



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

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Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)			Results
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
1 Approval of the Proposed Issue of 34,303,965 tranche 2 ordinary shares	P	23,761,530	23,721,530 99.83%	15,000 0.06%	26,371	25,000 0.11%	42,139,388 99.96%	15,000 0.04%	26,371	Carried





A.B.N. 30 637 512 415

NOTICE OF GENERAL MEETING

Notice is hereby given that a General Meeting of Shareholders of Lode Resources Ltd will be held on Wednesday, 11 December 2024 at 11 am Australian Eastern Daylight Time (AEDT) at Level 14, Room 3, 60 Martin Place, Sydney NSW 2000 (Meeting) to consider the business set out in this Notice of Meeting.

AGENDA

ORDINARY BUSINESS

The item of business should be read in conjunction with the Explanatory Memorandum. The Explanatory Memorandum provides additional information on matters to be considered at the Meeting. The Explanatory Memorandum and the Proxy Form form part of this Notice of Meeting.

To consider and, if thought fit, pass the following resolution as ordinary resolution, unless otherwise specified, with or without amendment:

Resolution Approval of the Proposed Issue of 34,303,965 Tranche 2 ordinary shares

'That, for the purposes of ASX Listing Rule 7.1, Shareholders approve the proposed issue and allotment of up to 34,303,965 fully paid ordinary Shares in the Company, at an issue price of \$0.10 per Share on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice of Meeting.'

Voting Exclusion Statement

The Company will disregard any votes cast in favour on the Resolution by or on behalf of:

- a person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company); or
- an associate of that person.

However, this does not apply to a vote cast in favour of the Resolution by:

- a person as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with directions given to the proxy or attorney to vote on the resolution in that way; or
- the chair of the meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the chair to vote on the resolution as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the resolution; and
 - the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Directors' recommendation

**The Directors recommend that Shareholders vote IN FAVOUR of the Resolution.
The Chair of the Meeting intends to vote undirected proxies IN FAVOUR of the Resolution.**

By order of the Board

Marcelo Mora

Company Secretary

11 November 2024

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