

ASX Release

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Update on merger with Chemist Warehouse

Sigma Healthcare Limited (**Sigma**) advises that it expects the documentation shareholders require to vote on certain resolutions in connection with the proposed merger with Chemist Warehouse Group (**CWG**) to be released this calendar year, with implementation expected to occur in February 2025.

Following the ACCC's decision announced on 7 November 2024 to not oppose the merger subject to accepting an undertaking provided by Sigma pursuant to section 87B of the *Competition and Consumer Act 2010* (Cth), Sigma confirms that the parties have agreed to extend the 'End Date' under the merger implementation agreement for the transaction (**MIA**) to 31 March 2025.

The key outstanding conditions precedent for the transaction are now the approval of certain resolutions in connection with the transaction by Sigma shareholders, the approval of the scheme by CWG shareholders and the approval of the court.

Sigma looks forward to providing shareholders with the notice of meeting for the Extraordinary General Meeting in respect of the transaction, which will include detailed information on the transaction, the merged group, and how shareholders may attend and participate in the Extraordinary General Meeting.

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*This announcement was authorised for release by the Company Secretary of
Sigma Healthcare Limited.*

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