



ASX Announcement

11 December 2024

ARC Raises \$692,500 to Fund Further Strategic Investment Opportunities

Key Highlights

- Firm commitments received to raise \$692,500 at \$0.115 per new share, representing a 22% premium to the 5-day VWAP
- Proceeds from the raise will be applied by the Company towards working capital and further Strategic Investment Opportunities

ARC Funds Limited (ASX:ARC) (**ARC** or the **Company**) is pleased to announce that it has received firm commitments from new investors and existing shareholders to raise \$692,500 (before costs) by way of a placement of new shares at an issue price of \$0.115 per share (**Placement**).

The Placement received strong support from new sophisticated investors and existing shareholders and will provide capital to support ARC's growth strategy & underlying balance sheet. The capital raising ensures ARC is well funded to pursue further strategic investment opportunities.

Placement Details

The issue price of \$0.115 per new ARC share represents a 22% premium to the 5-day volume-weighted average price (VWAP) of 9.4¢ per share, and a 10% premium to the 15-day VWAP price of 10.5¢.

All new ARC shares issued under the Placement will rank equally with all existing ARC shares on issue.

Of the 6,021,921 new ARC shares to be issued under the Placement, 5,417,734 will be issued utilising the Company's available Listing Rule 7.1 placement capacity and 604,187 will be issued utilising the Company's available Listing Rule 7.1A placement capacity.

Indicative Placement Timetable

Event	Timing
ASX Announcement/ Resume Trading	Wednesday 11 th December 2024
Settlement and issue of the new shares under the Placement	Monday 16 th December 2024
Expected date of ASX Quotation of new shares issued under the Placement	Tuesday 17 th December 2024

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Intended Use of Funds

Proceeds from the Placement will be used for general working capital purposes and to fund various future strategic investment initiatives – in particular, the Company is seeking growth opportunities to expand ARC's existing portfolio of investment Products that it promotes to its clients, primarily through the acquisition of shares & or options to acquire strategic stakes in complimentary businesses.

Advisers to the Company in relation to the Placement

Legal Advisers: KL Gates

Settlement Broker: Morrison Securities Pty Ltd

-ENDS -

This announcement has been authorised by the board of ARC Funds Limited.

For further information regarding this release please contact:

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